

The Bayt.com Top Cities in the Middle East and North Africa Survey 2015



October 2015

Objectives

- To understand the opinions of people living in the Middle East and North Africa about the city they live in.
- To assess the key cities in the region on various aspects that have direct impact on the quality of life of its residents.
- To develop an overall index based on several parameters and to identify the top cities in the Middle East and North Africa.



Section 1

RESEARCH METHODOLOGY



Sample definition

Age and Gender

Males and females

Aged 18 years and above

Nationalities

GCC Arabs, North Africans, Levantines, Western and Asian expatriates

Country of Residence

GCC: UAE, KSA, Kuwait, Oman, Qatar, Bahrain

Levant: Lebanon, Syria^(*), Jordan

North Africa: Egypt, Morocco, Algeria, Tunisia^(*)

Asia: Pakistan^(*)

^(*) Low bases

Data Collection

All data was collected online. Fieldwork was done from August 25th to September 6th 2015. The total number of respondents achieved was 3,613.



Section 2

RESPONDENT PROFILE

Respondent Profile (1/3)

Age

- Below 30 – 42%
- 30-39 – 34%
- 40+ – 24%

Working status

- Working full time –70%
- Working part time–6%
- Student – 5%
- Unemployed – 12%
- Other – 7%

Nationality group

- Gulf – 10%
- Levant – 18%
- North African – 38%
- Westerner – 2%
- Asian – 25%
- Other – 7%

Marital status

- Single – 44%
- Married – 54%
- Divorced – 2%
- Separated – 1%

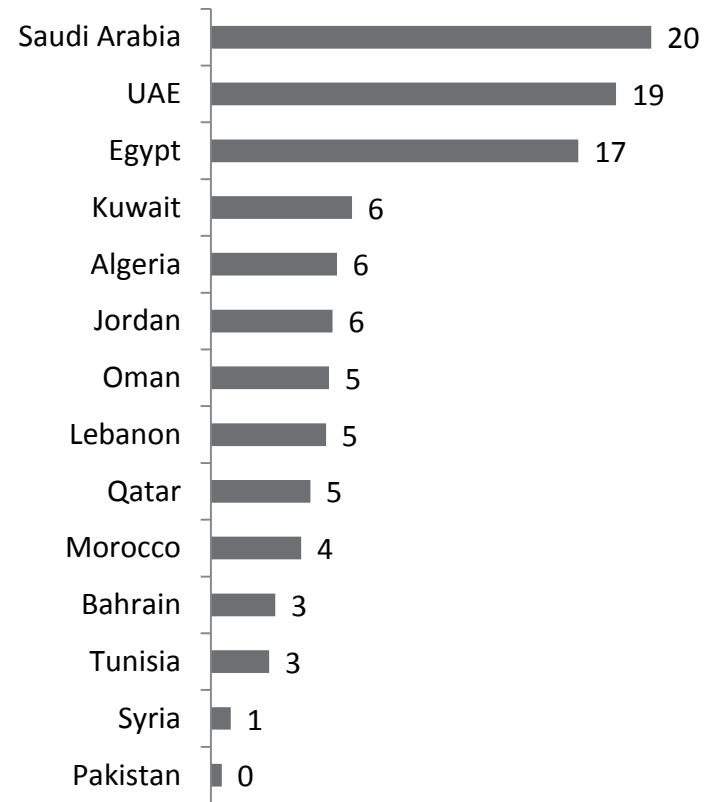
Number of kids:

- None – 10%
- One – 14%
- Two – 16%
- Three – 10%
- More than three – 7%

Personal monthly income

- Up to \$1,000 – 35%
- \$1,001 to \$2,000 – 15%
- \$2,001 to \$3,000 – 10%
- More than \$3,000 – 16%
- No income – 14%
- Undetermined – 10%

Country of residence

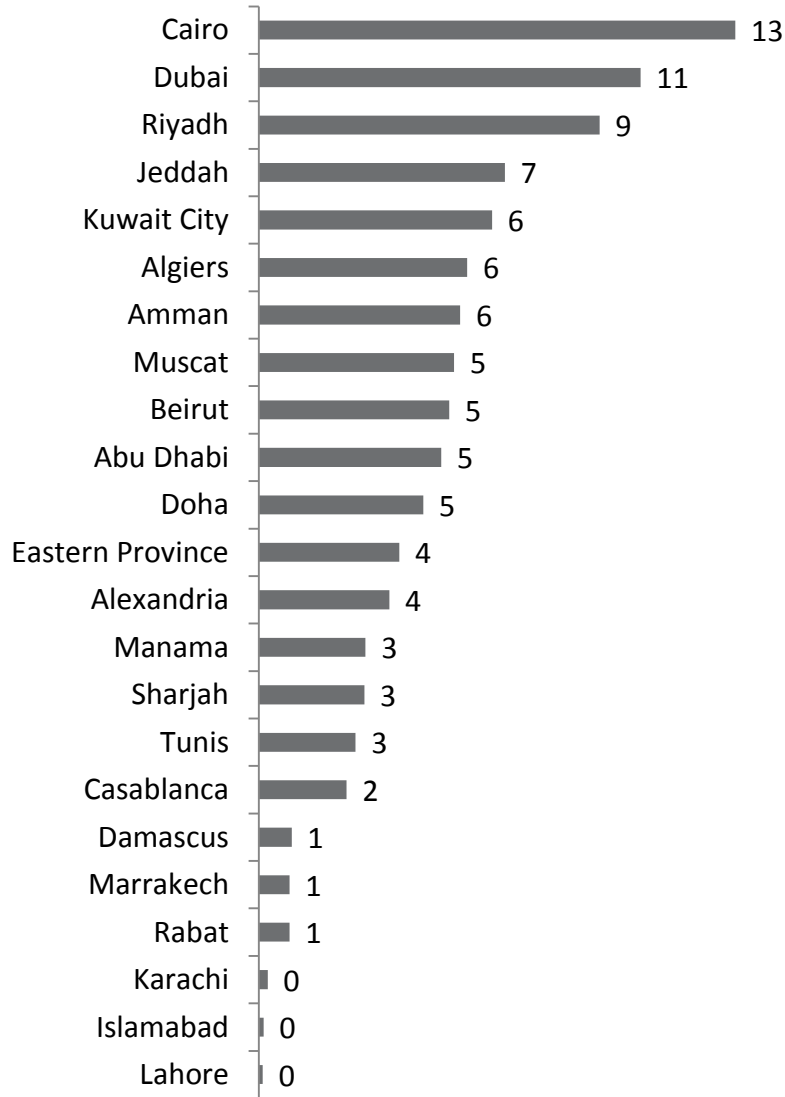


Base: All (n=3,613)

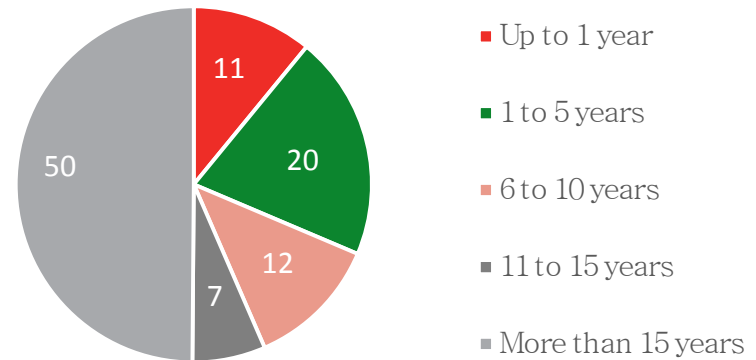
All figures are %'s

Respondent Profile (2/3)

City of residence

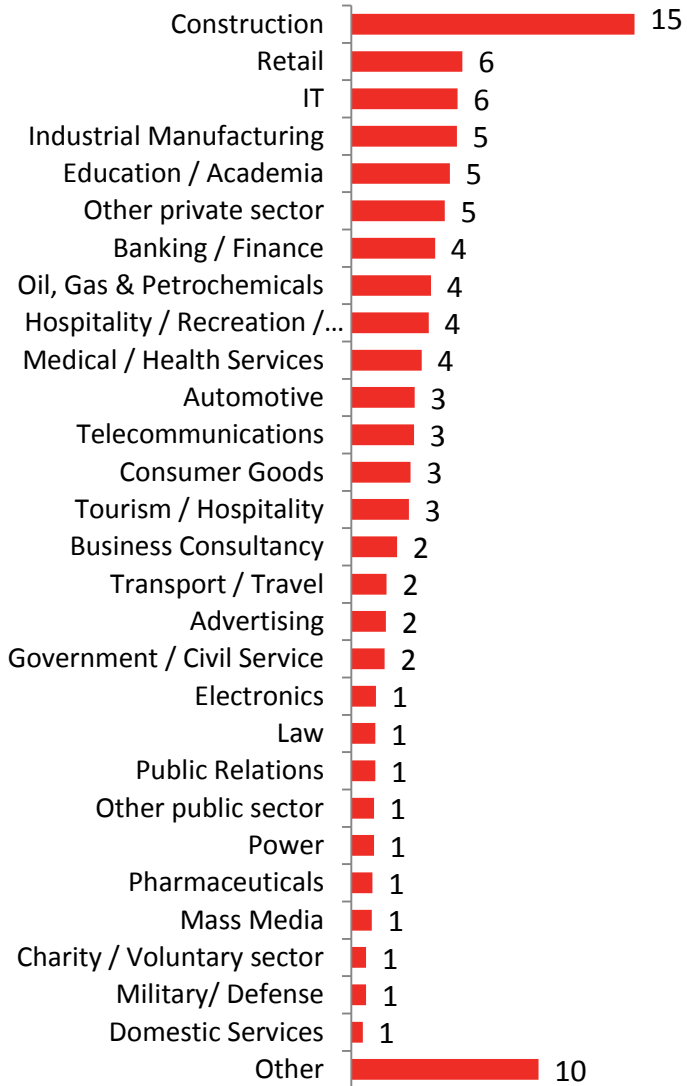


Years living in the country of residence

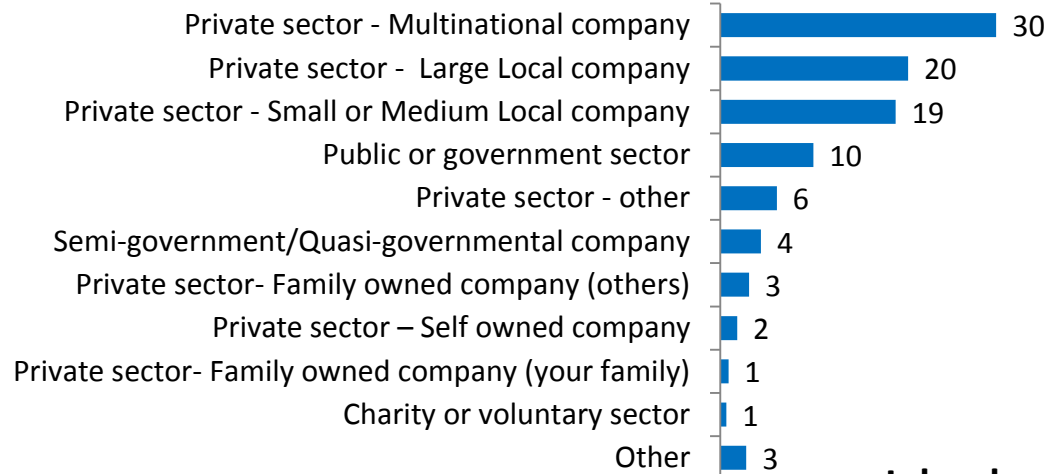


Respondent Profile (3/3)

Industry



Sector



Job role





Section 3

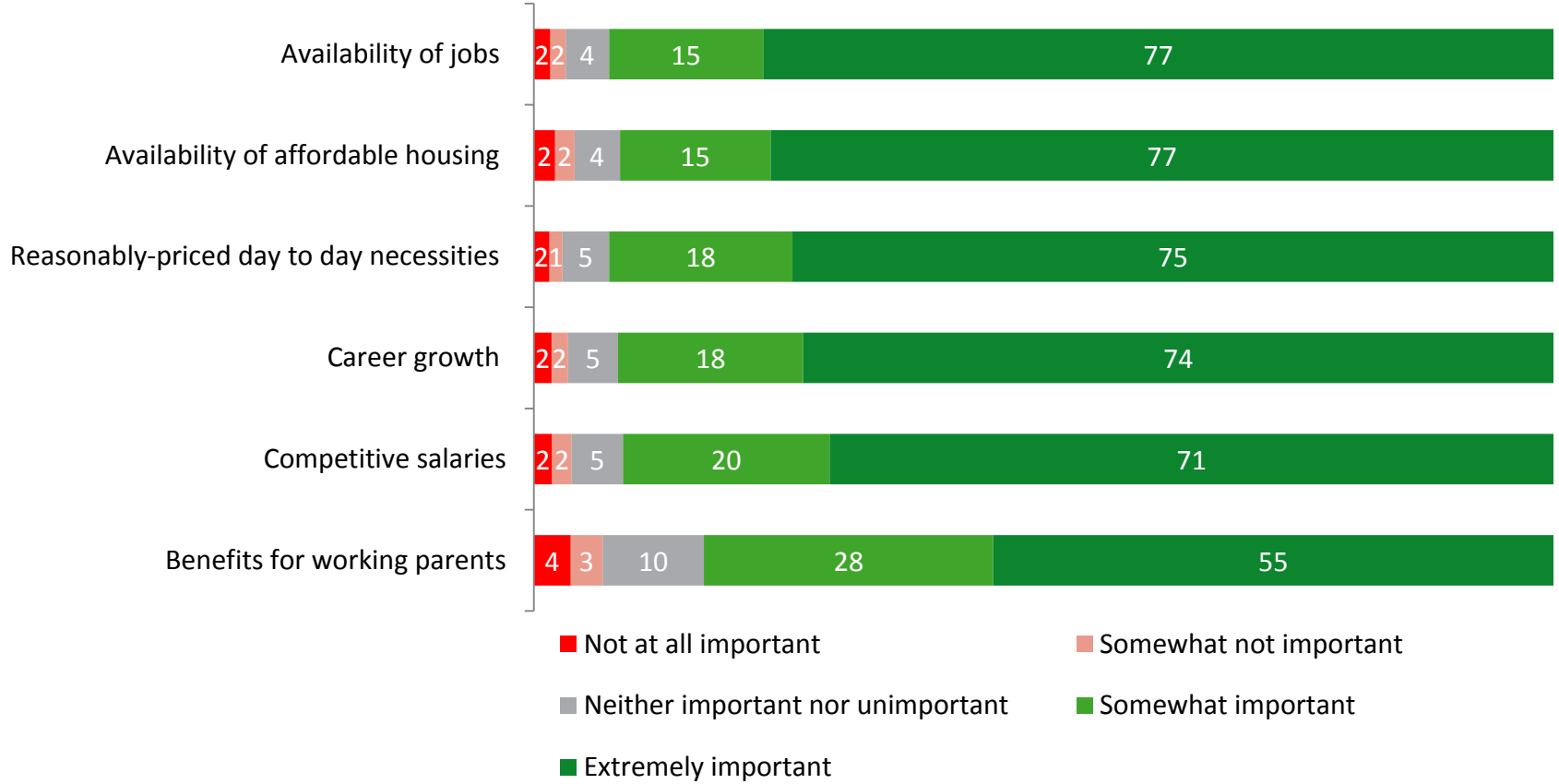
ECONOMIC FACTORS

Summary and key results

- The economic factors consist of 6 key elements that could be related to a given individual's life in a city. Each of these elements plays a crucial role, either directly or indirectly, in shaping the overall quality of life. The economic elements used for this study are as follows:
 - Availability of jobs
 - Competitiveness of salaries
 - Benefits for working parents
 - Availability of affordable housing
 - Reasonably-priced day to day necessities (food, water, fuel, etc.)
 - Career growth opportunities
- Manama (15.16) emerges as the top city in terms of economic factors. Abu Dhabi (14.68) and Dubai (14.64) come next.
- 77% of respondents believe that availability of jobs and affordable housing are the most important economic aspects.

Overall importance of the aspects

- 77% of respondents believe that availability of jobs and affordable housing are the most important economic aspects.



Base: All (n=3,613)

Q. Given below are some 'Economic Factors' that affect one's daily life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Economic Factors

Cities that scored extremely well on Economic Factors are:

- Manama: 15.16
- Abu Dhabi: 14.68
- Dubai: 14.64
- Riyadh: 14.58
- Muscat: 14.41
- Sharjah: 14.39
- Doha: 14.05
- Eastern Province (KSA): 13.88
- Jeddah: 13.86
- Marrakech^(*): 13.13
- Casablanca: 12.58

Base: All (n=3,613)

Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

^(*) Very small base



Section 4

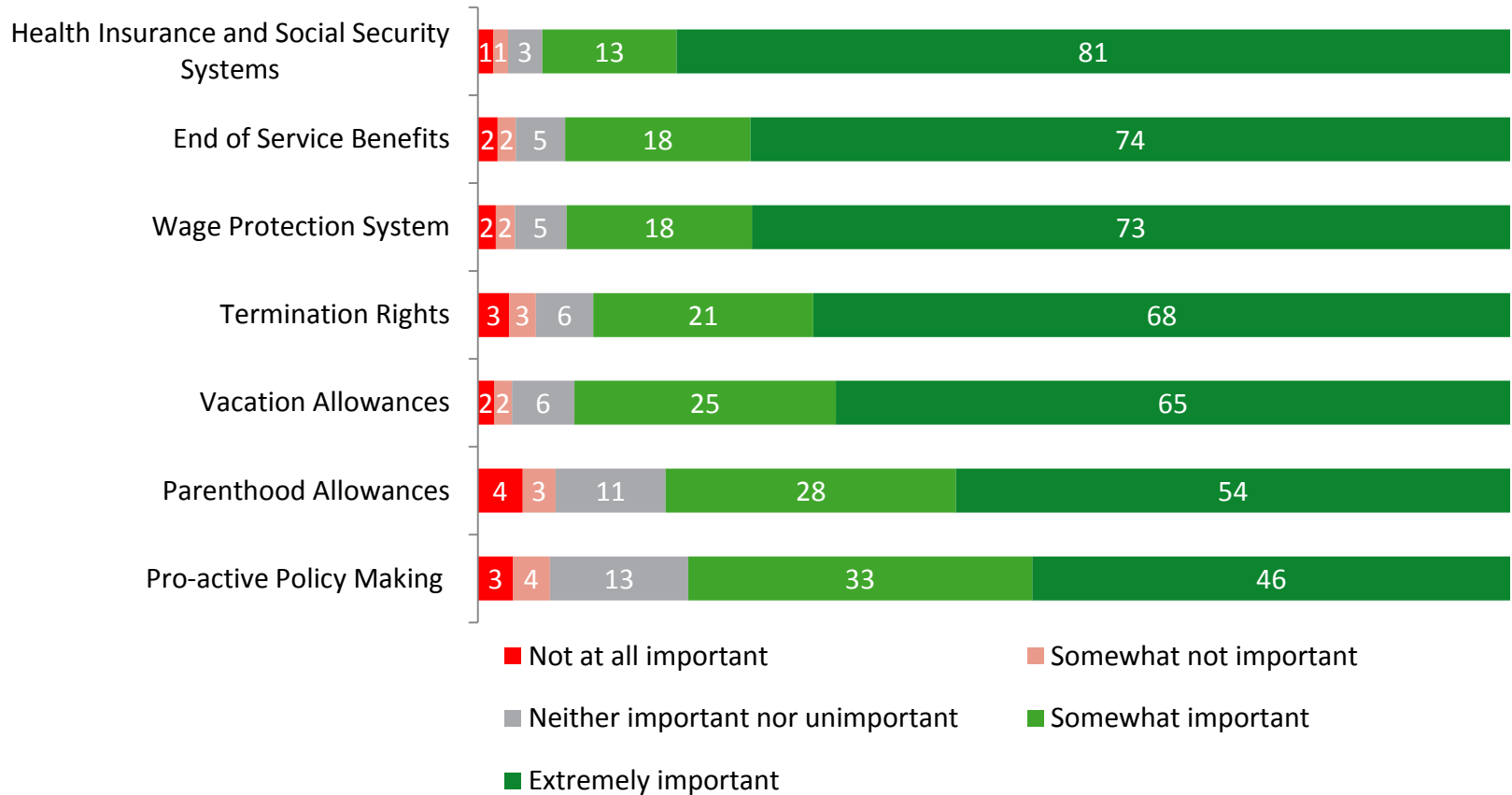
LABOR RIGHTS

Summary and key results

- Labor rights consist of 7 key elements that could affect the lives of individuals in the city they reside in. They are not only crucial for the working population but also have an indirect impact on the non-working population. They have been identified as follows:
 - End of Service Benefits
 - Termination Rights
 - Vacation Allowances
 - Parenthood Allowances
 - Wage Protection System
 - Health Insurance and Social Security Systems
 - Pro-active Policy Making
- In terms of labor rights, Abu Dhabi (15.68) scores best followed by Dubai (14.90) and Manama (14.78).
- Health insurance and social security systems, followed by end of service benefits and wage protection system are the most important labor rights for respondents in the region.

Overall importance of the aspects

- Health insurance and social security systems, followed by end of service benefits and wage protection system are the most important labor rights for respondents in the region.



Base: All (n=3,613)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Labor Rights

Cities that scored extremely well on Labor Rights are:

- Abu Dhabi: 15.68
- Dubai: 14.90
- Manama: 14.78
- Sharjah: 14.69
- Muscat:14.64
- Jeddah: 13.79
- Eastern Province (KSA): 13.77
- Doha: 13.76
- Riyadh: 13.56
- Kuwait City: 12.85

Base: All (n=3,613)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.



Section 5

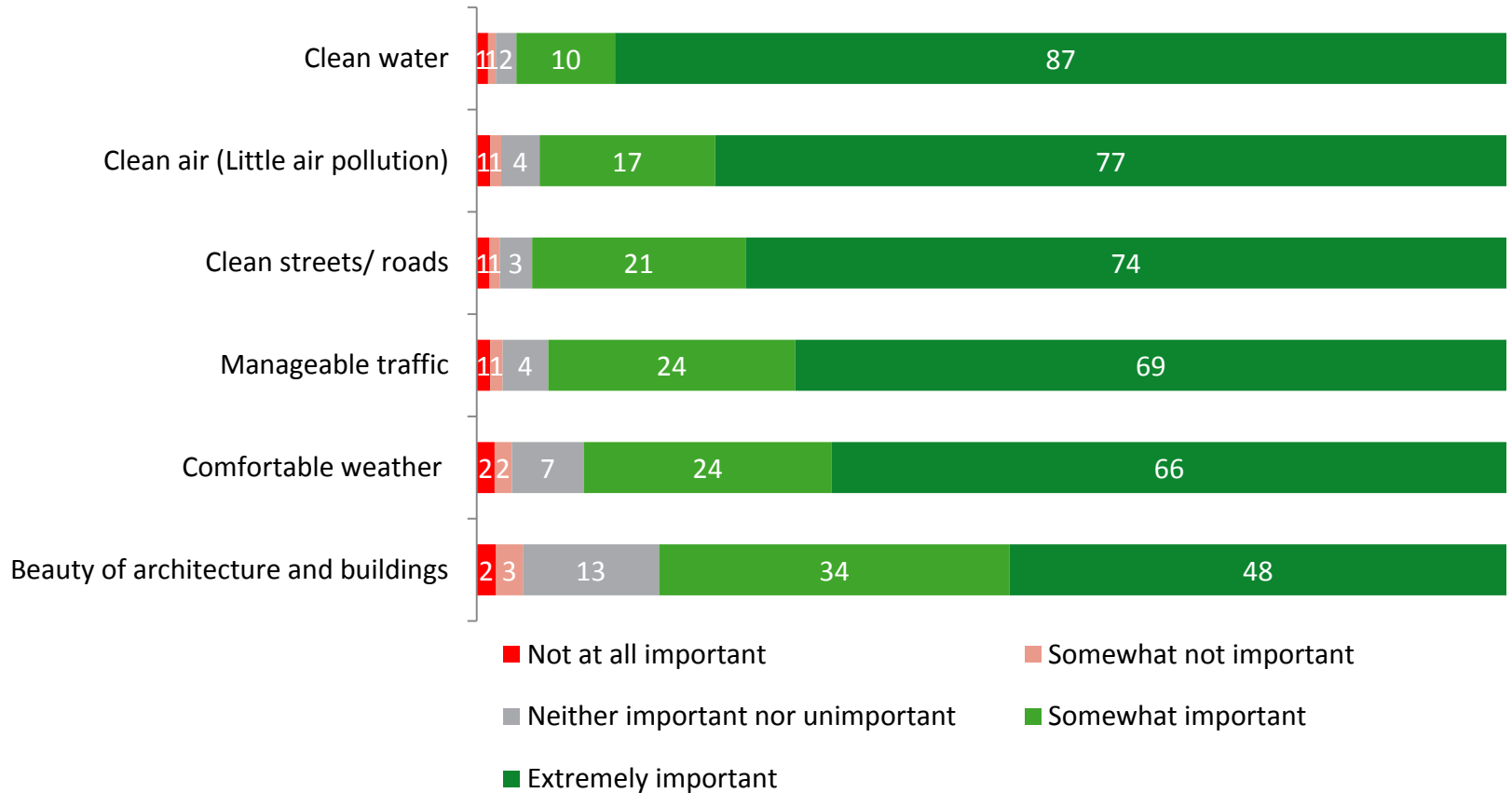
ENVIRONMENTAL FACTORS

Summary and key results

- The Environmental Factors form a set of important aspects related to comfort and cleanliness that affect the overall quality of life in a city. These include:
 - Clean streets/ roads
 - Comfortable weather
 - Clean air (Little air pollution)
 - Clean water
 - Beauty of architecture and buildings
 - Manageable traffic
- Abu Dhabi (18.32) takes the top spot in terms of environmental factors while Muscat (18.24) and Dubai (17.99) follow.
- Clean water (87%), followed by clean air (77%) and clean streets (74%) are the most important environmental factors for respondents in the region.

Overall importance of the aspects

- Clean water (87%), followed by clean air (77%) and clean streets (74%) are the most important environmental factors for respondents in the region.



Base: All (n=3,613)

Q. Given below are some 'Environmental Factors' that affect one's daily life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Environmental Factors

Cities that scored extremely well on Environmental Factors are:

- Abu Dhabi: 18.32
- Muscat: 18.24
- Dubai: 17.99
- Marrakech: 17.27^(*)
- Manama: 16.85
- Sharjah: 15.78
- Doha: 15.78
- Rabat: 14.63^(*)
- Eastern Province (KSA): 14.40
- Amman: 13.75
- Riyadh: 13.68
- Jeddah: 13.49

Base: All (n=3,613)

Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

^(*)Very small base



Section 6

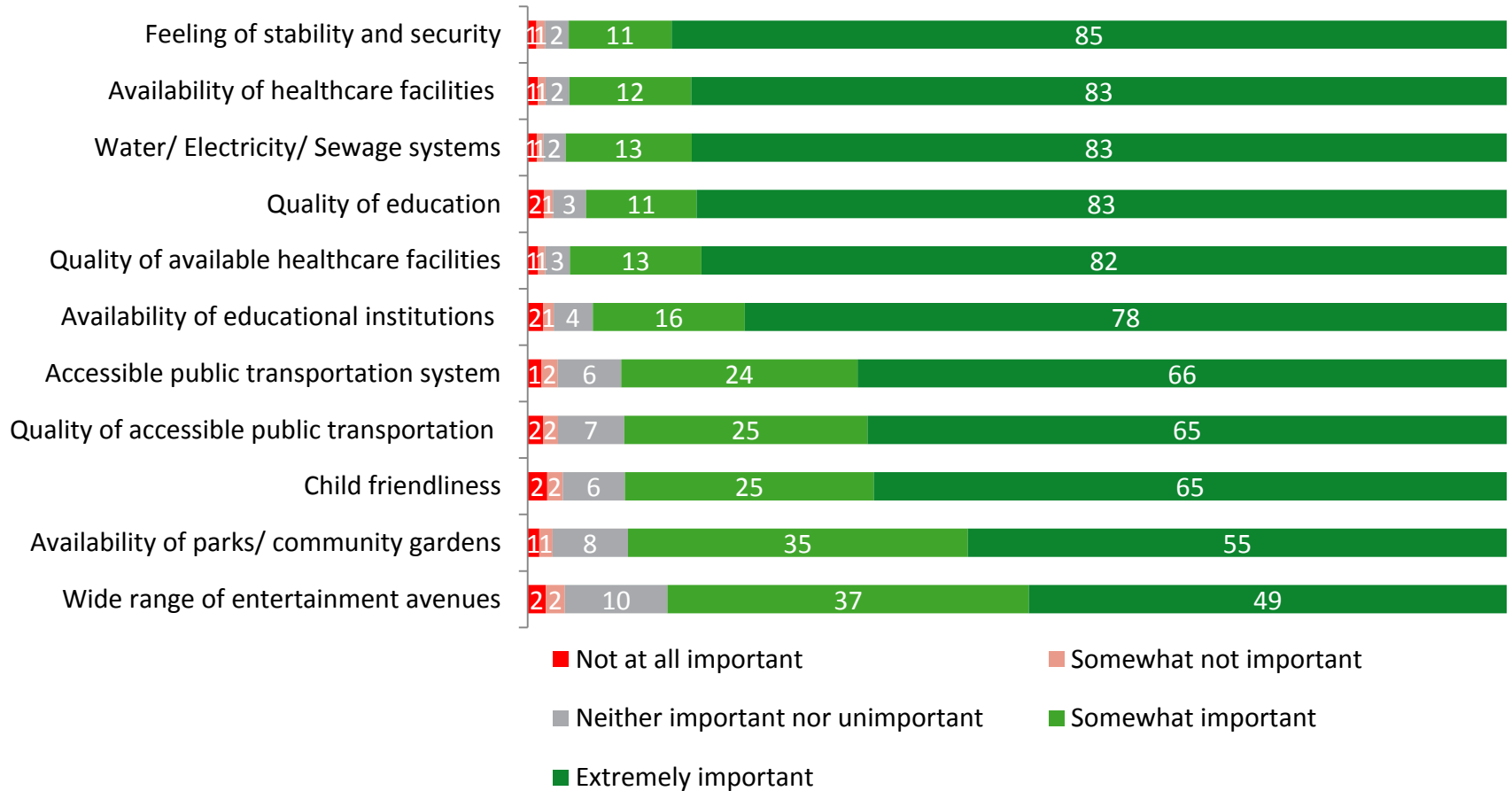
STANDARD OF LIVING FACTORS

Summary and key results

- The Standard of Living Factors take into account 11 aspects that have a direct impact on the overall standard of life in a city.
 - Availability of parks/ community gardens
 - Availability of healthcare facilities (i.e. hospitals, qualified doctors, etc.)
 - Quality of available healthcare facilities
 - Water/ Electricity/ Sewage systems
 - Accessible public transportation system
 - Quality of accessible public transportation system
 - Availability of wide range of entertainment avenues (i.e. restaurants, cinemas, social activities, etc.)
 - Availability of educational institutions (i.e. schools, colleges, universities, etc.)
 - Quality of education
 - Child friendliness
 - Feeling of stability and security
- In terms of standard of living, UAE emirates score best; Dubai (19.29) takes the top spot followed by Abu Dhabi (19.03) and Sharjah (17.82).
- Feeling of stability and security (85%), availability of healthcare facilities (83%), water/electricity/sewage systems (83%), quality of education (83%) and quality of available health care facilities (82%), all emerge as the most important standard of living factors.

Overall importance of the aspects

- Feeling of stability and security (85%), availability of healthcare facilities (83%), water/electricity/sewage systems (83%), quality of education (83%) and quality of available health care facilities (82%), all emerge as the most important standard of living factors.



Base: All (n=3,613)

Q. Given below are some factors associated to one's daily-to-day life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Standard of Living Factors

Cities that scored extremely well on Standard of Living Factors are:

- Dubai: 19.29
- Abu Dhabi: 19.03
- Sharjah: 17.82
- Manama: 17.58
- Muscat: 17.04
- Doha: 16.54
- Marrakech: 15.89^(*)
- Amman: 15.61
- Eastern Province (KSA): 15.47
- Riyadh: 15.10
- Kuwait City: 15.03

Base: All (n=3,613)

Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

^(*)Very small base



Section 7

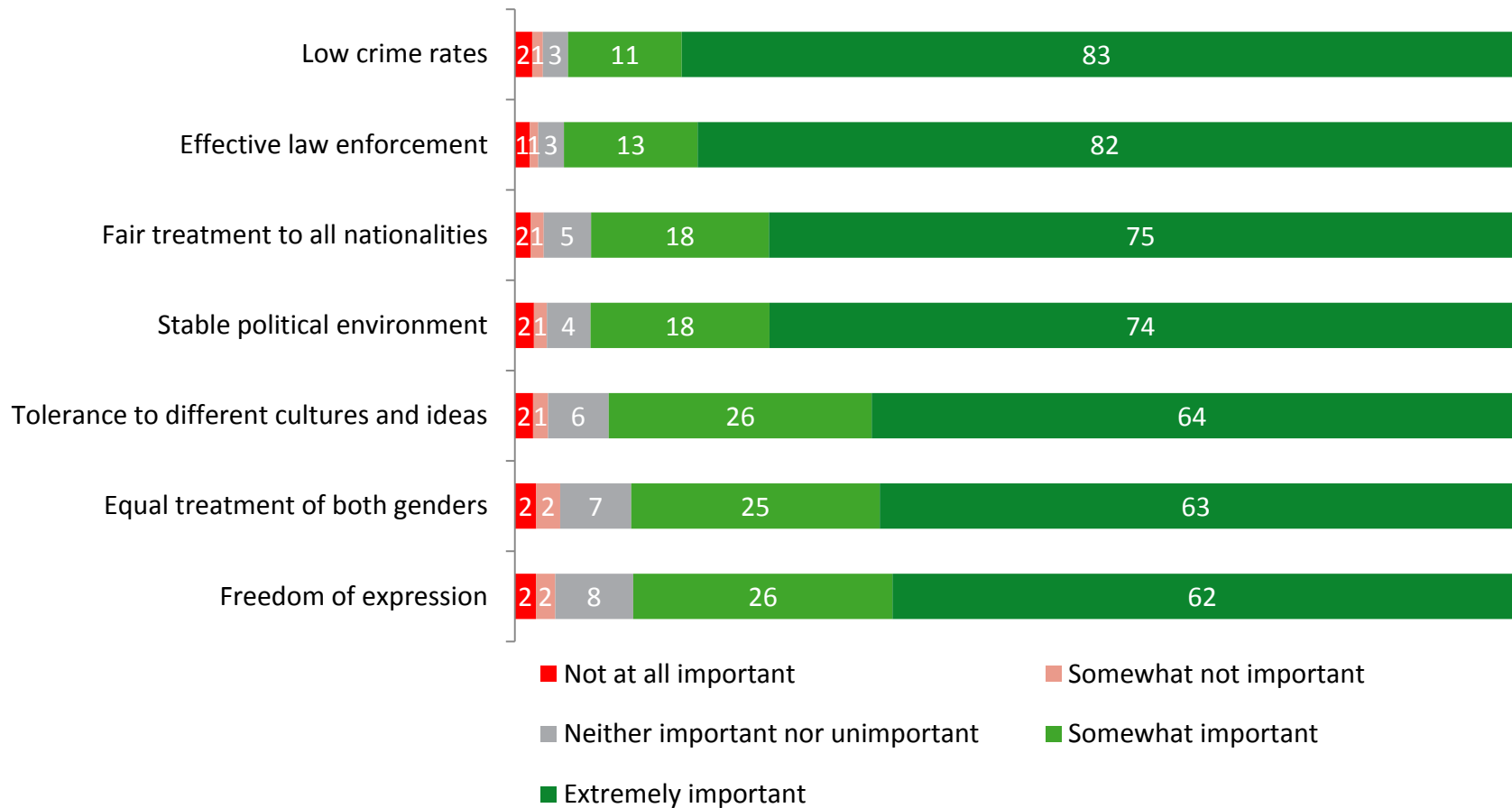
SOCIO-CULTURAL FACTORS

Summary and key results

- The Socio-Cultural Factors are forces within cultures, societies and cities that affect the thoughts, feelings and behaviors of individuals who are a part of them. They are as follows:
 - Equal treatment of both genders
 - Fair treatment to all nationalities
 - Stable political environment
 - Low crime rates
 - Effective law enforcement
 - Freedom of expression
 - Tolerance to different cultures and ideas
- Abu Dhabi (18.71) is rated best in terms of socio-cultural factors followed by Muscat (18.69) and Dubai (18.62).
- Low crime rate (83%) and effective law enforcement (82%) are the most important socio-cultural factors for respondents in the MENA region.

Overall importance of the aspects

- Low crime rate (83%) and effective law enforcement (82%) are the most important socio-cultural factors for respondents in the MENA region.



Base: All (n=3,613)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Socio-Cultural Factors

Cities that scored extremely well on Socio-Cultural Factors are:

- Abu Dhabi: 18.71
- Muscat: 18.69
- Dubai: 18.62
- Sharjah: 18.42
- Manama: 17.15
- Doha: 16.73
- Marrakech: 16.43
- Casablanca: 15.15
- Jeddah: 15.03
- Amman: 14.97
- Eastern Province (KSA): 14.72

Base: All (n=3,613)

Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

(*)Very small base



Section 8

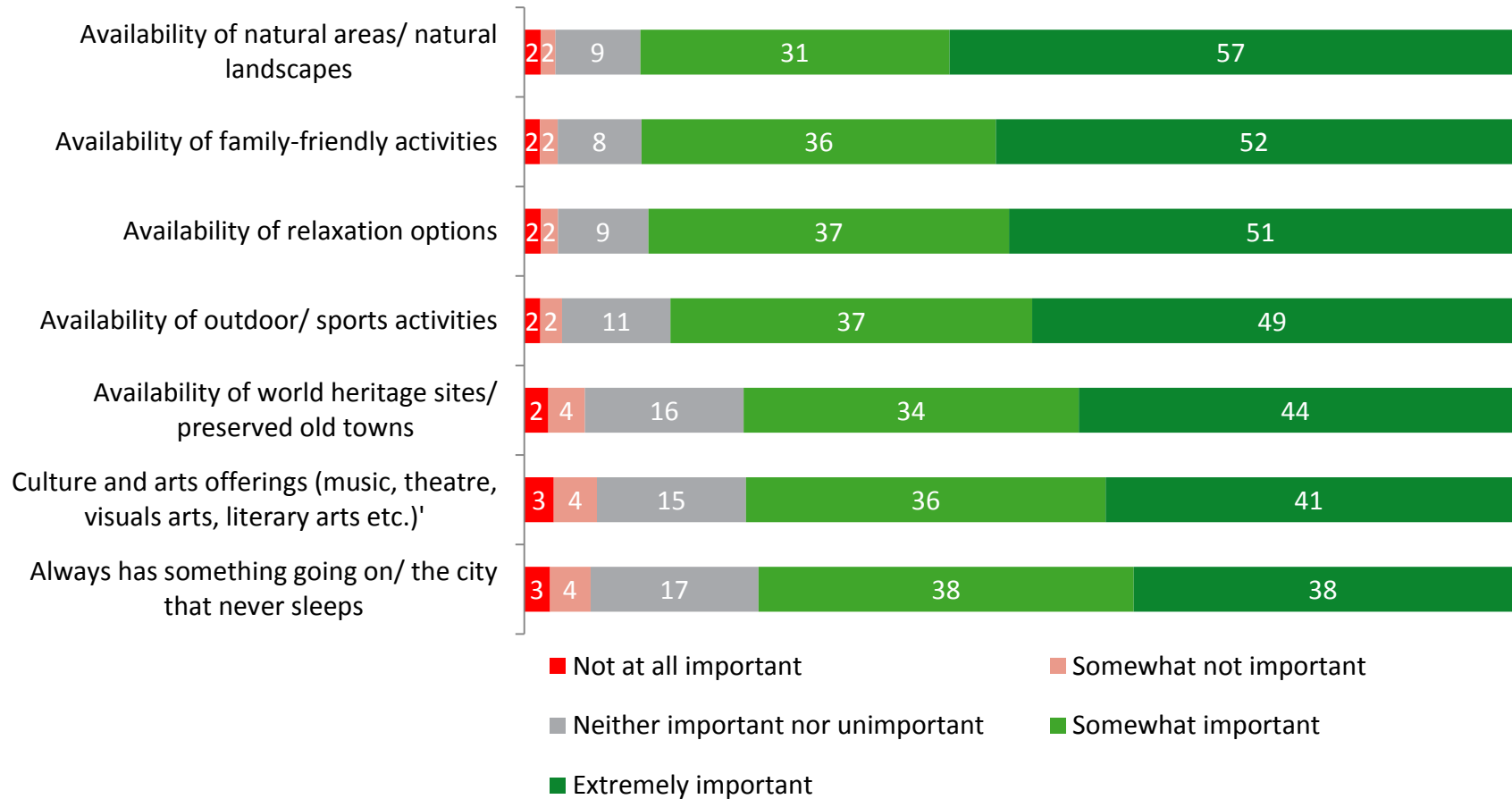
SPORTS, ARTS, CULTURE AND RECREATION FACTORS

Summary and key results

- The Sports, Arts, Culture and Recreation Factors are elements that play an important role in the overall quality of life in a city. They are as follows:
 - Availability of world heritage sites/ preserved old towns
 - Availability of natural areas/ natural landscapes
 - Availability of outdoor/ sports activities
 - Always has something going on/ the city that never sleeps
 - Availability of family-friendly activities
 - Culture and arts offerings (i.e. music, theatre, visuals arts, literary arts, etc.)
 - Availability of relaxation options
- In terms of sports, arts, culture and recreation, Dubai (16.73), Abu Dhabi (16.28) and Sharjah (15.66) emerge as the top cities.
- Almost 6 in 10 respondents find availability of natural areas/ landscapes extremely important.

Overall importance of the aspects

- Almost 6 in 10 respondents find availability of natural areas/ landscapes extremely important.



Base: All (n=3,613)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Sports, Arts, Culture and Recreation Factors

Cities that scored extremely well on Sports, Arts, Culture and Recreation Factors are:

- Dubai: 16.73
- Abu Dhabi: 16.28
- Marrakech: 16.25
- Sharjah: 15.66
- Muscat: 15.48
- Manama: 14.79
- Casablanca: 14.33
- Doha: 14.04
- Rabat: 13.26
- Beirut: 13.16
- Tunis: 13.15
- Alexandria: 12.92

Base: All (n=3,613)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

(*)Very small base



Section 9

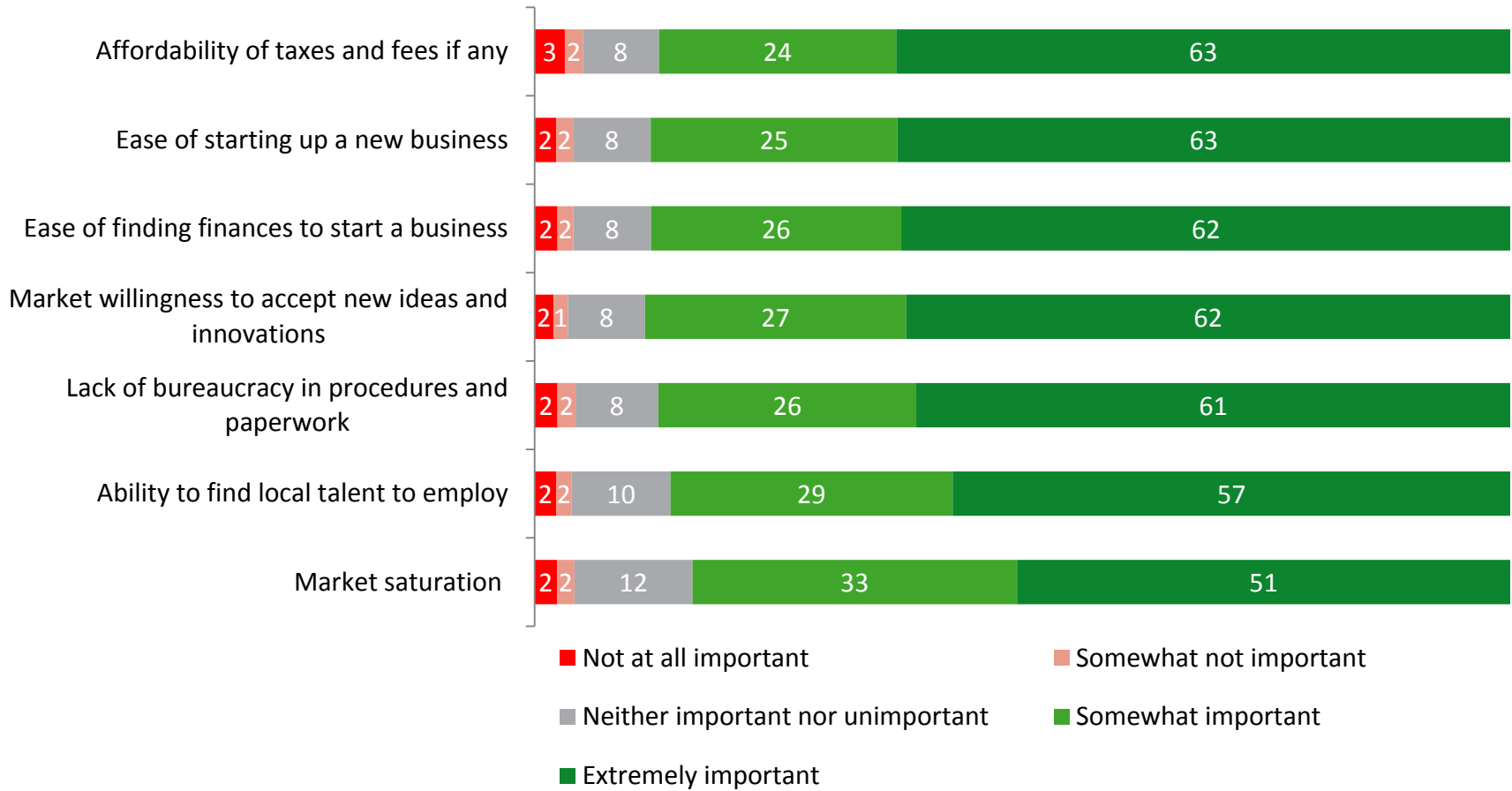
ENTREPRENEURSHIP FACTORS

Summary and key results

- The Entrepreneurship Factors consist of 7 aspects that have an impact on a city's prosperity. They include:
 - Ease of starting up a new business
 - Lack of bureaucracy in procedures and paperwork
 - Ease of finding finances to start a business
 - Market willingness to accept new ideas and innovations
 - Market saturation (oversupply of talent and/or companies)
 - Ability to find local talent to employ
 - Affordability of taxes and fees if any
- When it comes to entrepreneurship factors, Dubai (16.33), Abu Dhabi (16.11) and Manama (15.68) are considered best.
- Market saturation and ability to find local talents to employ are somewhat less important entrepreneurship factors.

Overall importance of the aspects

- Market saturation and ability to find local talents to employ are somewhat less important entrepreneurship factors.



Base: All (n=3,613)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Using the scale below, could you please tell us how important they are to you.

All figures are %'s

Top 10 cities – Entrepreneurship Factors

Cities that scored extremely well on Entrepreneurship Factors are:

- Dubai: 16.33
- Abu Dhabi: 16.11
- Manama: 15.68
- Sharjah: 15.07
- Muscat: 14.36
- Doha: 14.19
- Eastern Province (KSA): 13.82
- Riyadh: 13.71
- Jeddah: 13.70
- Marrakech: 13.39^(*)
- Casablanca: 12.74

Base: All (n=3,613)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

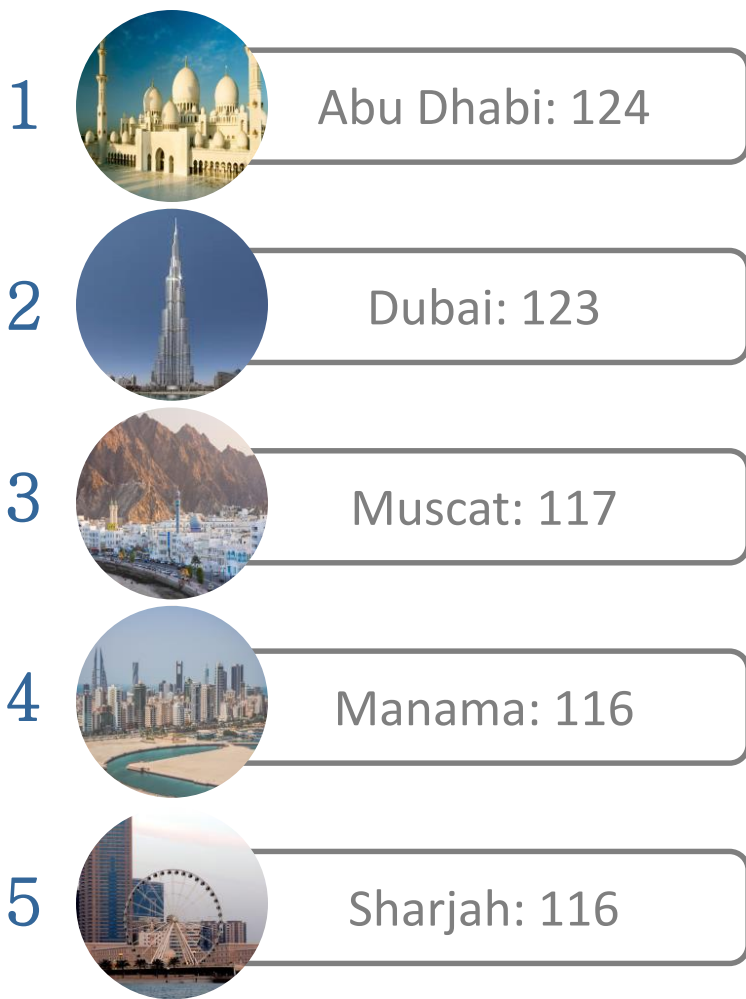
^(*)Very small base



Section 10

TOP 10 CITIES OVERALL

Top 10 cities in the MENA



(*) Marrakech scored 109 but the base is too small to present (n=31)



Section 11

STUDY CHARTS

Top 10 cities

- The following section contains the individual ratings given to each city.
- The order of the cities in the charts that follow is the following:
 - Algeria: Algiers
 - Bahrain: Manama
 - Egypt: Alexandria, Cairo
 - Jordan: Amman
 - Kuwait: Kuwait City
 - Lebanon: Beirut
 - Morocco: Casablanca, Marrakech, Rabat
 - Oman: Muscat
 - Qatar: Doha
 - KSA: Jeddah, Riyadh, Eastern Province
 - Syria: Damascus
 - Tunisia: Tunis
 - UAE: Abu Dhabi, Dubai, Sharjah
- The base size in this section only included residents of the cities listed above

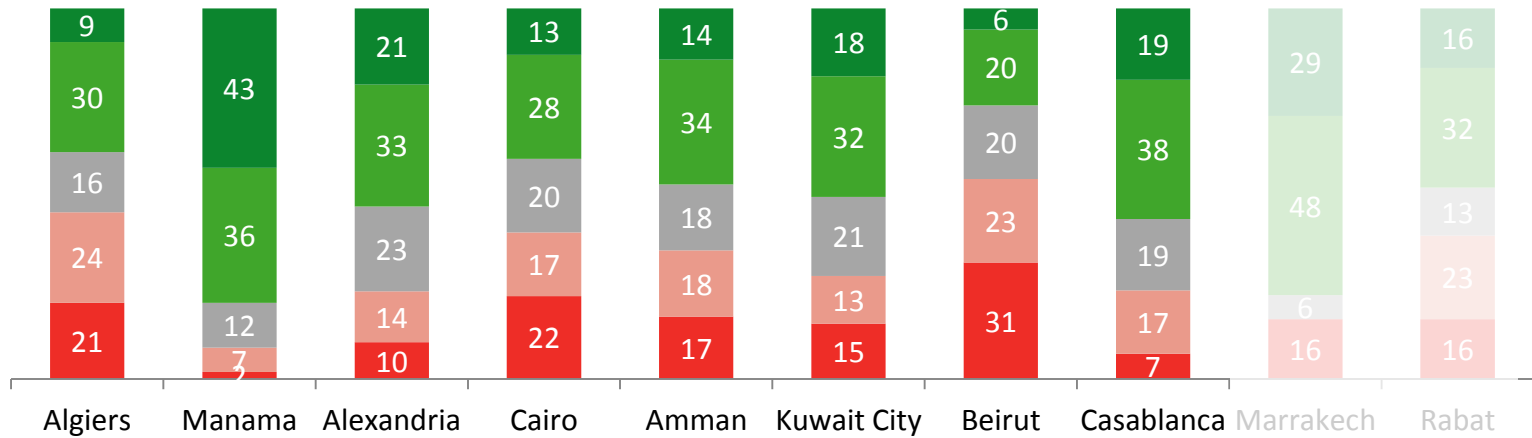


DEGREE OF HAPPINESS

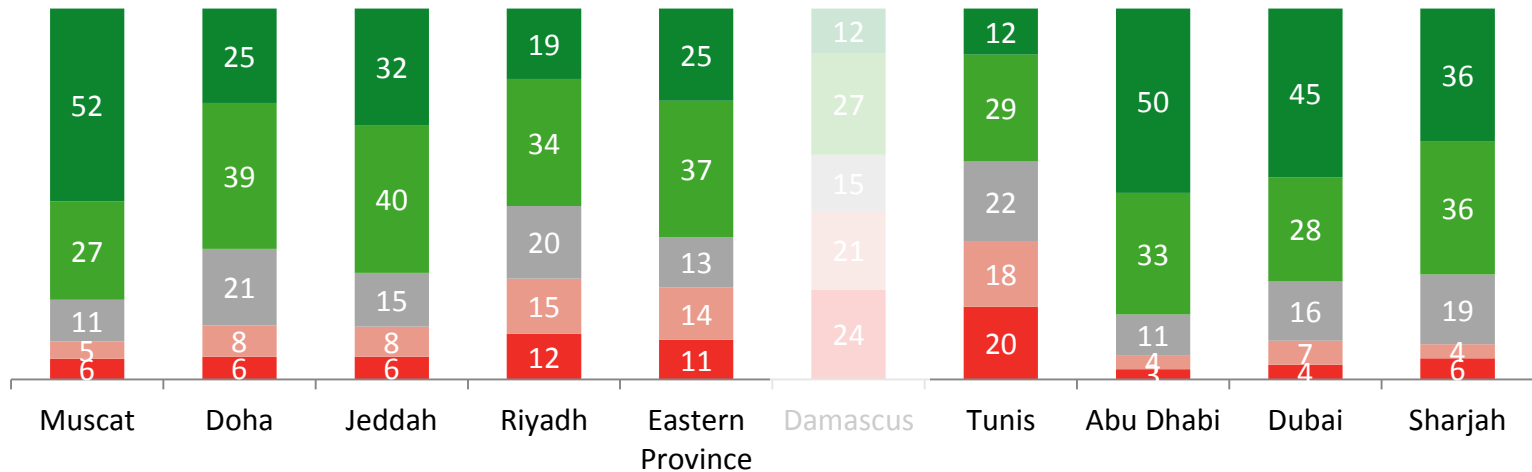
Key results

- Consistent with the results based on overall city score where Abu Dhabi emerges as the top city in the MENA region, Abu Dhabi residents are the most happy about their current city of residence at an overall level with 83% of them stating so. Manama and Muscat follow (both 79%) in terms of overall happiness.
- Residents of Beirut are the least happy with only a little over a quarter of them stating their happiness (26%) about their country of residence.

How happy are you about your current city of residence?



■ Not at all happy ■ Somewhat unhappy ■ Neither happy nor unhappy ■ Somewhat happy ■ Very happy



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. At an overall level, how happy are you about your current city of residence. Please use scale below to indicate how happy you feel about your city of residence.

All figures are %'s (*)Low base: indicative results.

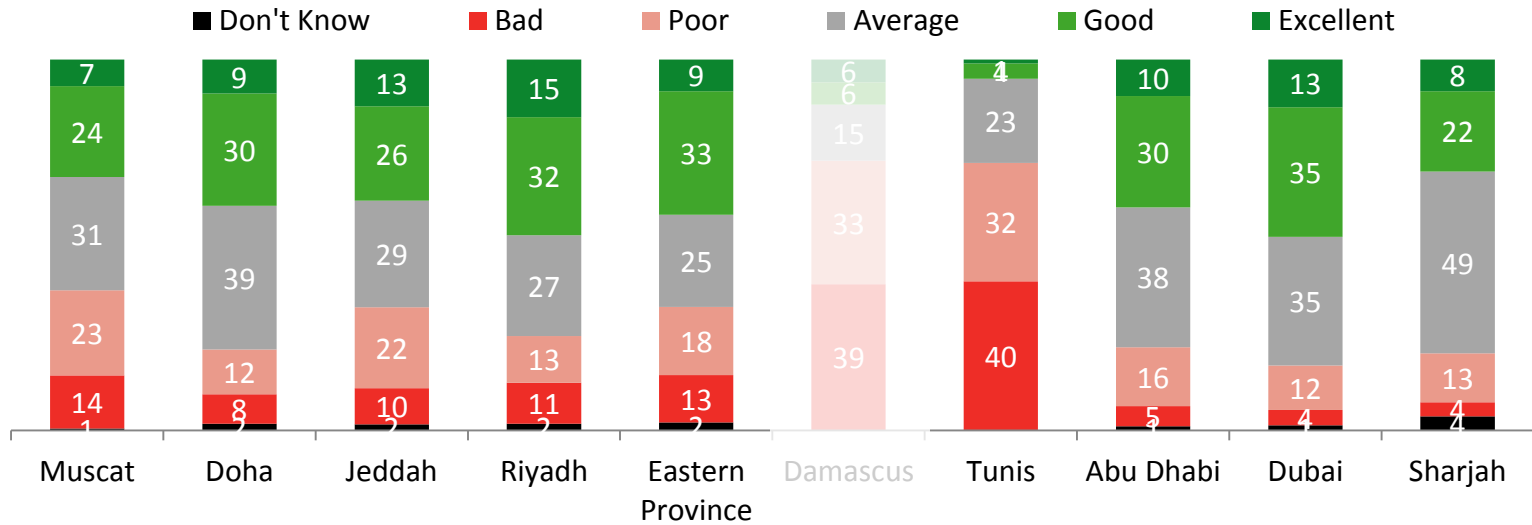
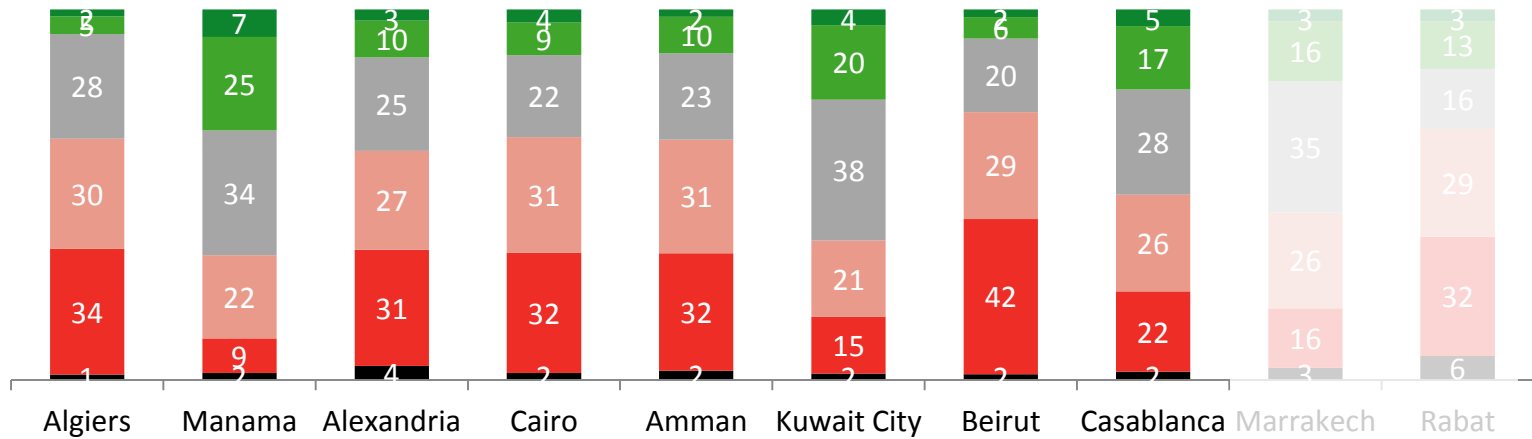


ECONOMIC FACTORS

Key results

- Dubai and Riyadh emerge as the top cities in terms of job availability with about half of them stating their happiness (48% and 47%, respectively).
- Dubai is also rated highest in terms of competitive salaries (43%) while Abu Dhabi, Riyadh and Doha follow (all at 40%).
- Dubai is the top city in terms of benefits for working parents (42%).
- In terms of affordable housing, Manama takes the top spot (48%), followed by Muscat (42%) and Sharjah (40%).
- Manama (64%), Riyadh (54%) and Eastern province (52%) are rated best when it comes to reasonably priced day to day amenities.
- For career growth, Dubai emerges as the top city with 54% rating it positively.

Availability of jobs

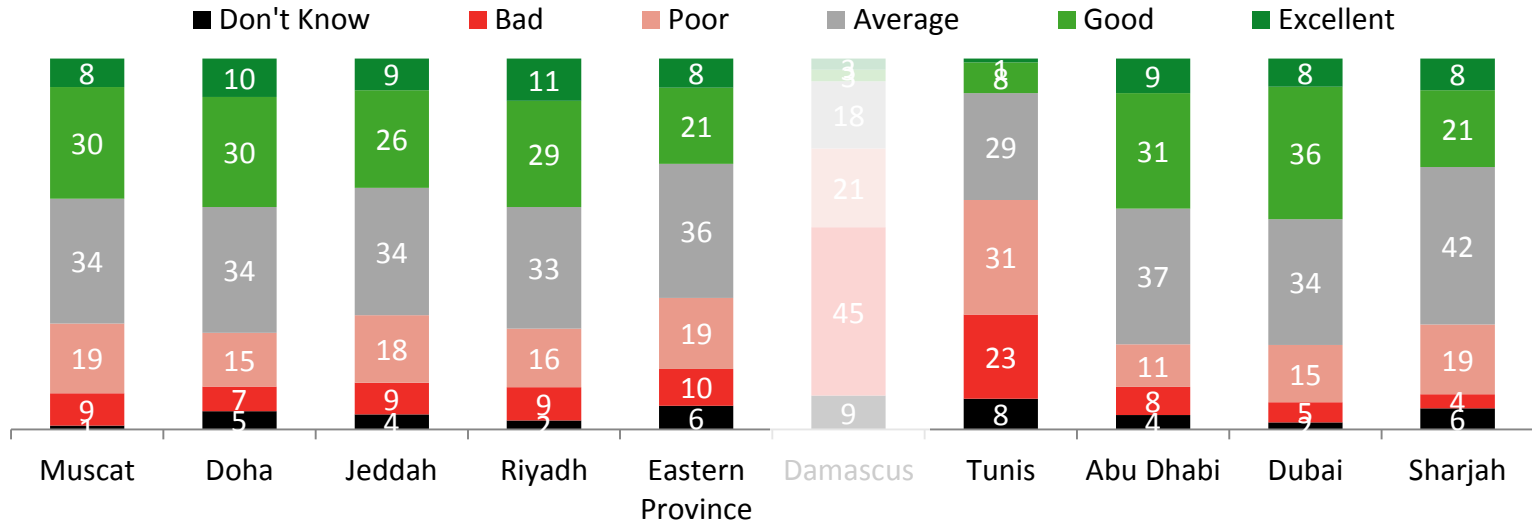
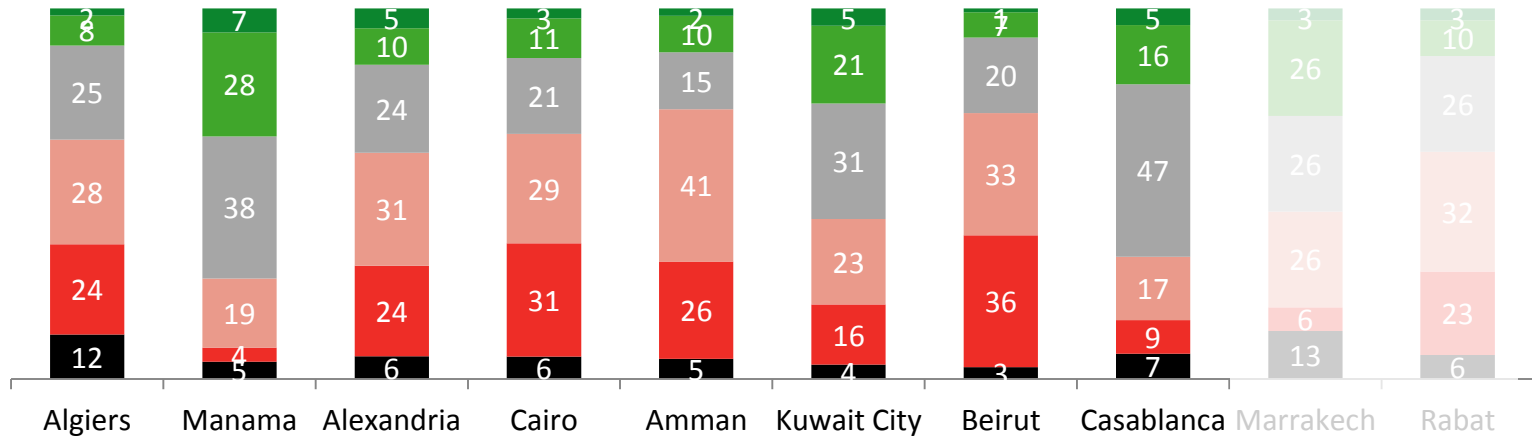


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Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Competitive salaries

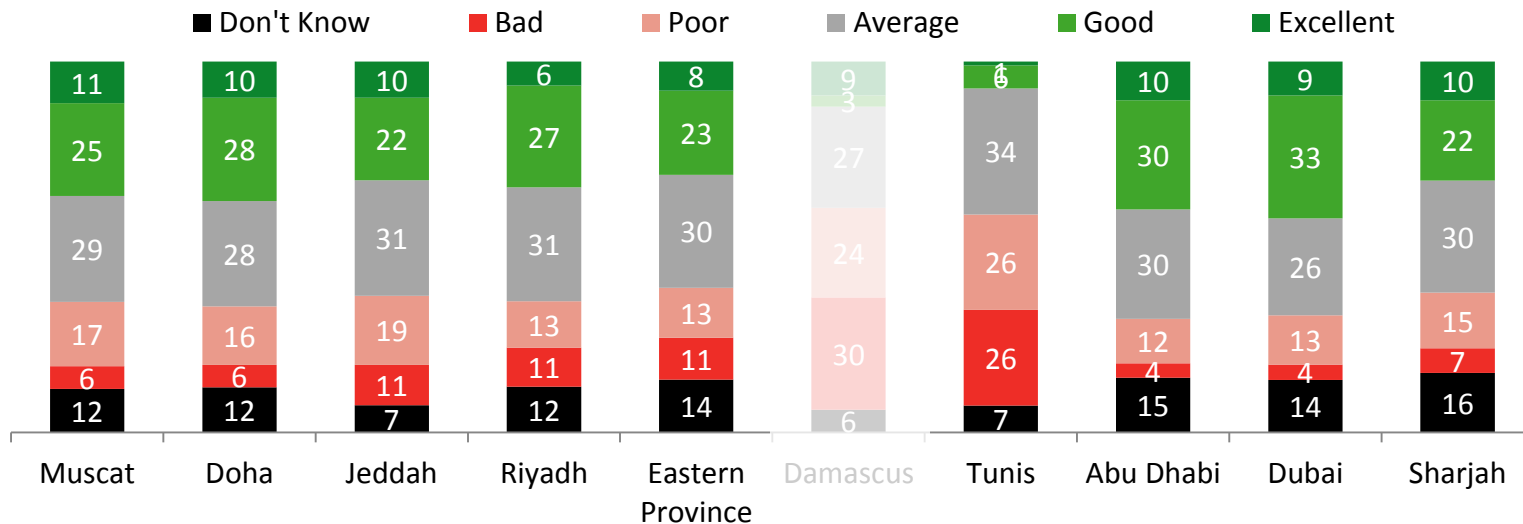
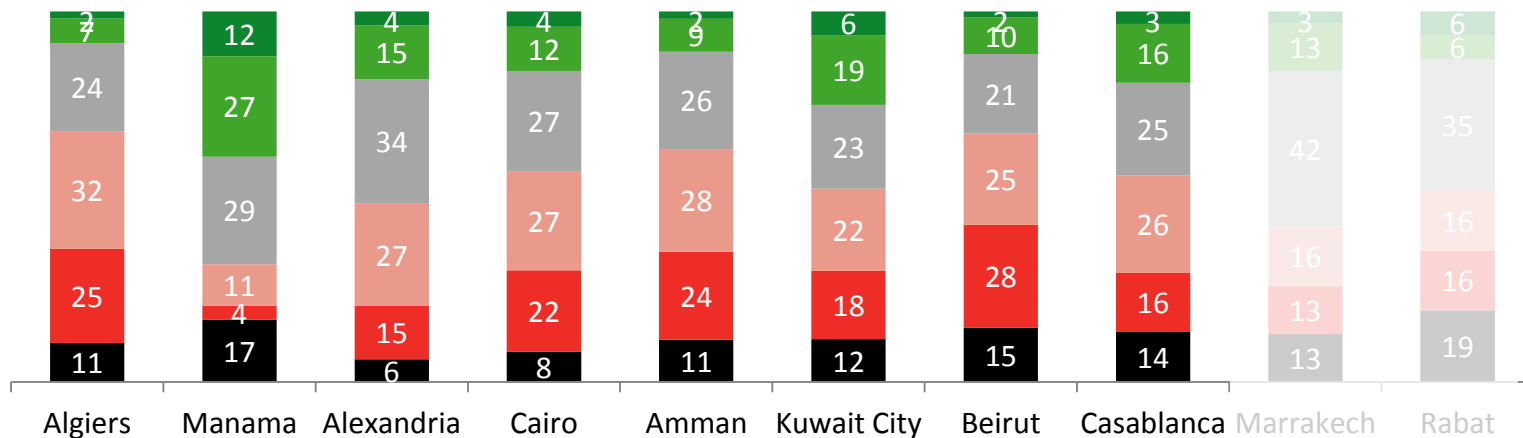


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Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Benefits for working parents

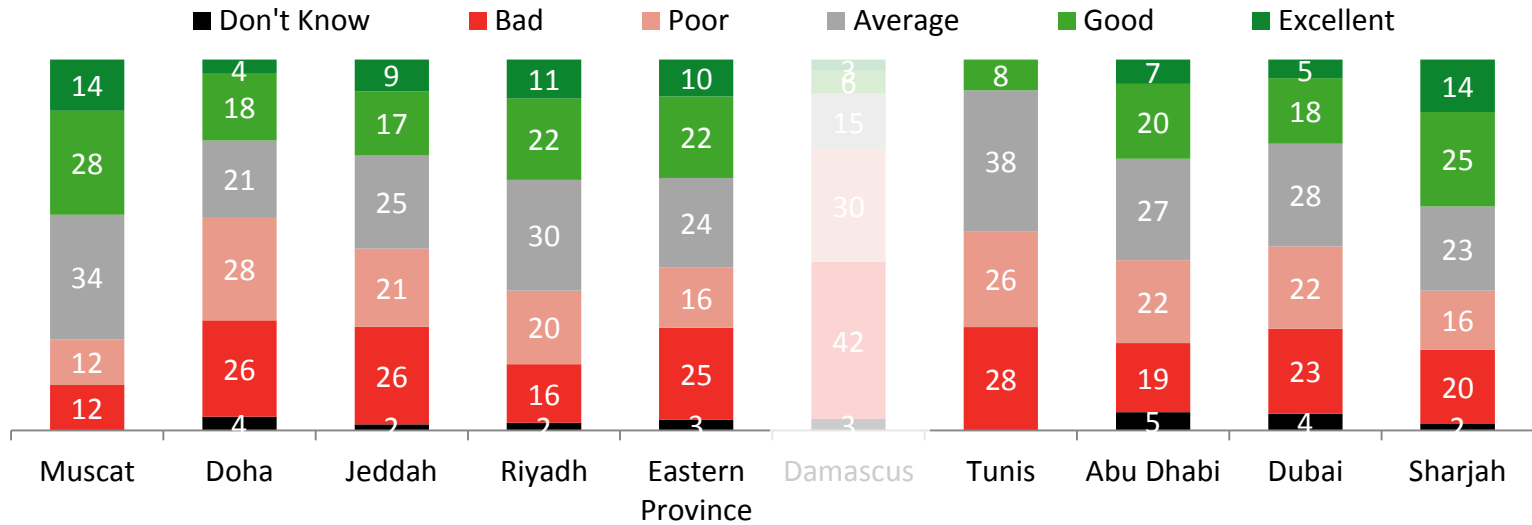
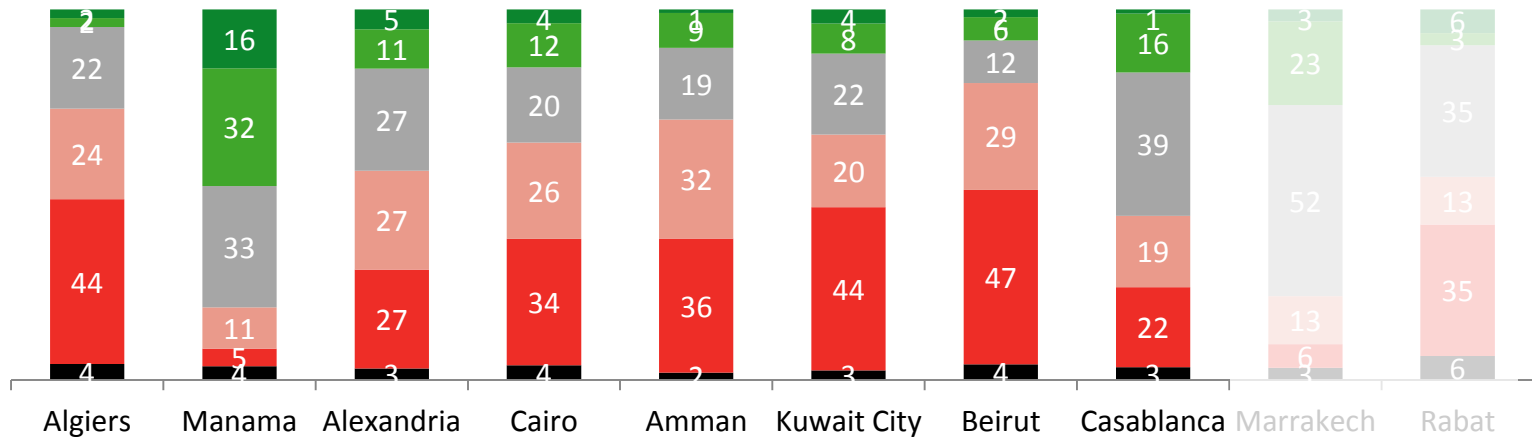


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Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of affordable housing

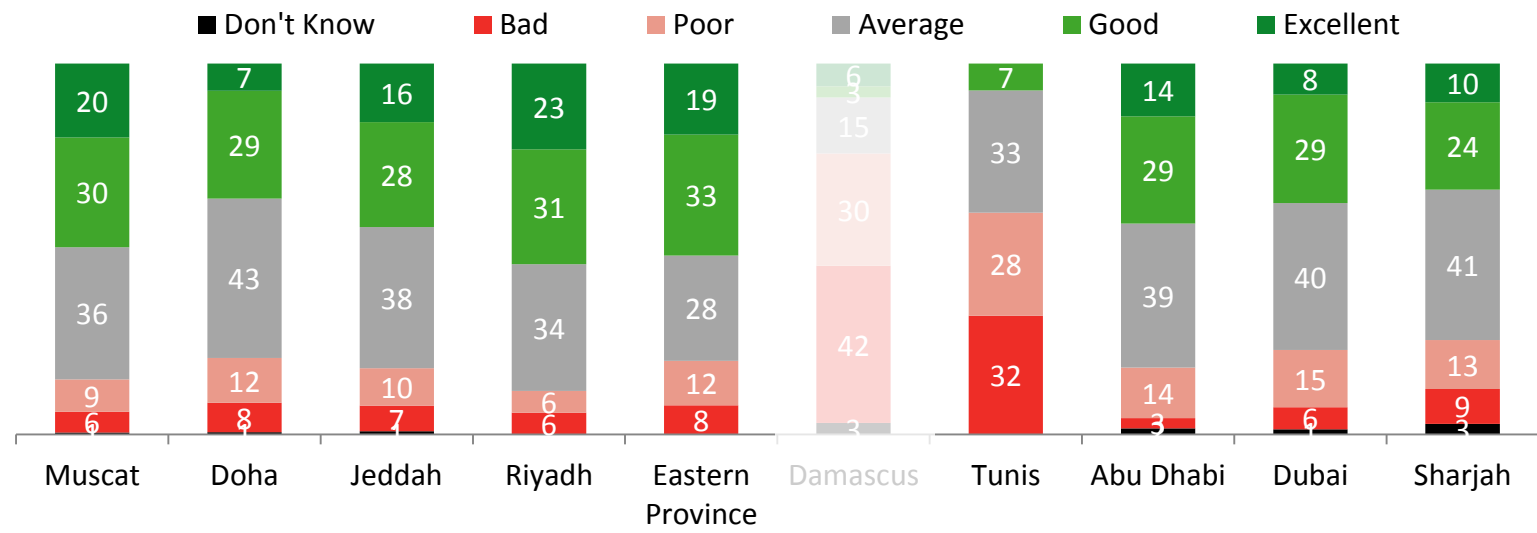
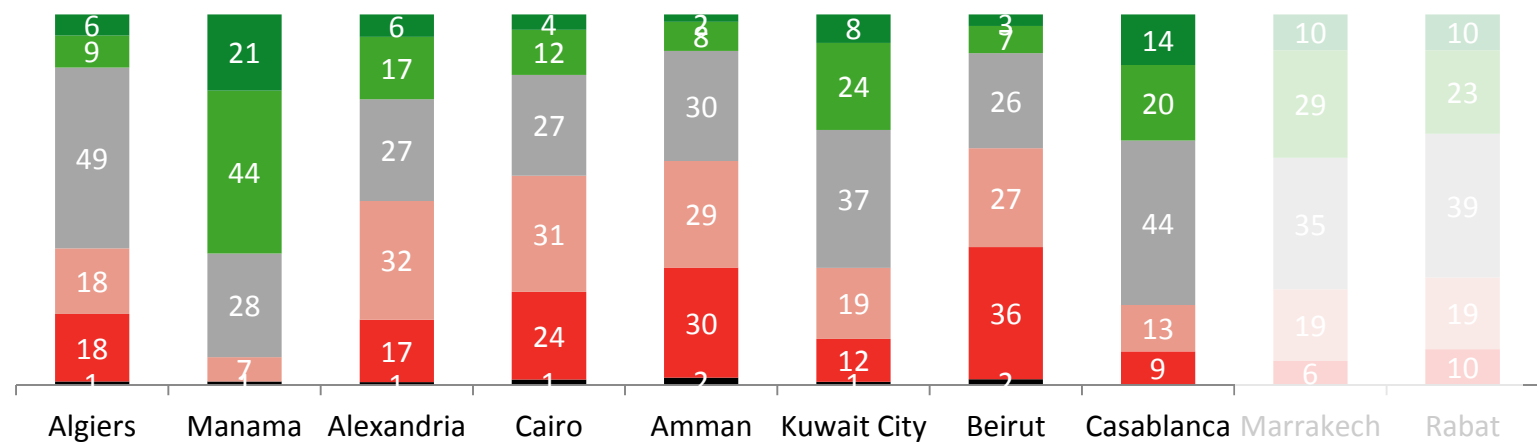


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Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Reasonably priced day to day amenities (food, water, fuel, etc.)

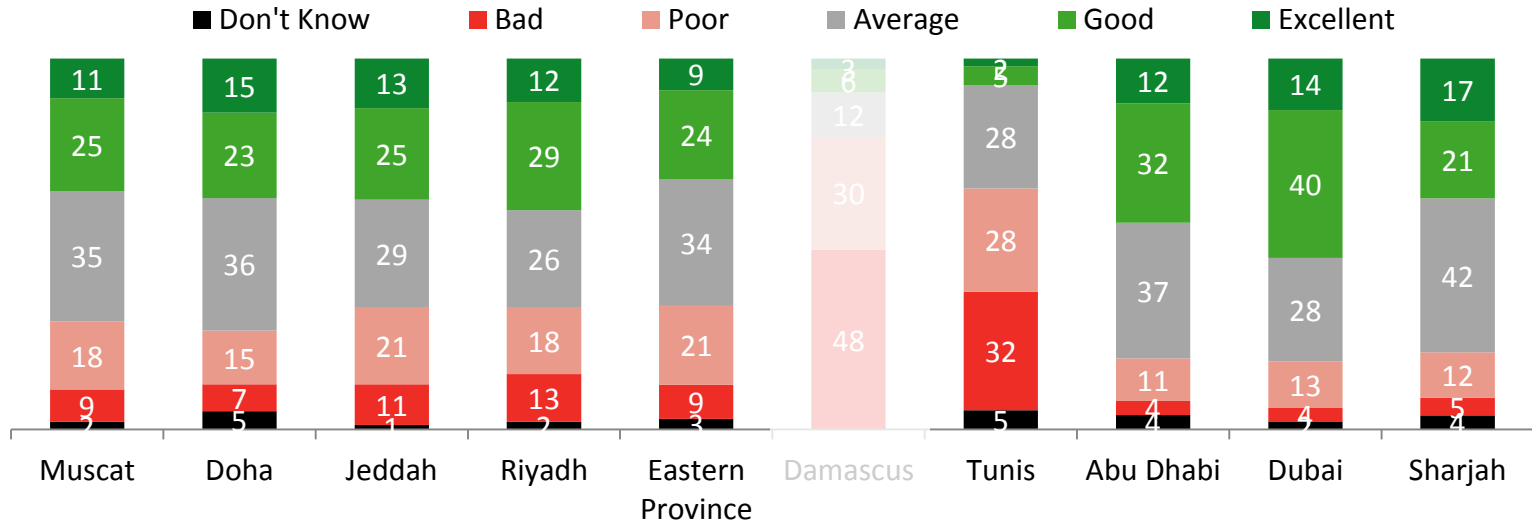
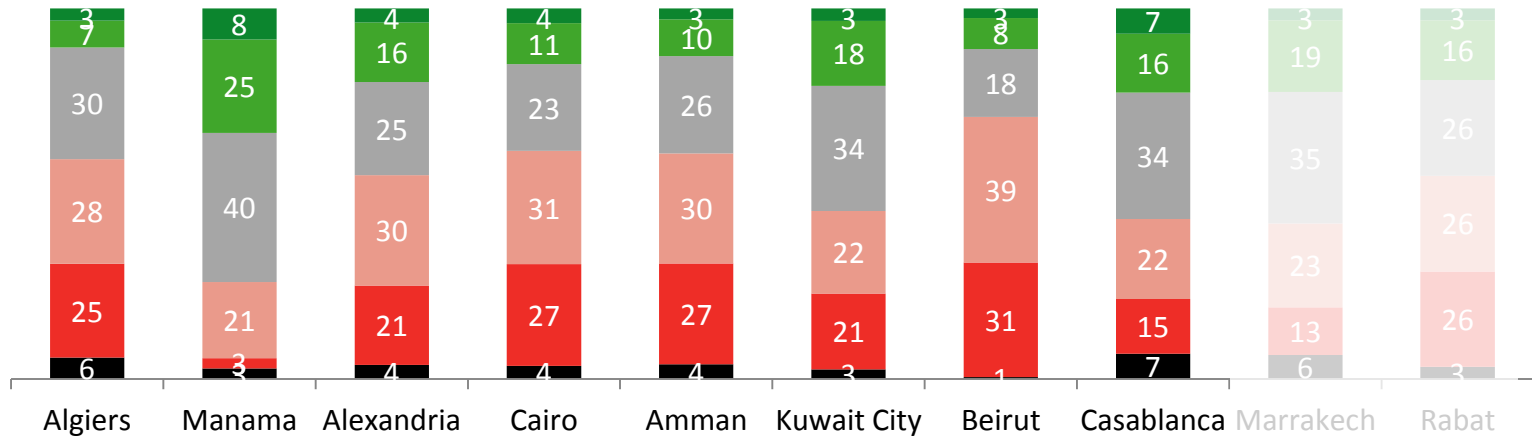


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Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Career Growth



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Economic Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

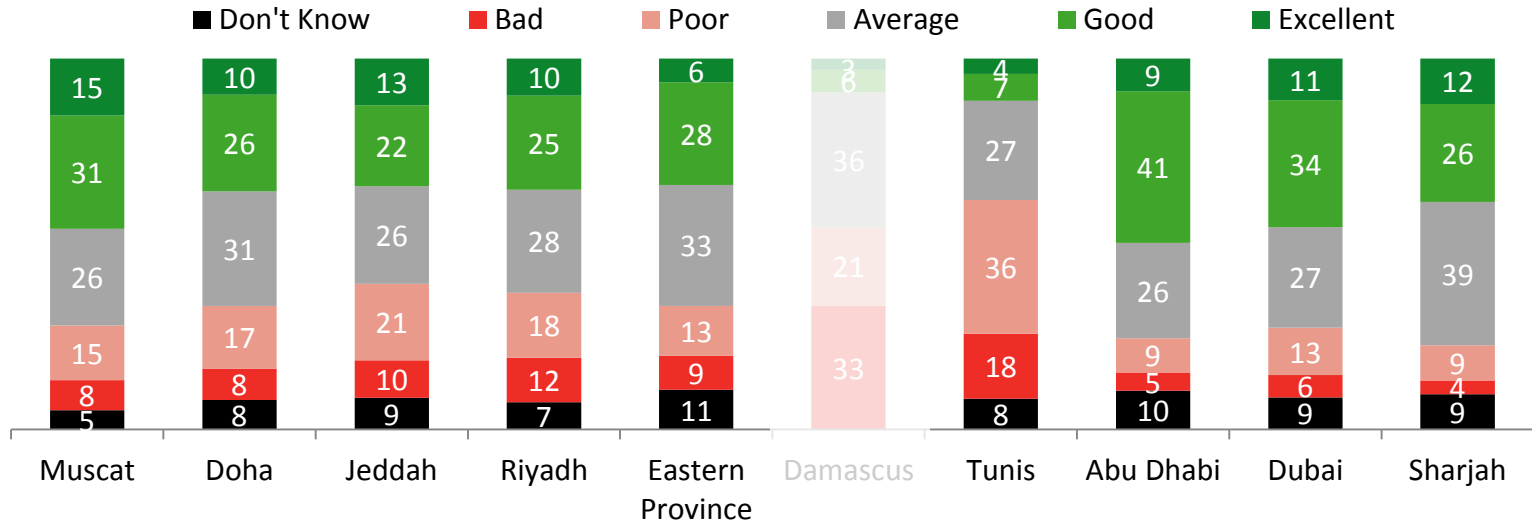
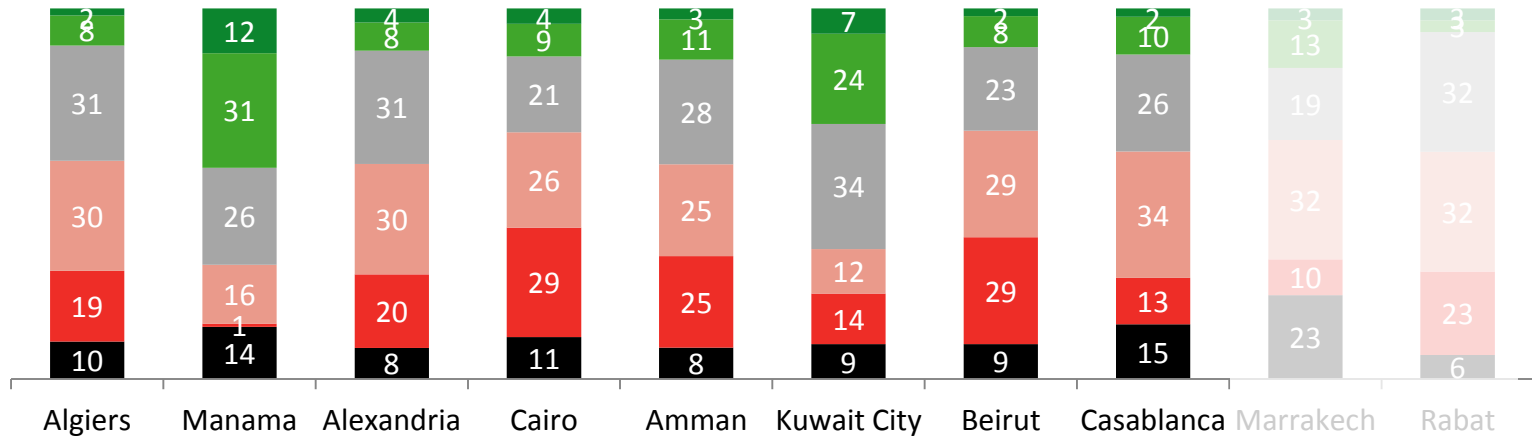


LABOR RIGHTS

Key results

- Abu Dhabi (50%), Dubai (45%) and Muscat (46%) emerge as the top 3 cities in terms of end of service benefits.
- When it comes to termination rights, Abu Dhabi comes first (42%), followed by Dubai, Muscat and Manama (all at 37%).
- Dubai takes the top spot in terms of vacation allowances with just over half of them stating so (54%). This is followed by Abu Dhabi and Manama both at 49%.
- Low scores for parenthood allowances across all cities.
- Just over half of Abu Dhabi residents rated it positively making it the best city in terms of wage protection systems; Dubai, Muscat and Sharjah follow (47%, 46% and 45%, respectively).
- Abu Dhabi also emerges as the best city in terms of health insurance and social security with about three quarters giving it a positive rating (73%).
- In terms of proactive policy making, Abu Dhabi is rated highest (46%) followed by Dubai (42%).

End of Service Benefits

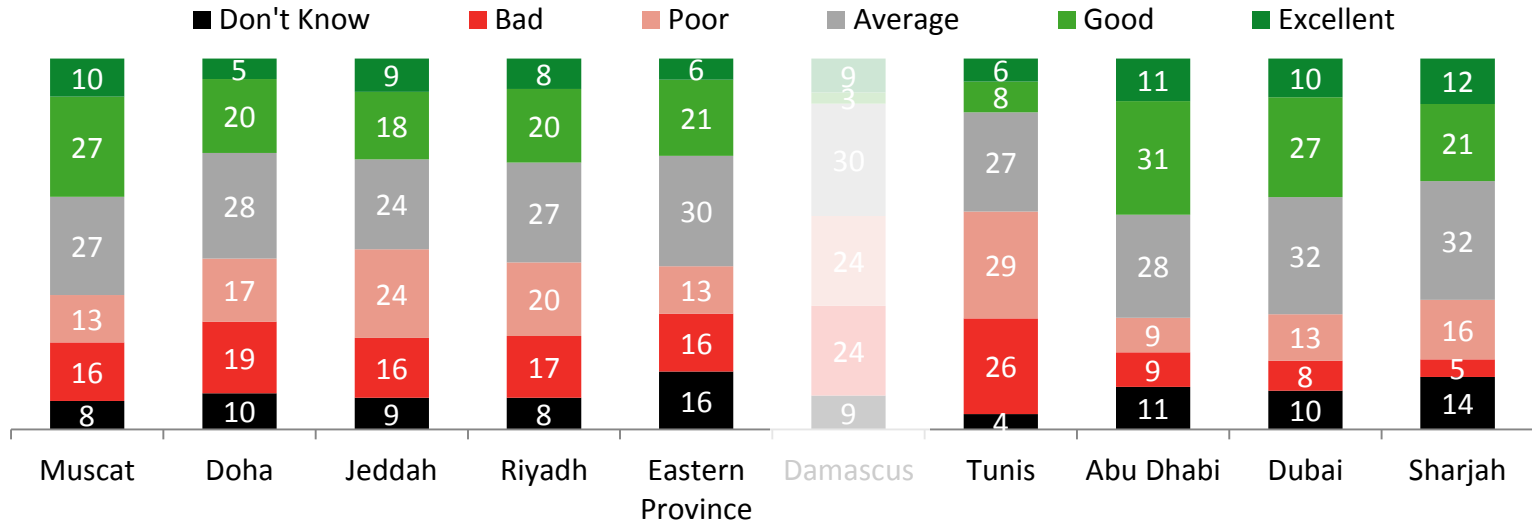
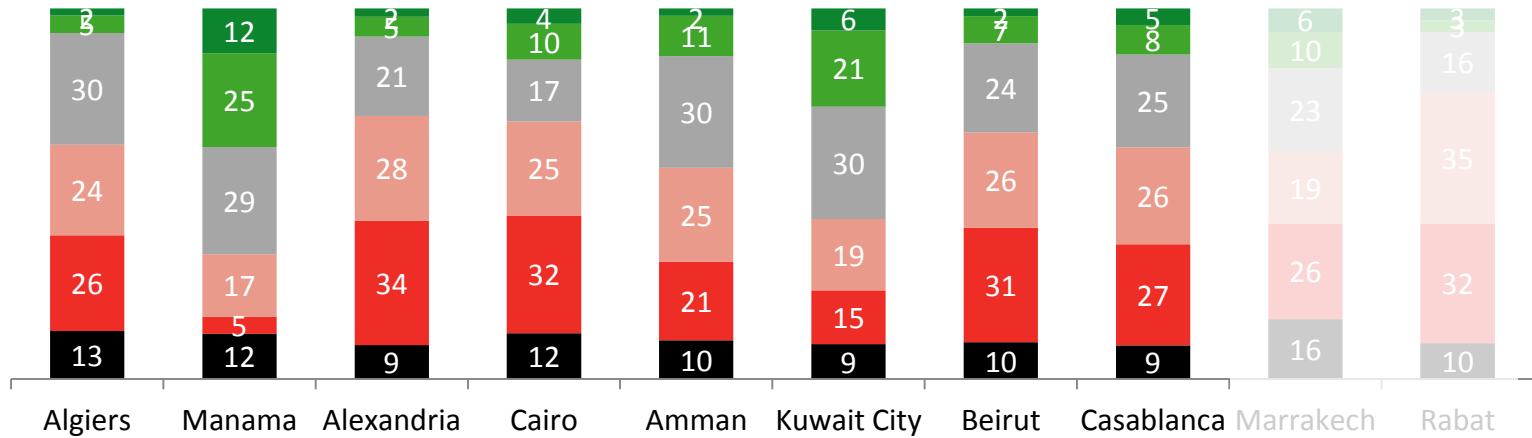


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Termination Rights

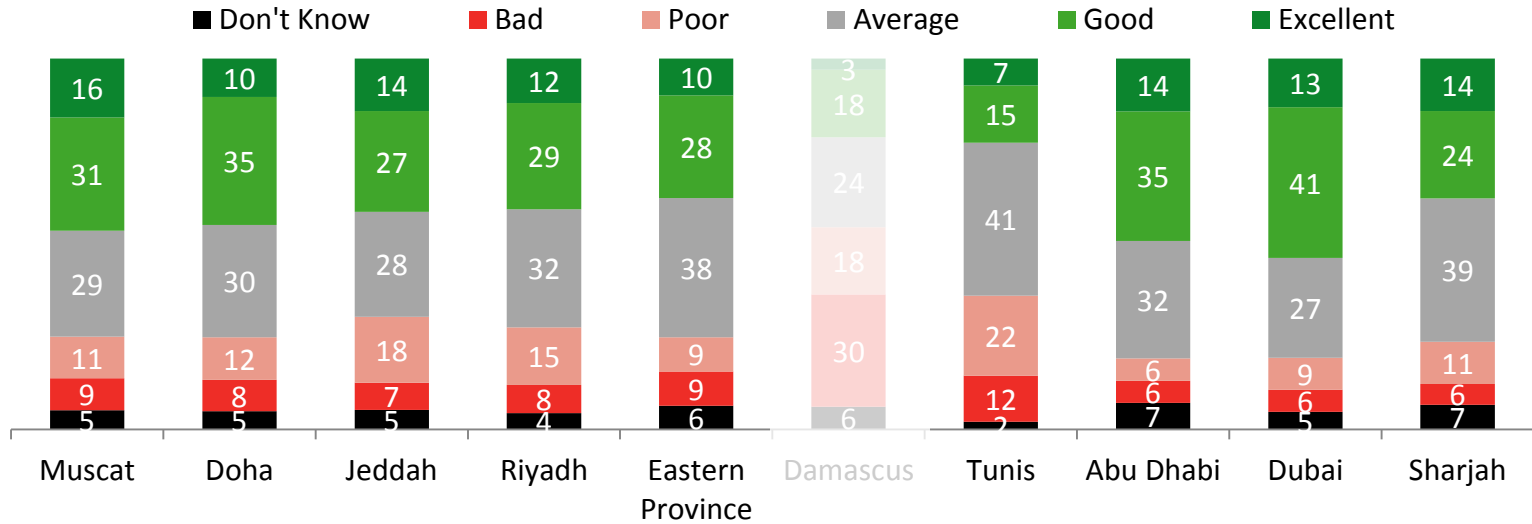
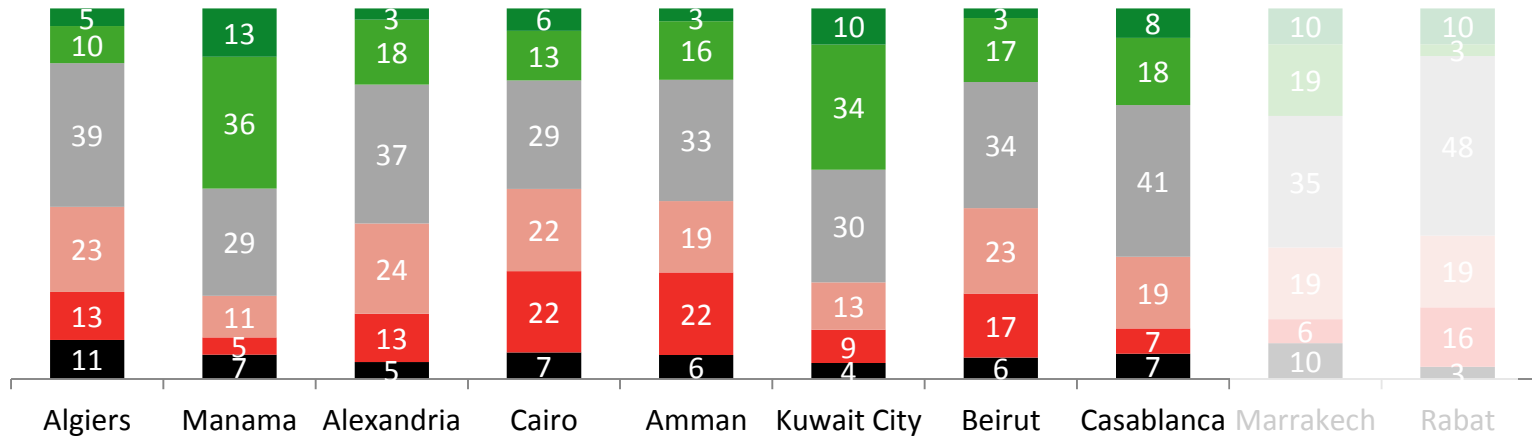


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Vacation Allowances

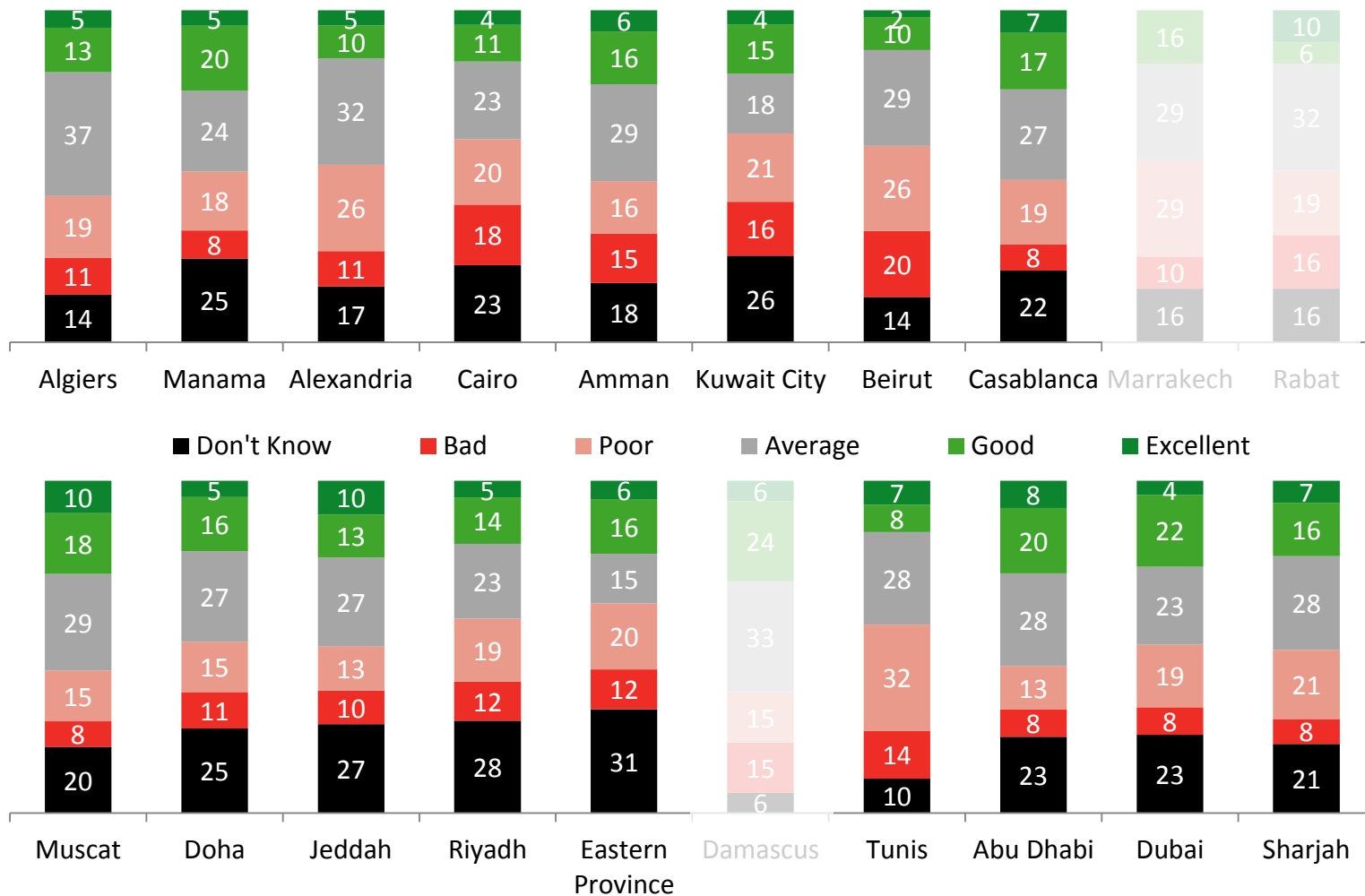


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Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Parenthood Allowances

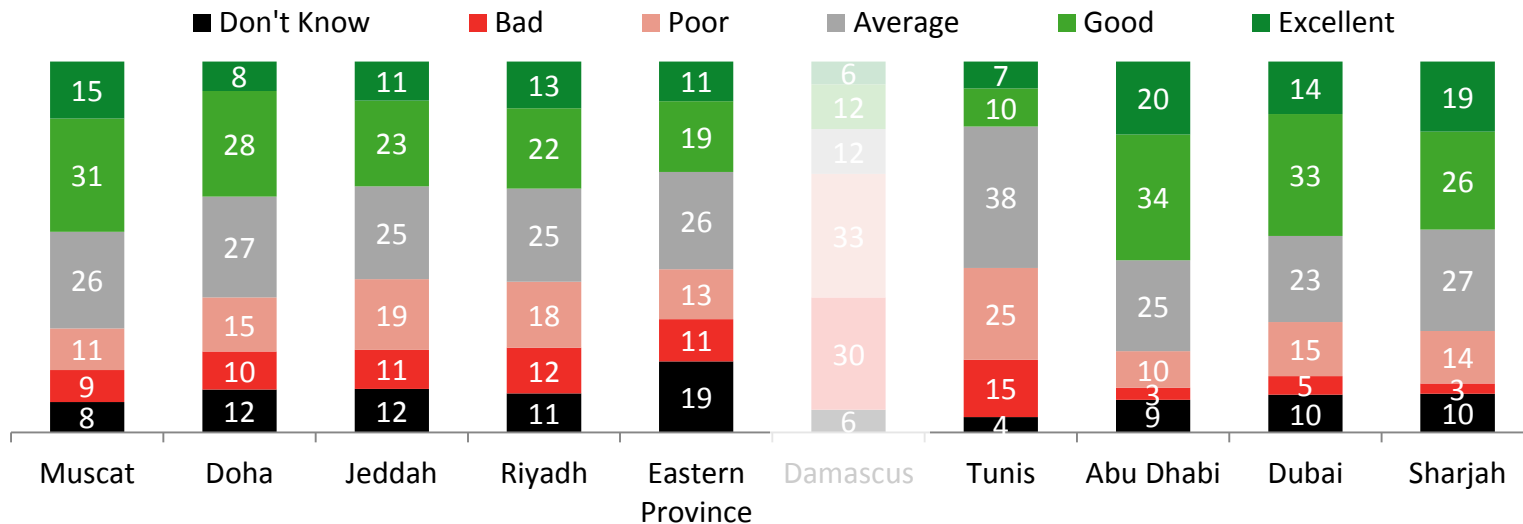
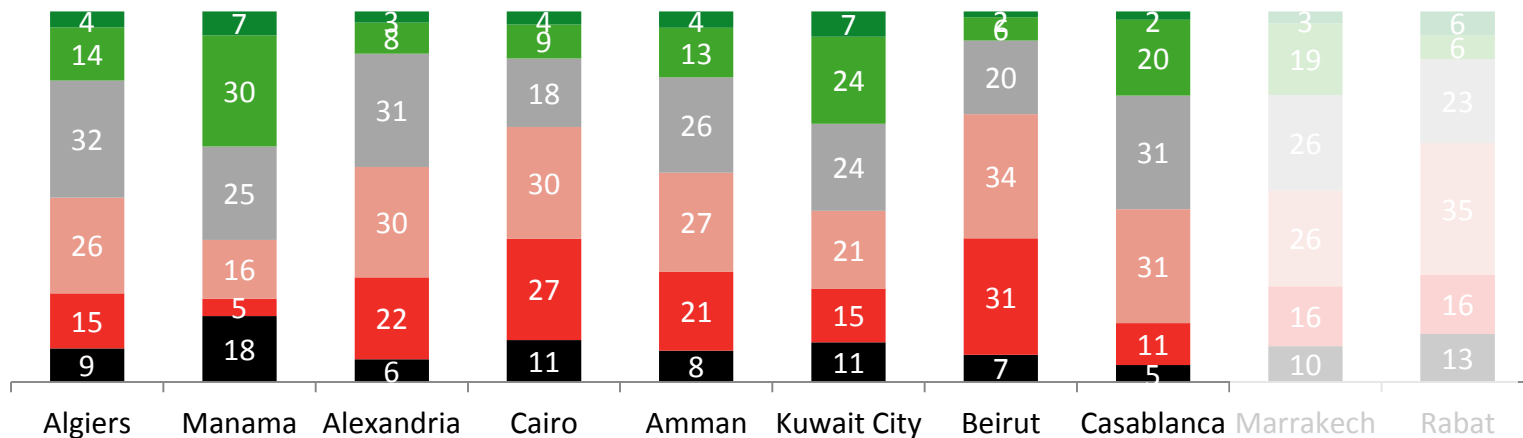


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Wage Protection System

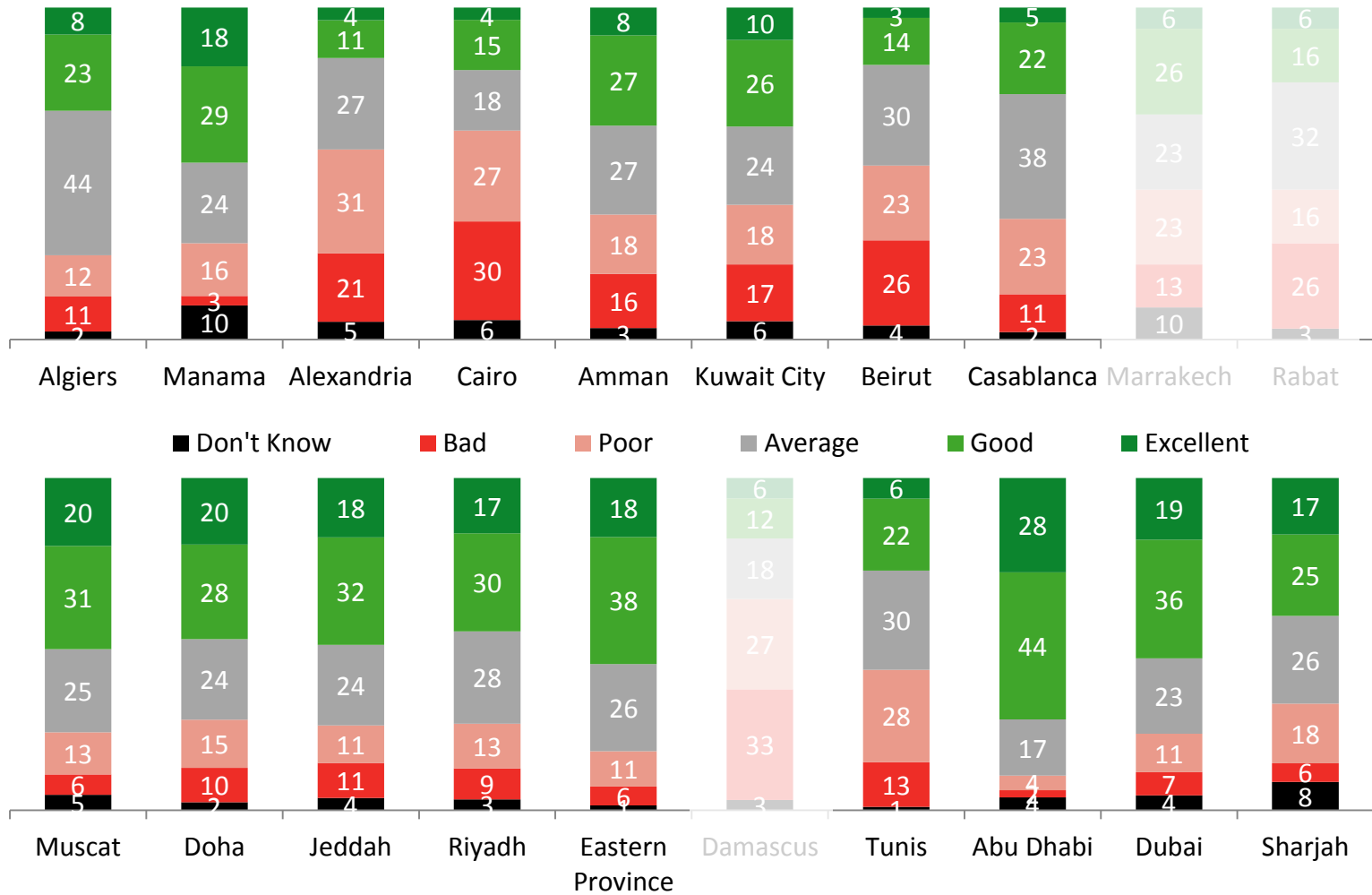


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Health insurance and social security systems

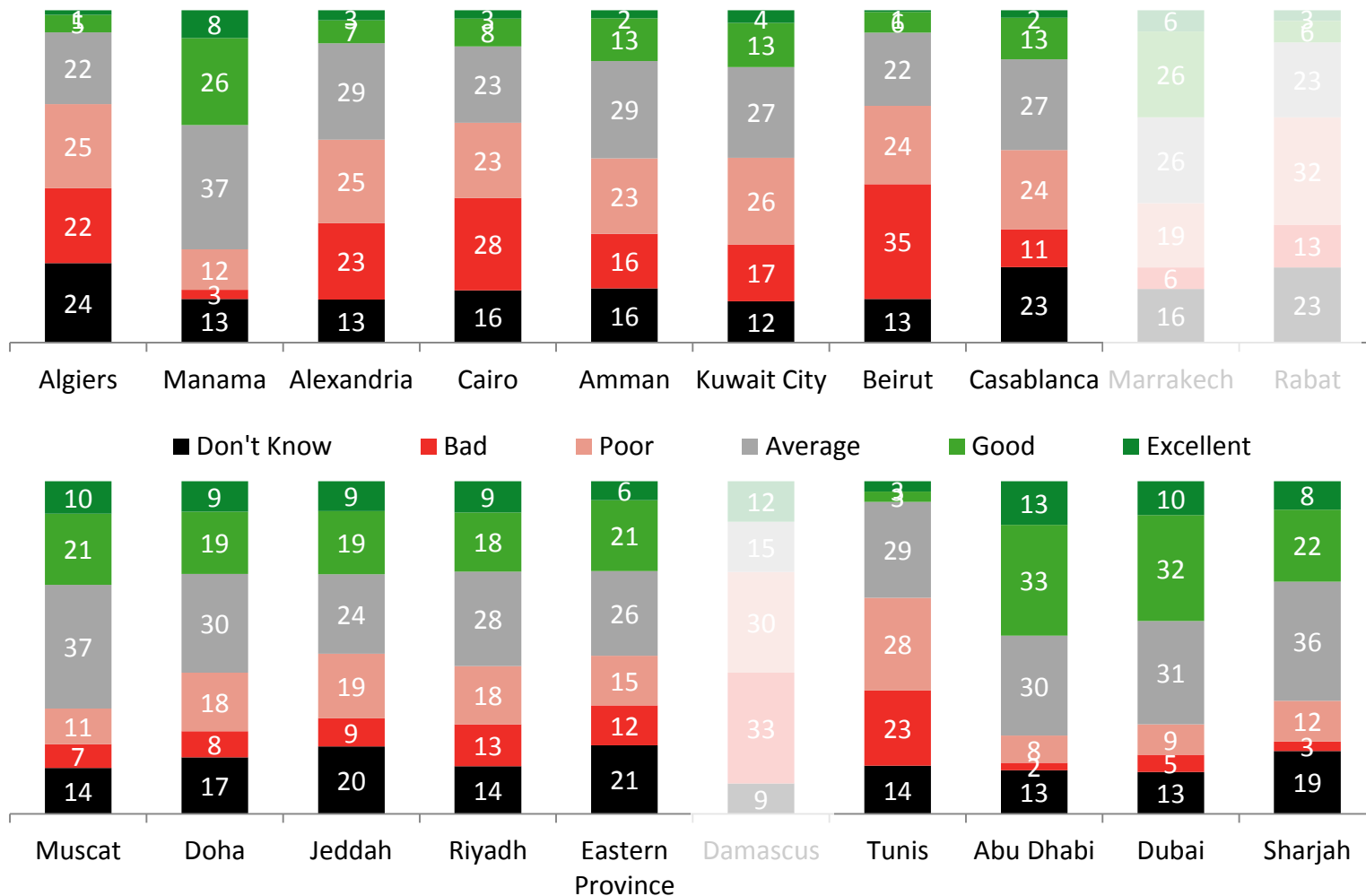


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Pro-active policy making



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Labor Rights' related aspects that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

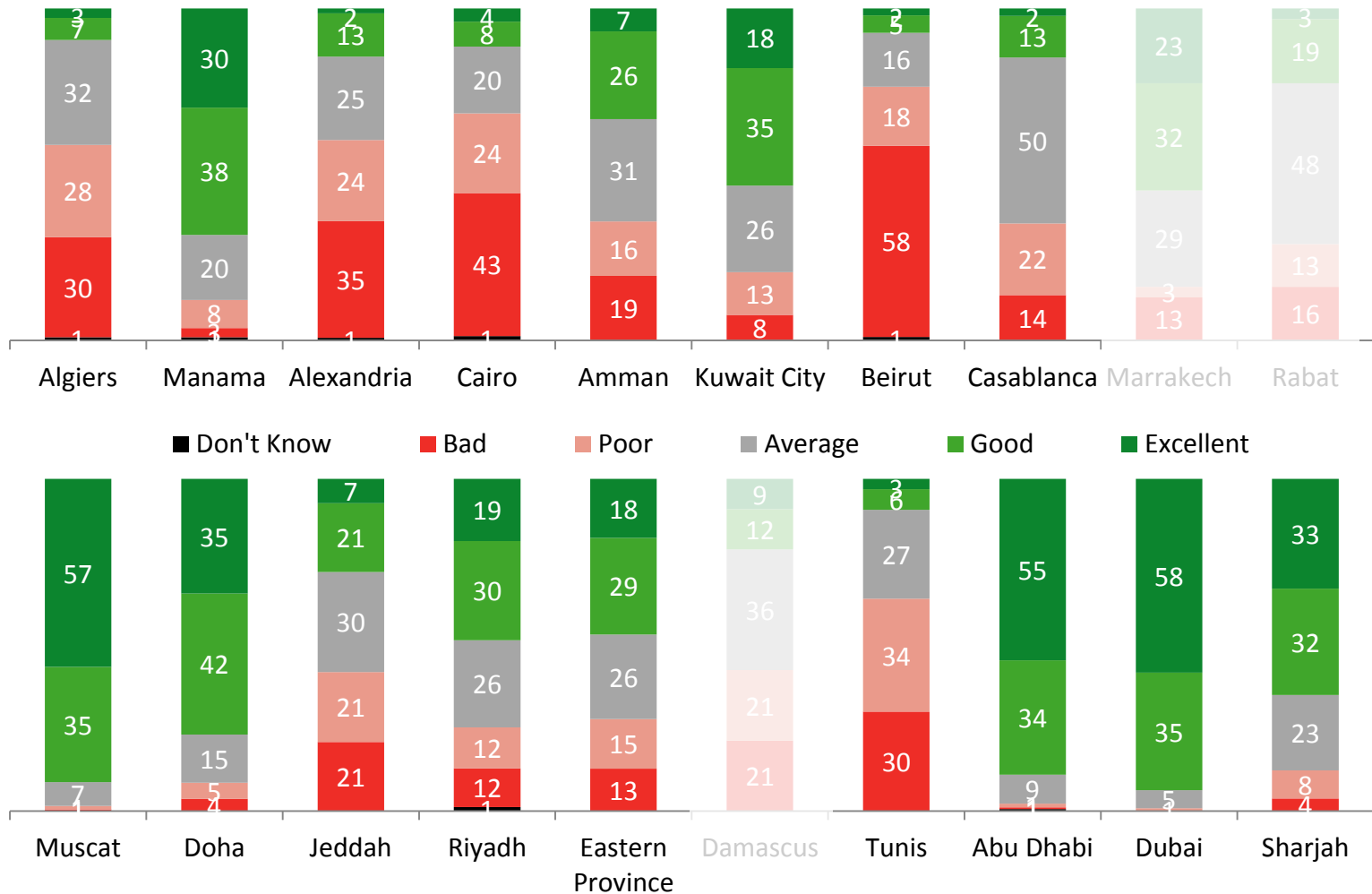


ENVIRONMENTAL FACTORS

Key results

- Dubai is rated highest in terms of clean streets and roads with a vast majority stating so (93%); Muscat (91%) and Abu Dhabi (89%) follow.
- In terms of comfortable weather, Amman emerges best (46%) followed by Muscat and Abu Dhabi (both 45%).
- Muscat is rated the top city when it comes to clean air as stated by 75% of its residents; Abu Dhabi and Dubai follow (67% and 64%, respectively).
- In terms of clean water, Muscat, Abu Dhabi and Dubai are the top rated cities (82%, 79% and 78%, respectively).
- Dubai takes the top spot in terms of beauty of architecture and buildings with the vast majority rating it positively (92%), followed by Abu Dhabi (85%).
- In terms of manageable traffic, Abu Dhabi is rated best (72%) followed by Muscat and Dubai (69% and 63%, respectively).

Clean streets/ roads

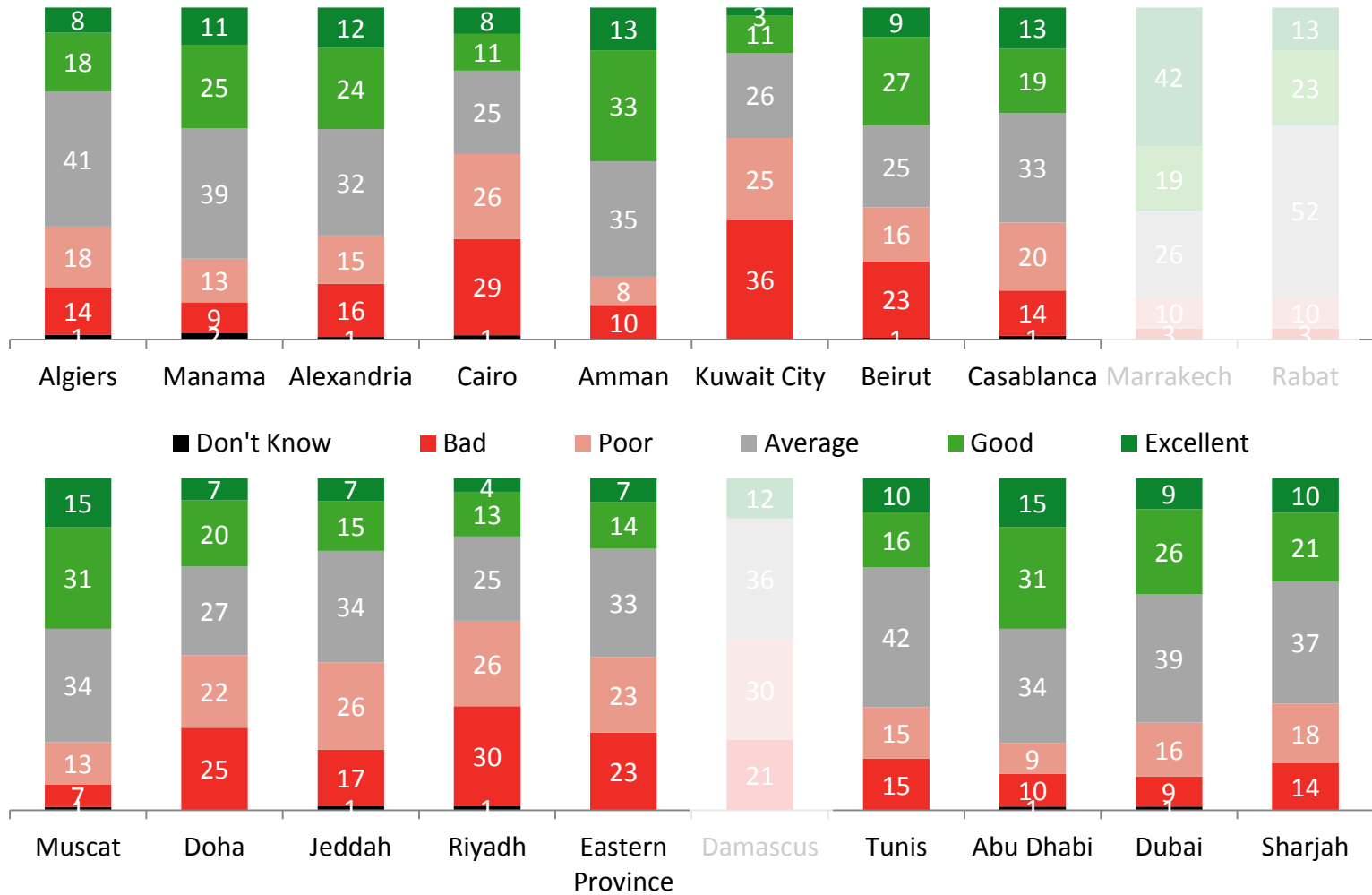


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Q. Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Comfortable weather

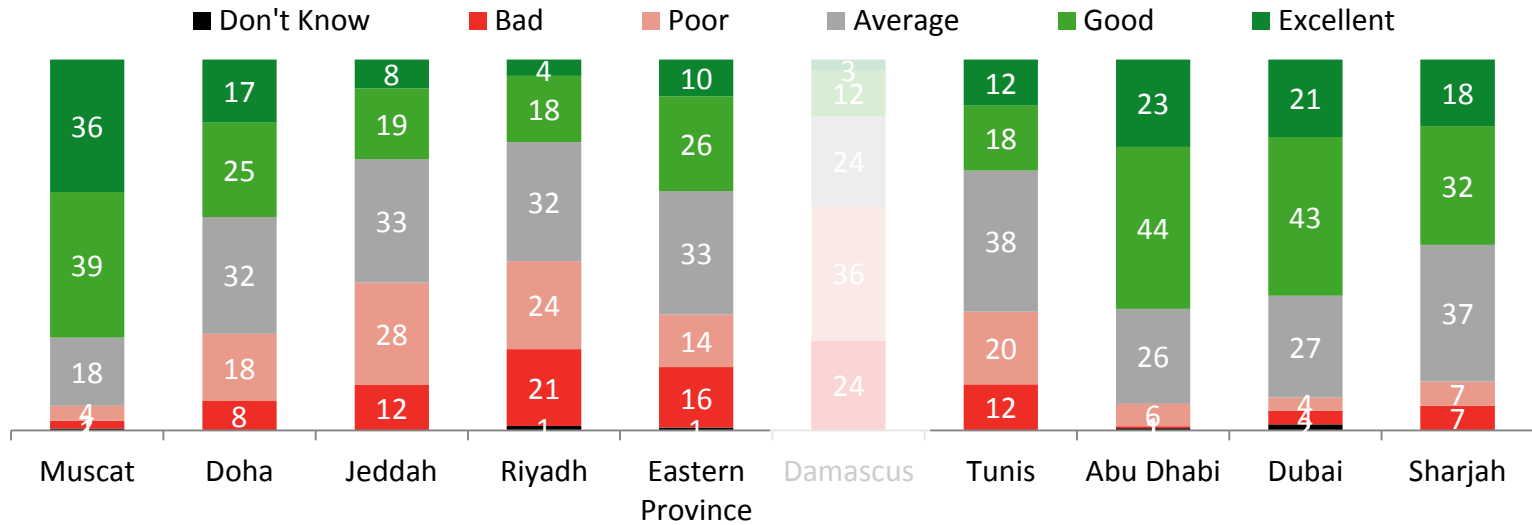
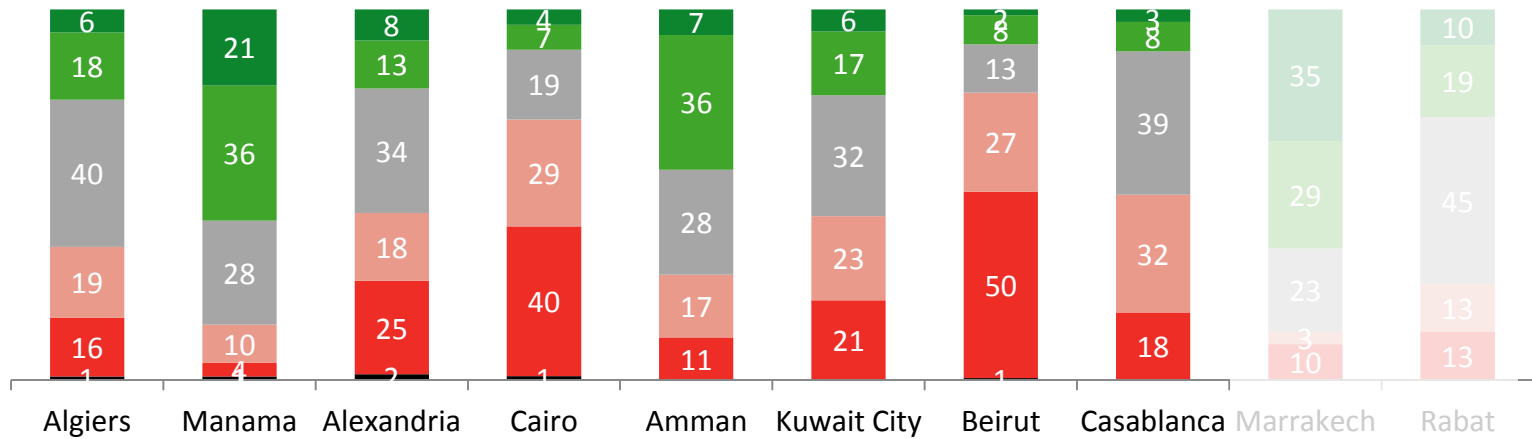


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Clean air (little air pollution)

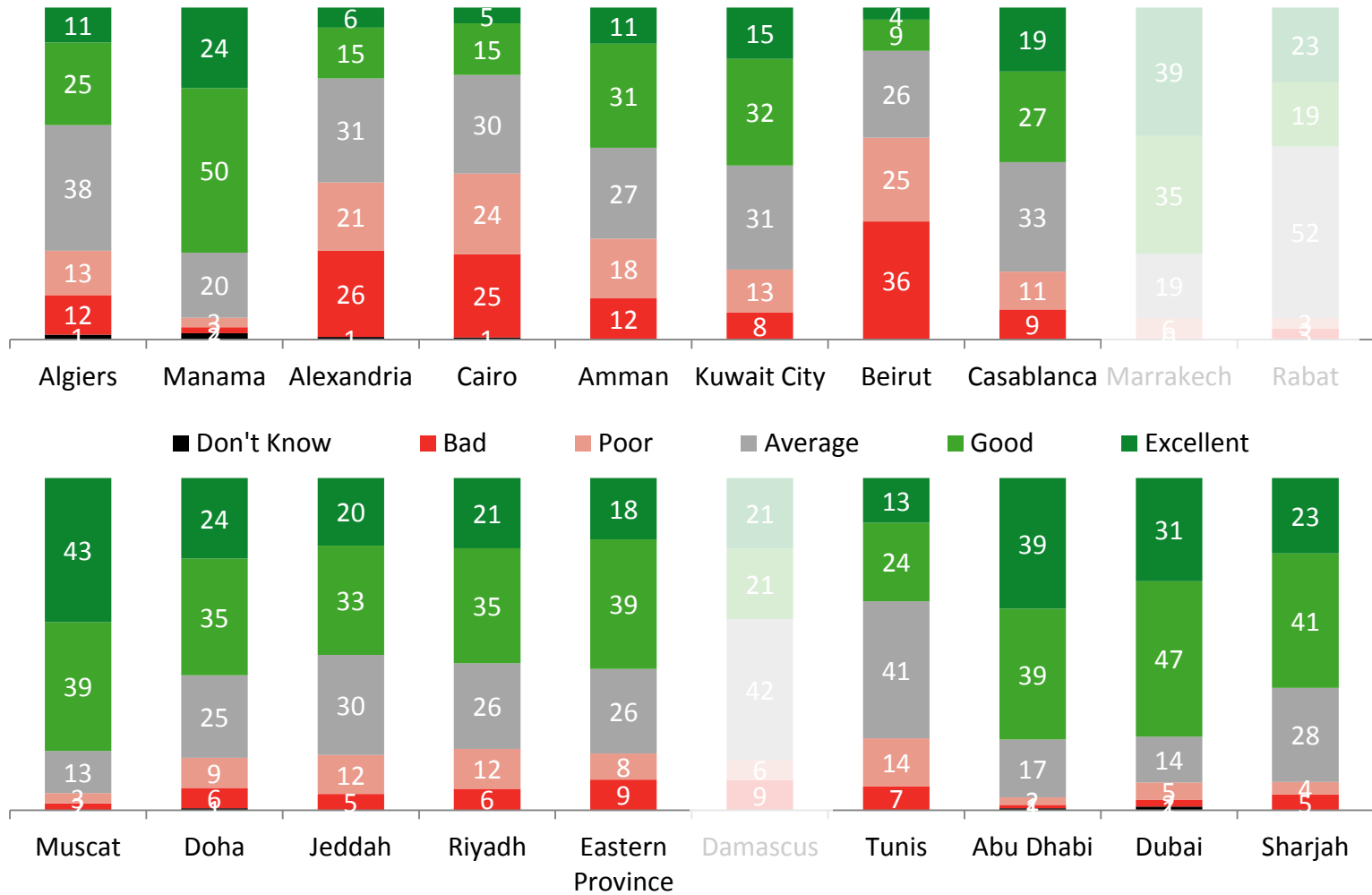


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Q. Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Clean water

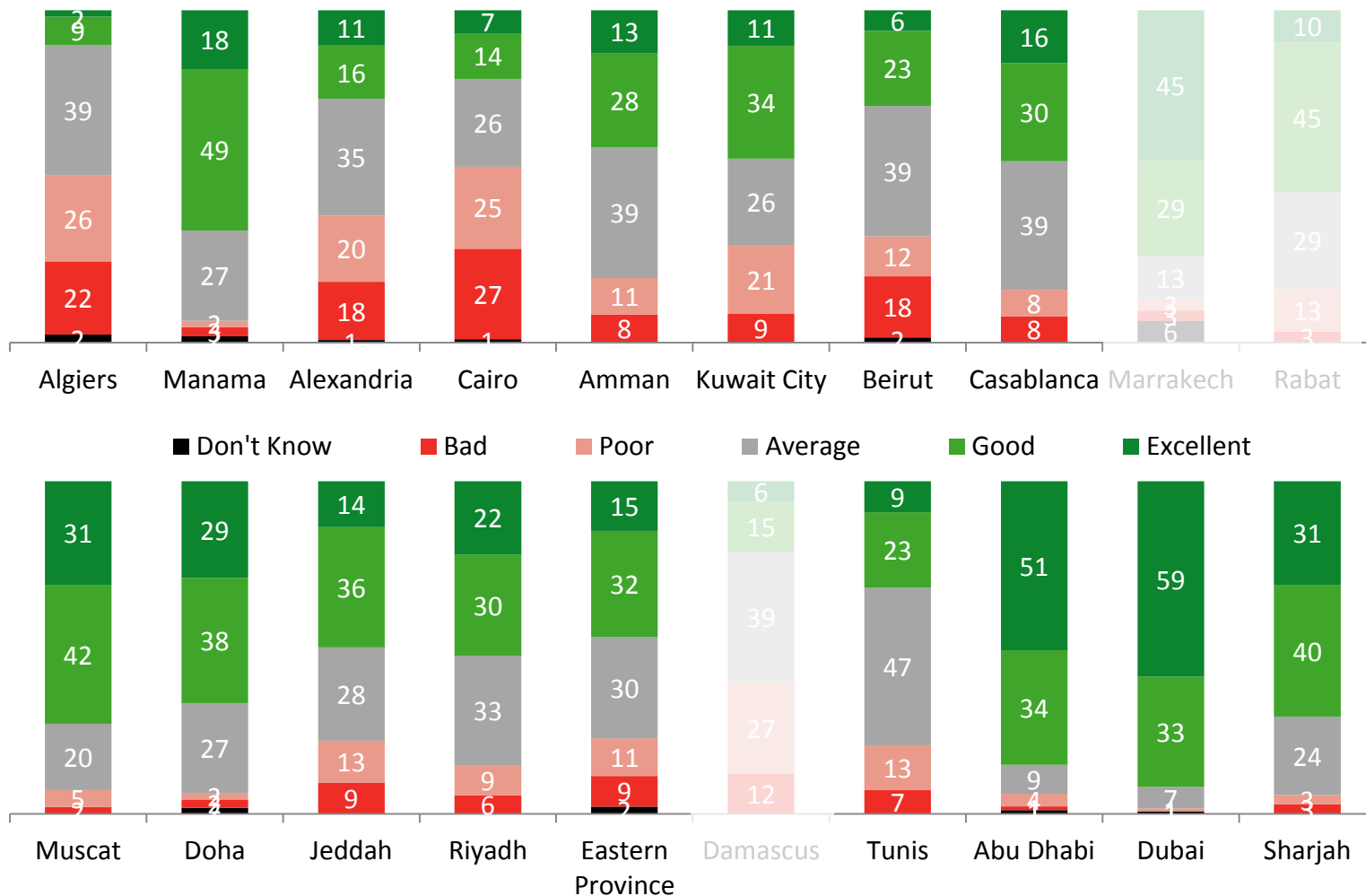


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Q. Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Beauty of architecture and buildings

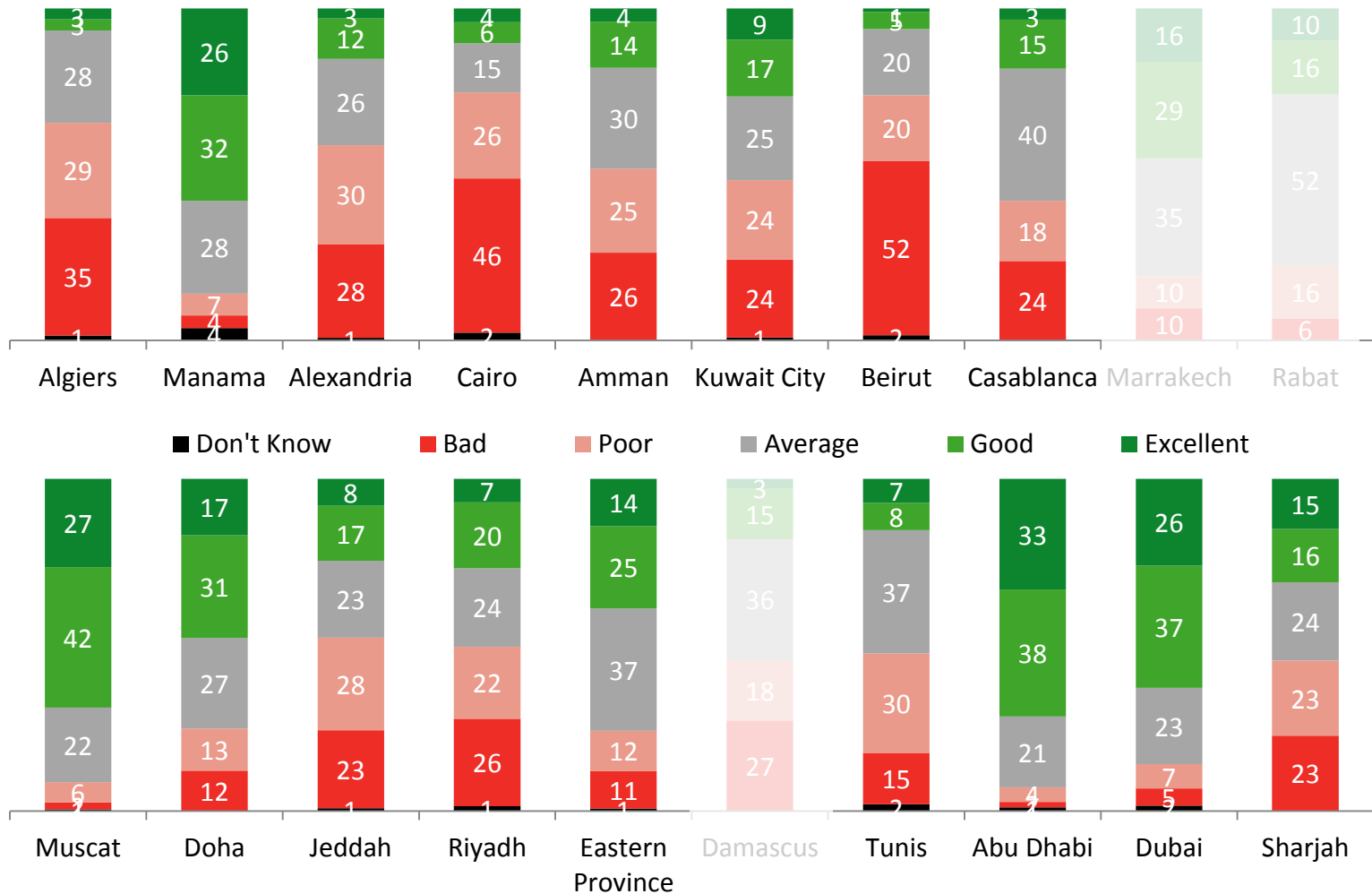


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Q. Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Manageable traffic



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Environmental Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.



STANDARD OF LIVING FACTORS

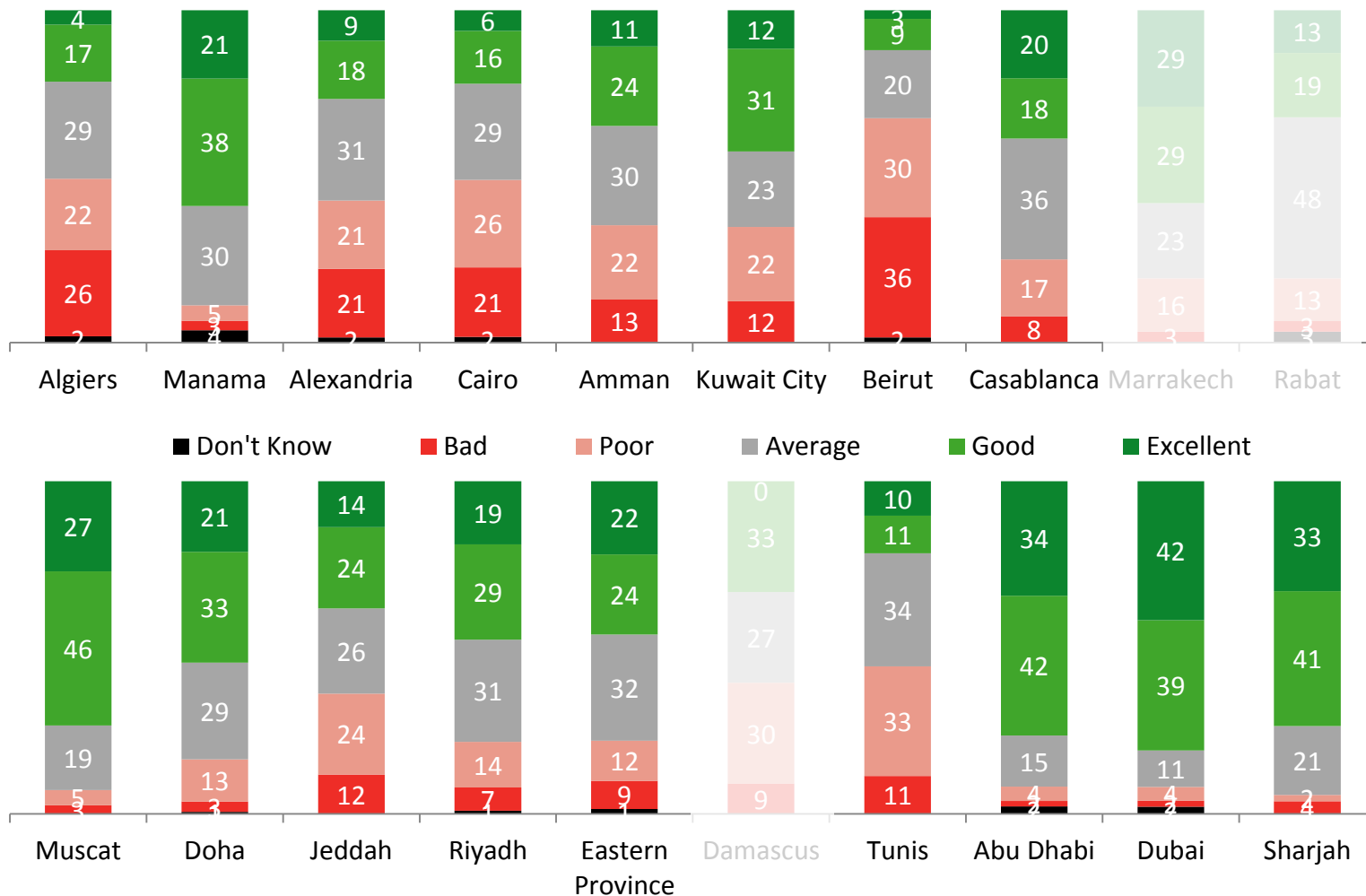
Key results (1/2)

- Three UAE emirates emerge as top cities in terms of availability of parks/ community gardens with 81% for Dubai, 77% for Abu Dhabi and 74% for Sharjah rating it positively in this aspect. Muscat also gets a high score (73%).
- When it comes to availability of health care facilities, Abu Dhabi is the best city (82%) followed by Dubai (77%) and Manama (70%).
- Abu Dhabi emerges top city in terms of quality of health care facilities (82%) while Dubai comes second (74%).
- In terms of water/ electricity/ sewage systems, two UAE cities are rated best – Abu Dhabi and Dubai both at 89%.
- Dubai takes the top spot for accessible public transportation with 84% of its residents giving it a positive rating; Abu Dhabi follow at 77%.
- Dubai and Abu Dhabi are also the top 2 cities in terms of quality of accessible public transportation system (89% and 76%, respectively).
- The same is true for availability of wide range of entertainment avenues for which Dubai got a 89% positive rating and Abu Dhabi a 84%.

Key results (2/2)

- In terms of availability of educational institutions, Beirut is the leading city (75%) followed by Dubai, Sharjah (both 74%) and Amman (73%).
- Beirut still leads in terms of quality of education (76%) while Dubai and Abu Dhabi follow (66% and 65%, respectively).
- When it comes to child friendliness, Dubai takes the top spot followed by Abu Dhabi, Muscat and Sharjah (64%, 63%, 61% and 60%, respectively).
- Abu Dhabi, Sharjah, Muscat and Dubai are the top cities in terms of feeling of stability and security (81%, 79%, 77% and 75% respectively).

Availability of parks/ community gardens

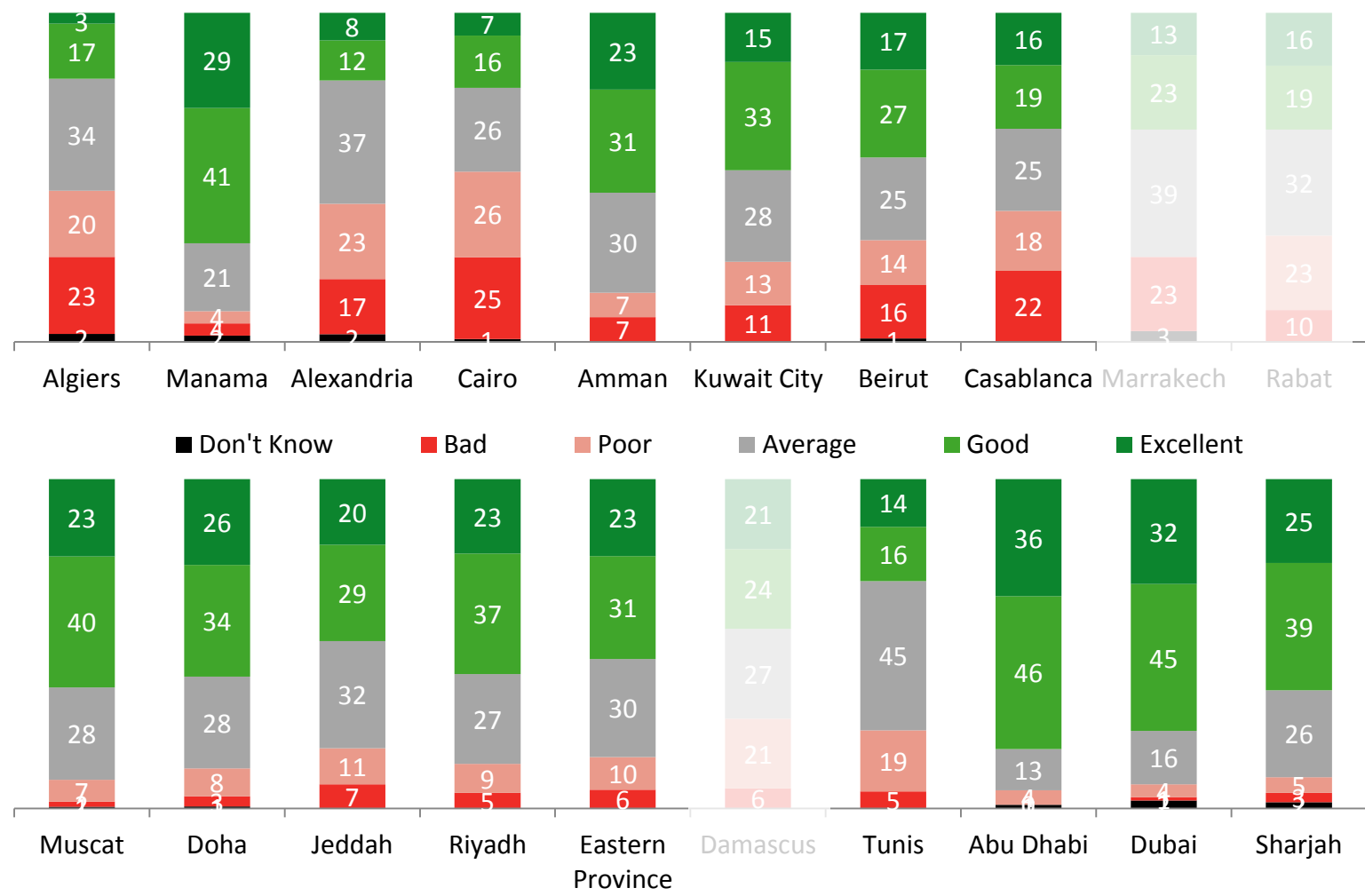


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of healthcare facilities (hospitals, qualified doctors, etc.)

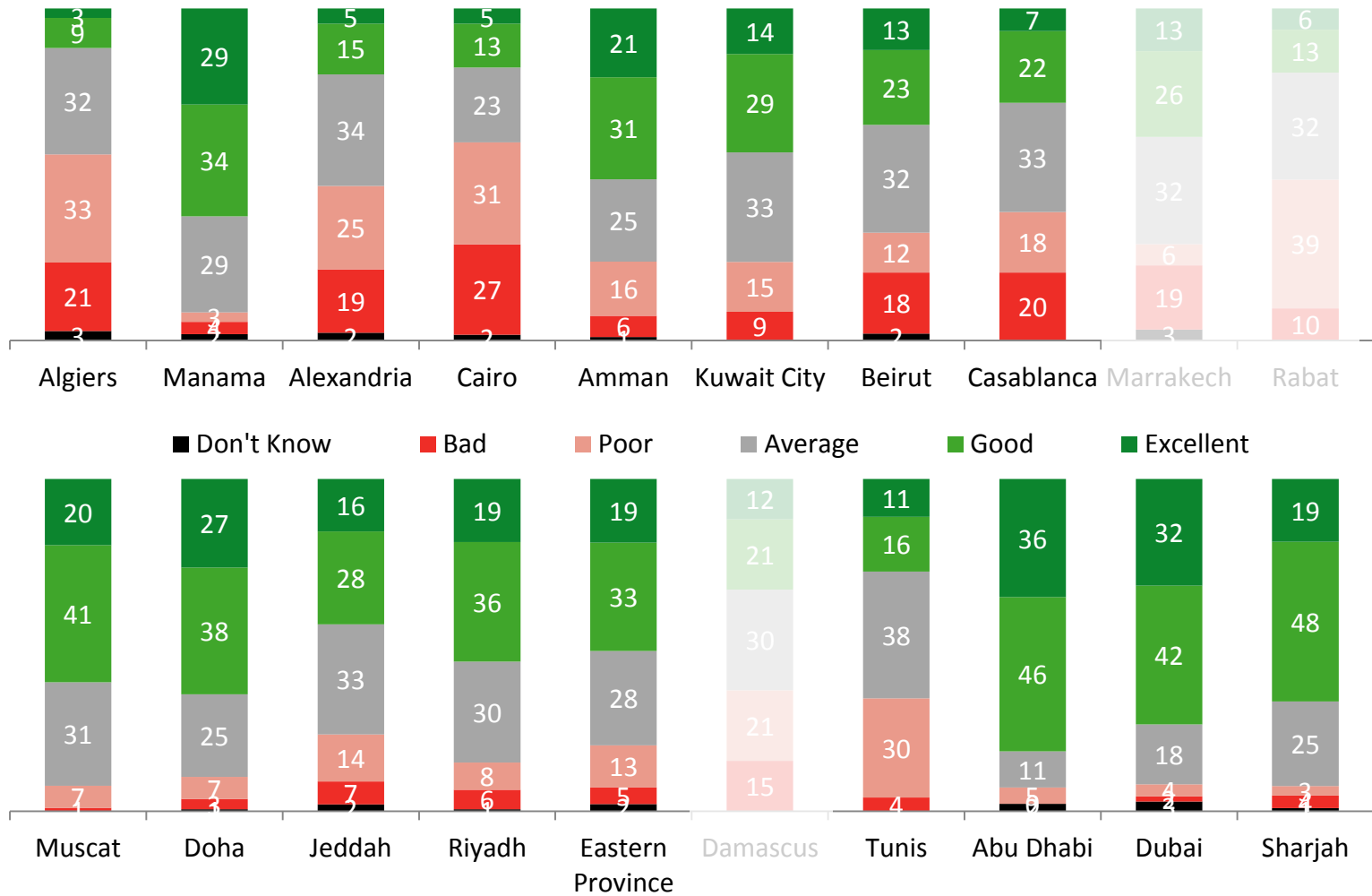


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Quality of available healthcare facilities

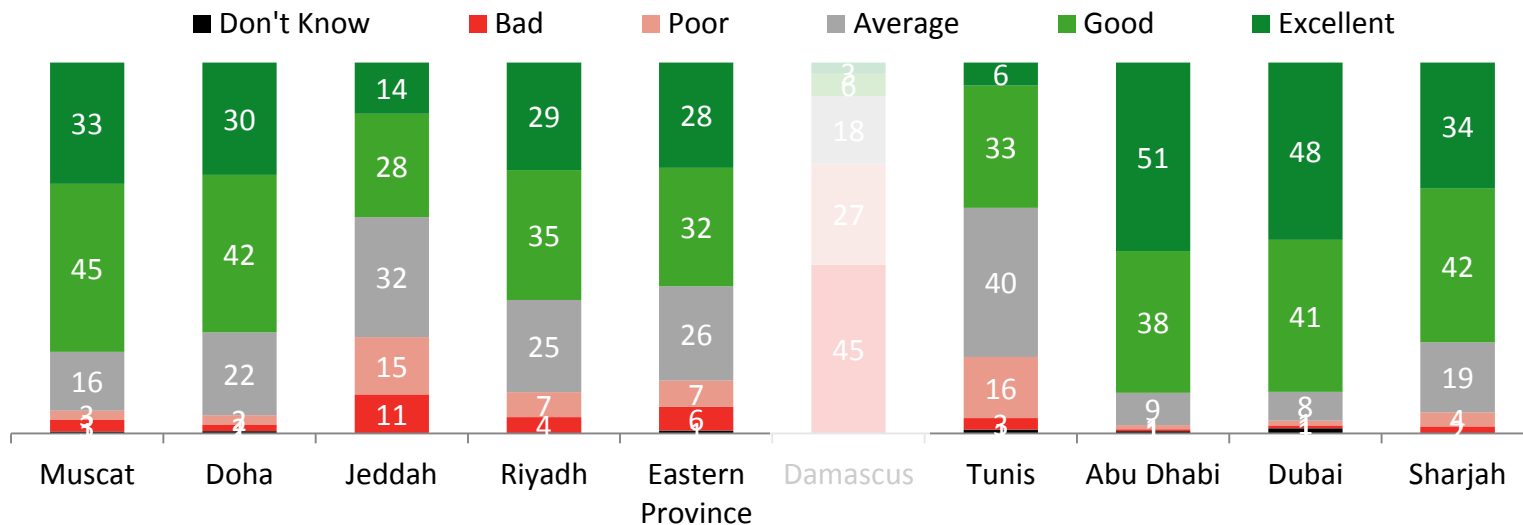
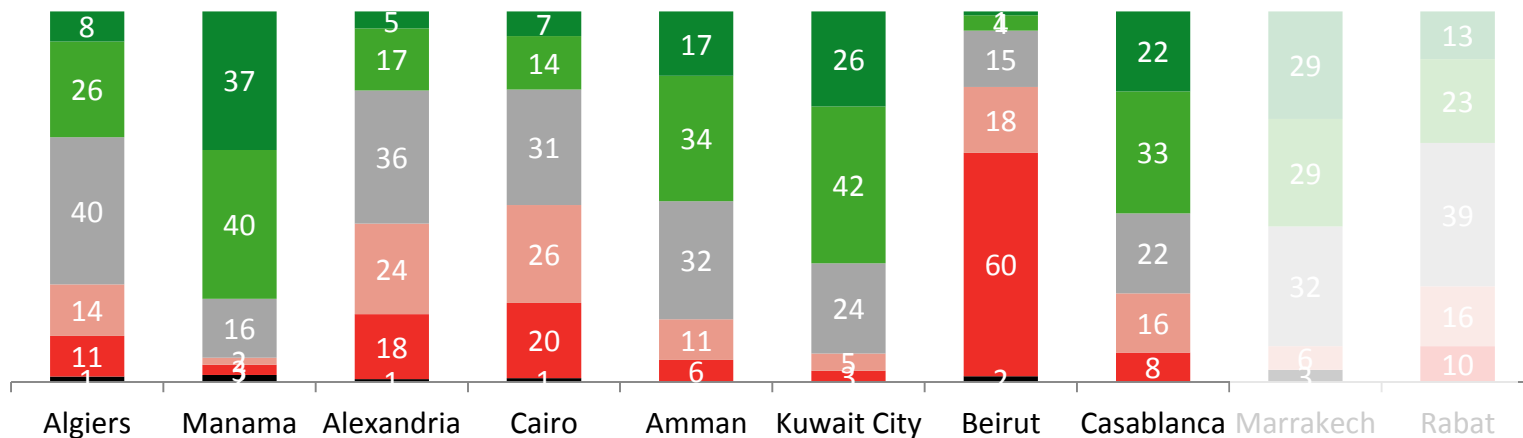


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Water/ Electricity/ Sewage systems

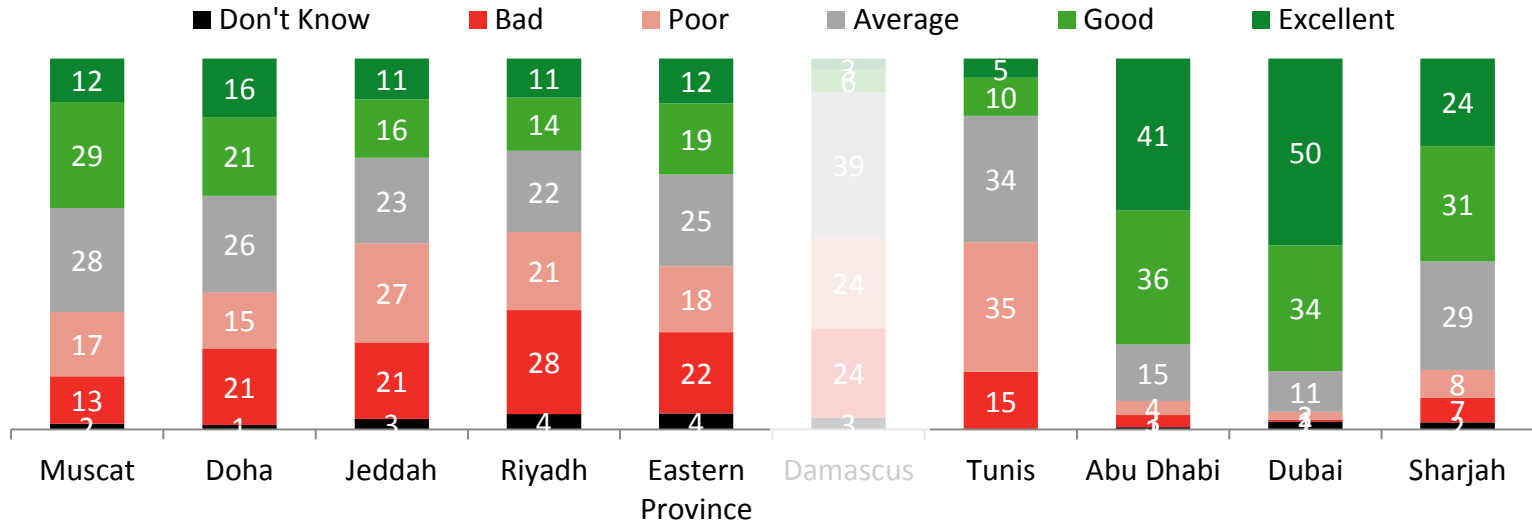
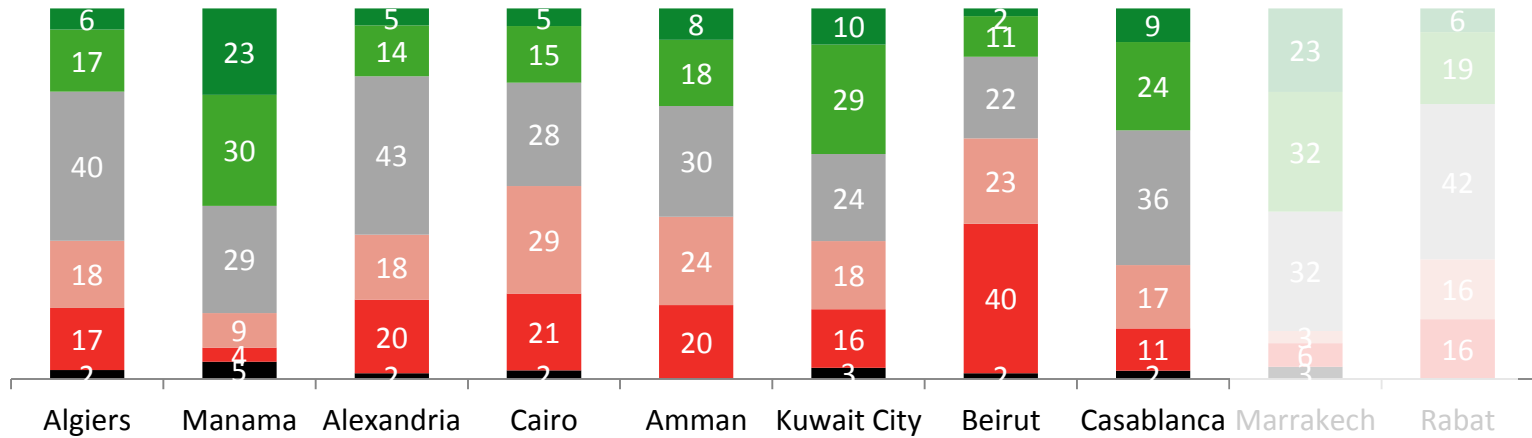


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Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Accessible public transportation system

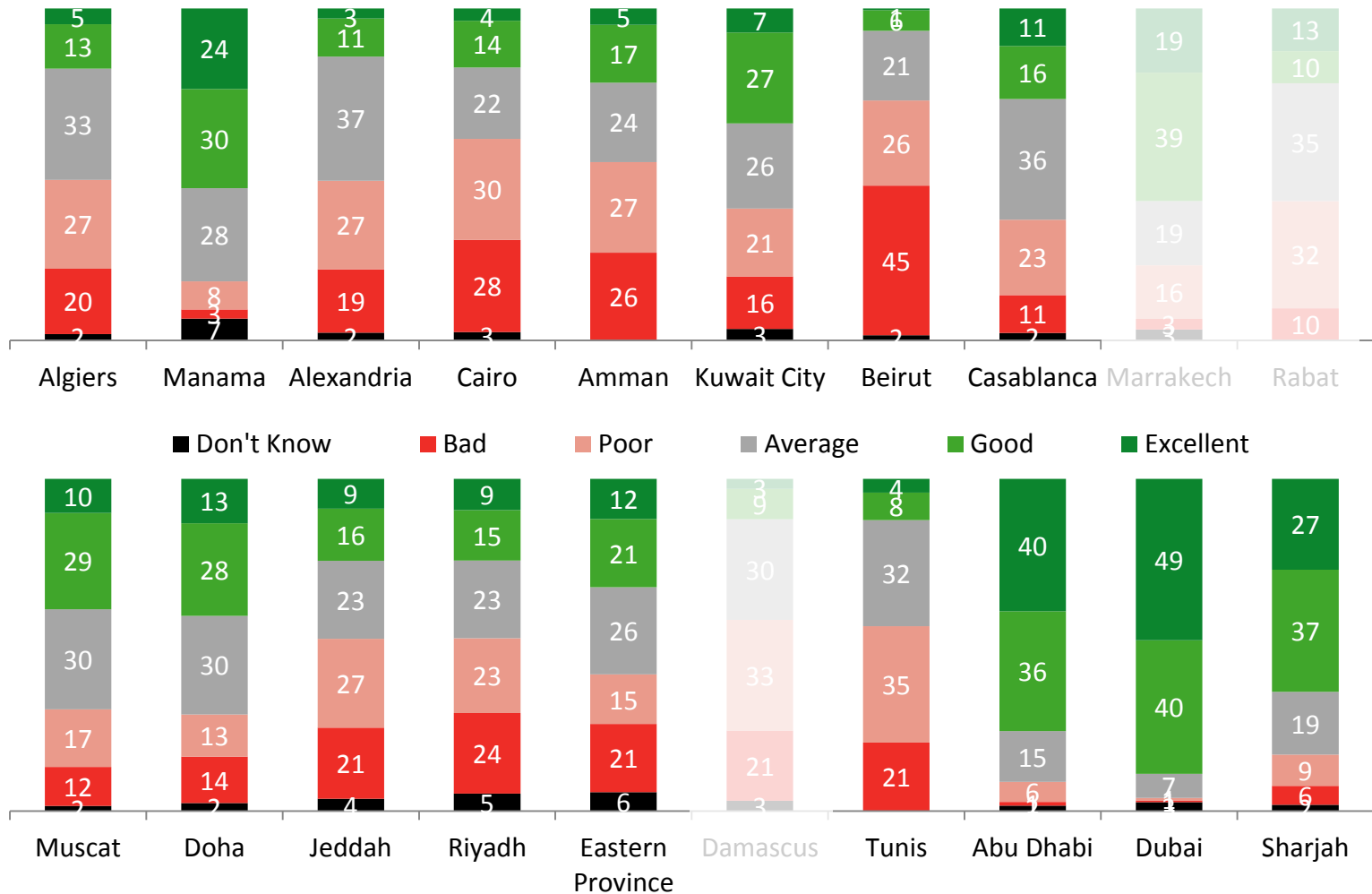


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Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Quality of accessible public transportation system

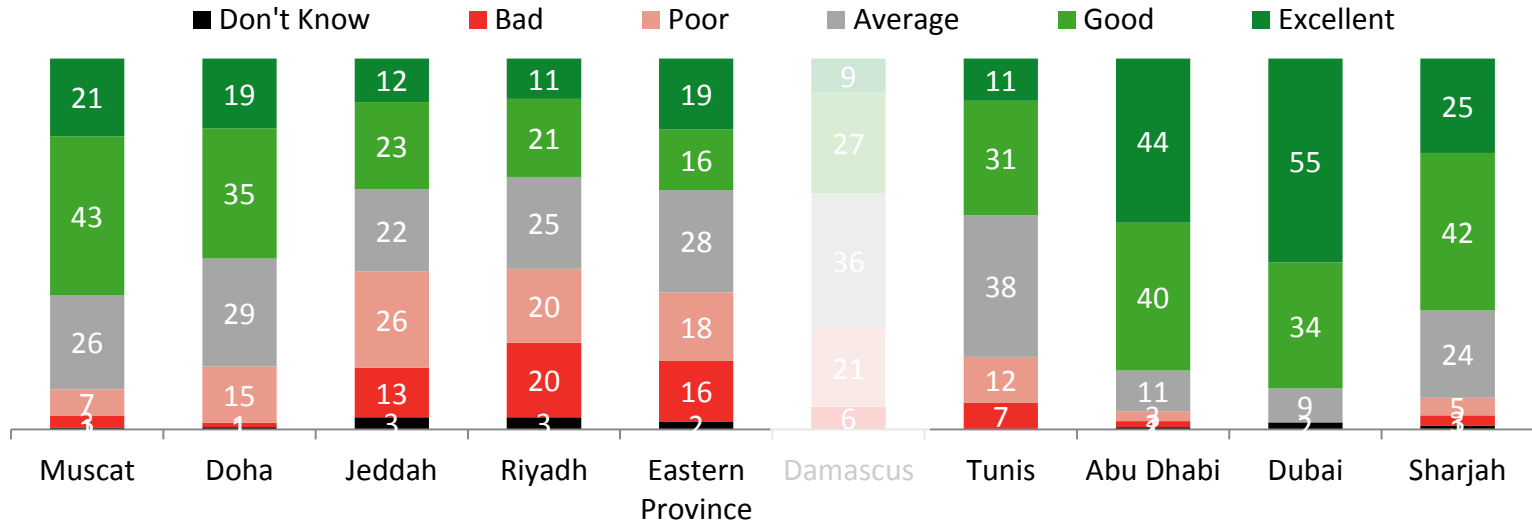
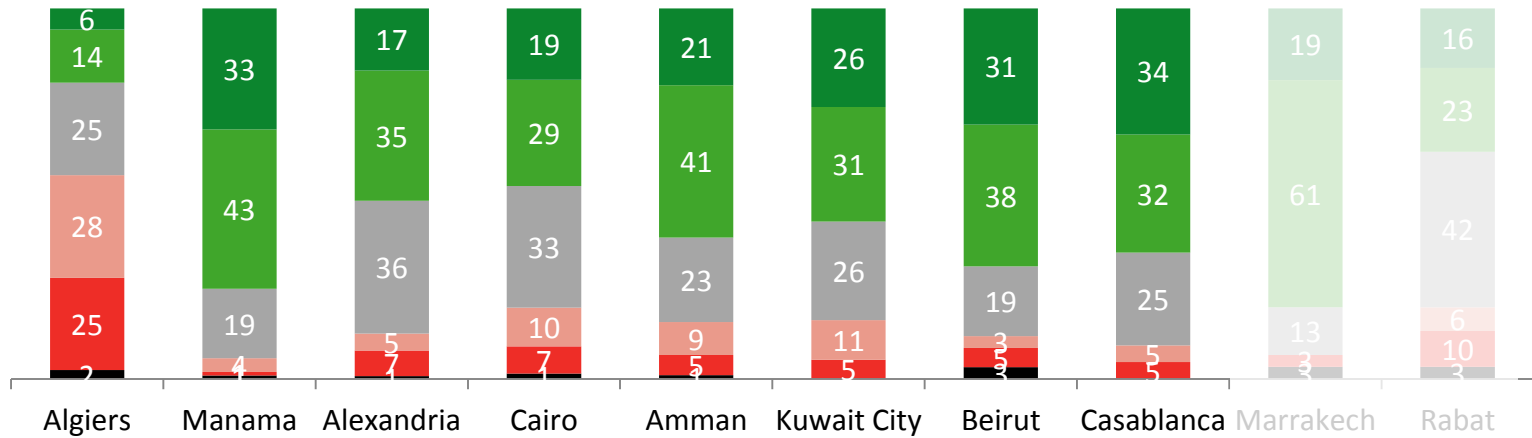


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Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of wide range of entertainment avenues (restaurants, cinemas, social activities, etc.)



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of educational institutions (schools, colleges, universities, etc.)



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Quality of education

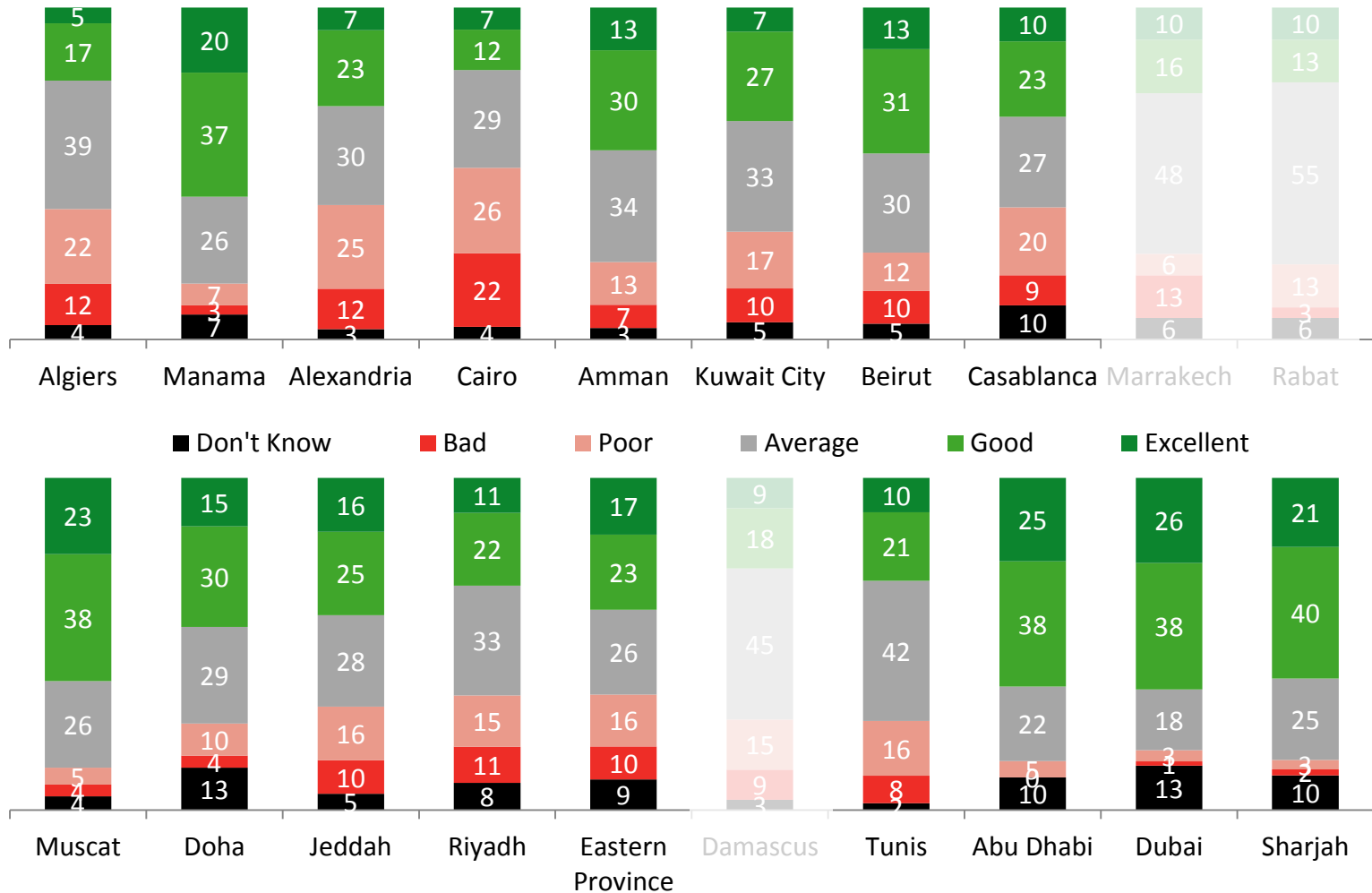


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Child friendliness

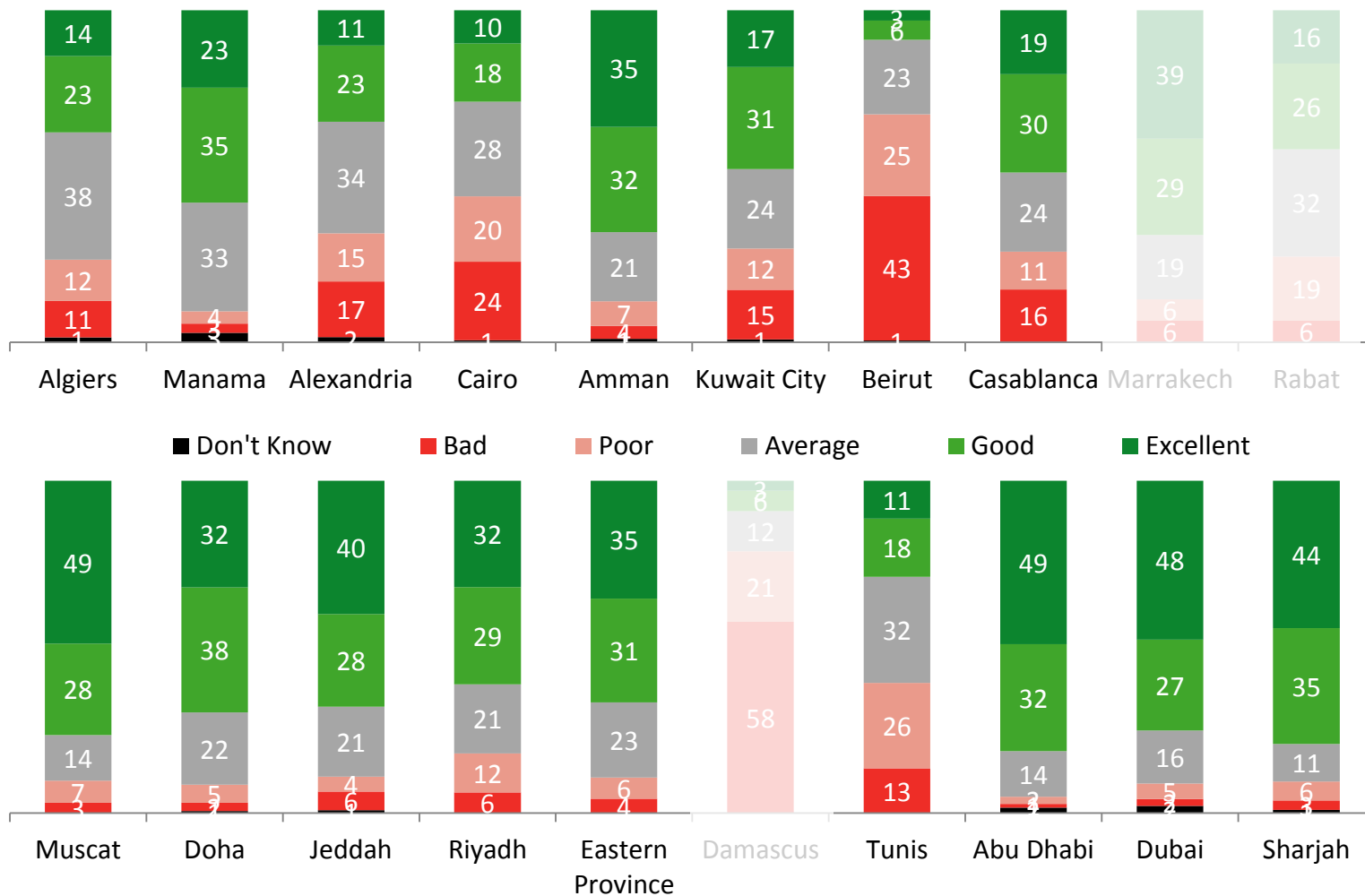


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Feeling of stability and security



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some factors associated to one's daily-to-day life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

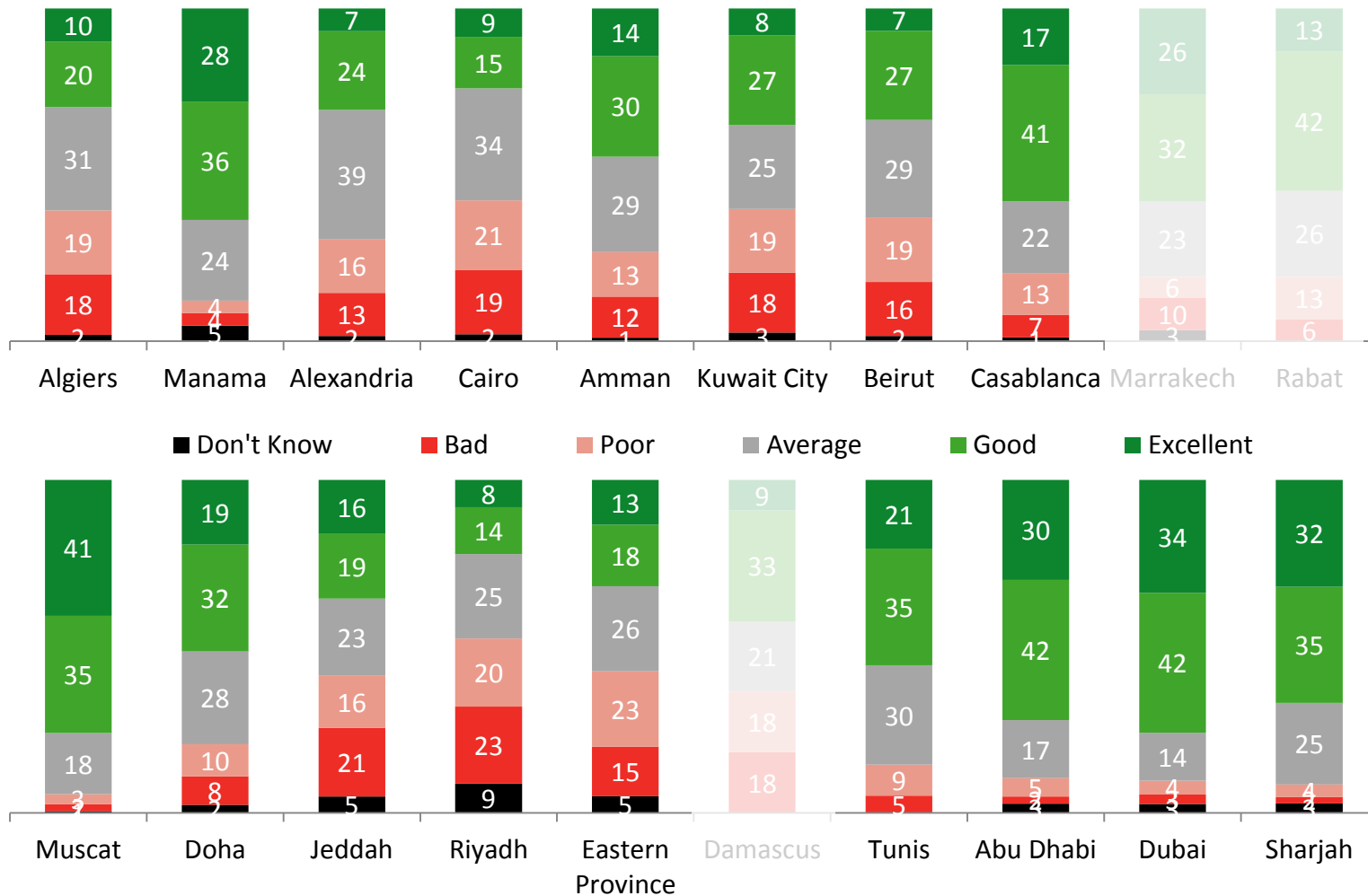


SOCIO-CULTURAL FACTORS

Key results

- Dubai and Muscat are the best cities in terms of equal treatment of both genders (both 76%) followed by Abu Dhabi (72%).
- When it comes to fair treatment to all nationalities, Muscat emerges as the best city (67%).
- The three UAE emirates emerge as top cities in terms of stable political environment (83% for Dubai and 79% for both Abu Dhabi and Sharjah). Muscat also scores very high (82%).
- The three emirates are also the top cities in terms of low crime rates (all 84%). Doha and Muscat follow closely at 83% and 82% respectively.
- In terms of effective law enforcement, these three UAE emirates are still on top (85% for Abu Dhabi, 84% for Dubai and 80% for Sharjah).
- Manama takes the top spot in terms of freedom of expression (63%) followed by Dubai (60%), Abu Dhabi (57%) and Muscat (55%).
- Muscat is rated highest in terms of tolerance to different cultures and ideas with 79% rating it positively followed by Dubai (74%).

Equal treatment of both genders

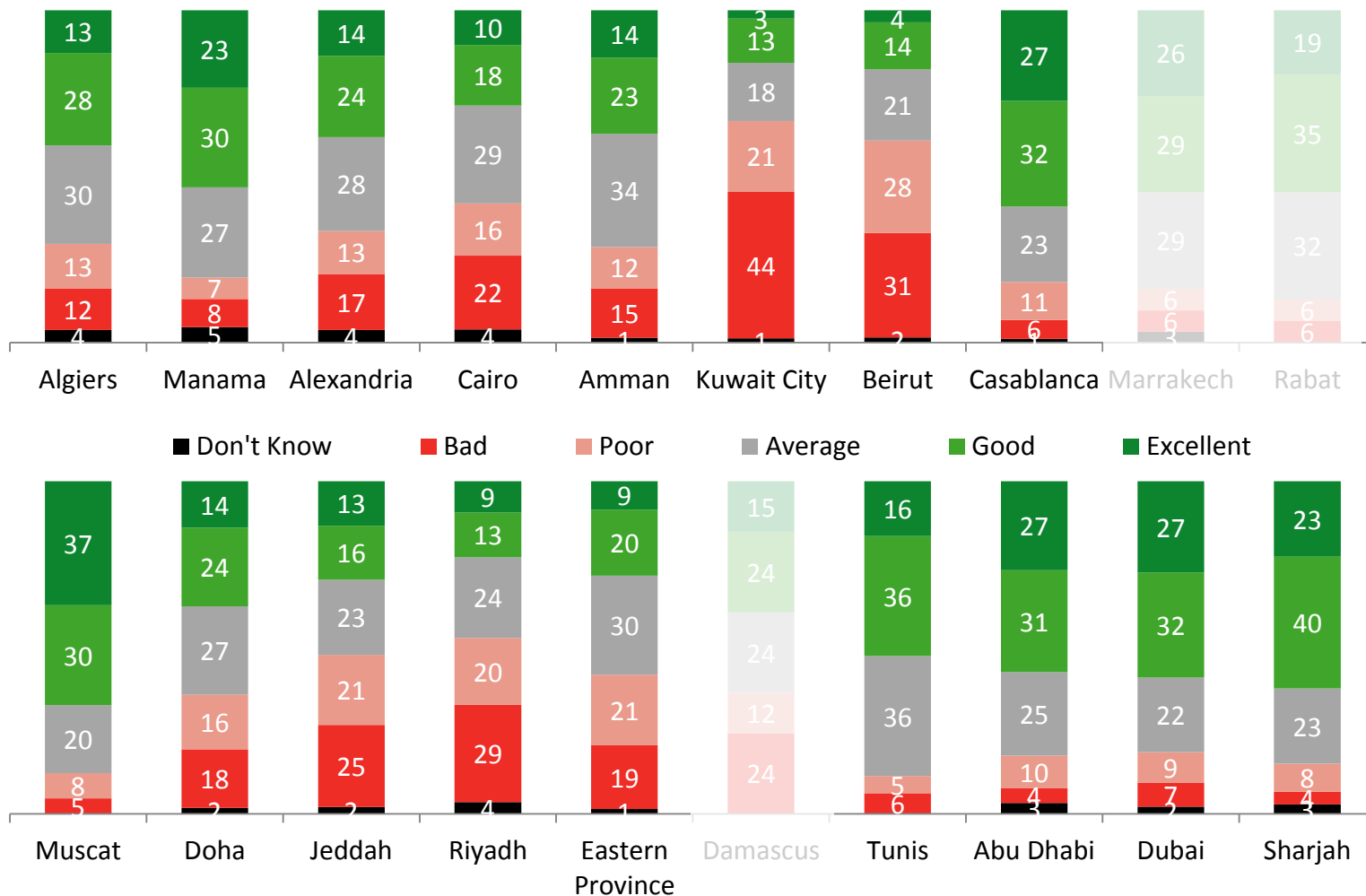


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Fair treatment to all nationalities



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Stable political environment



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Low crime rates

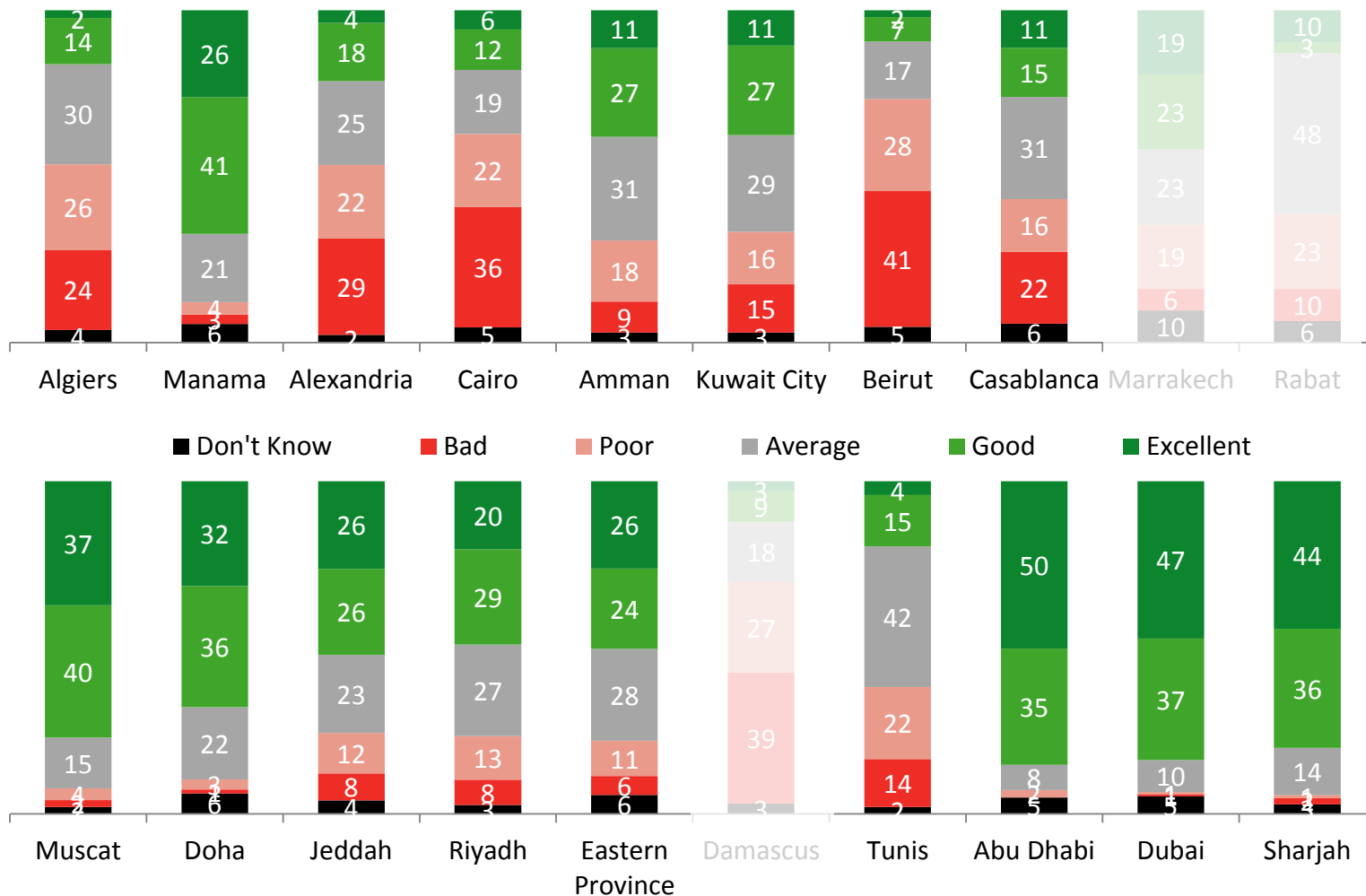


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Effective law enforcement

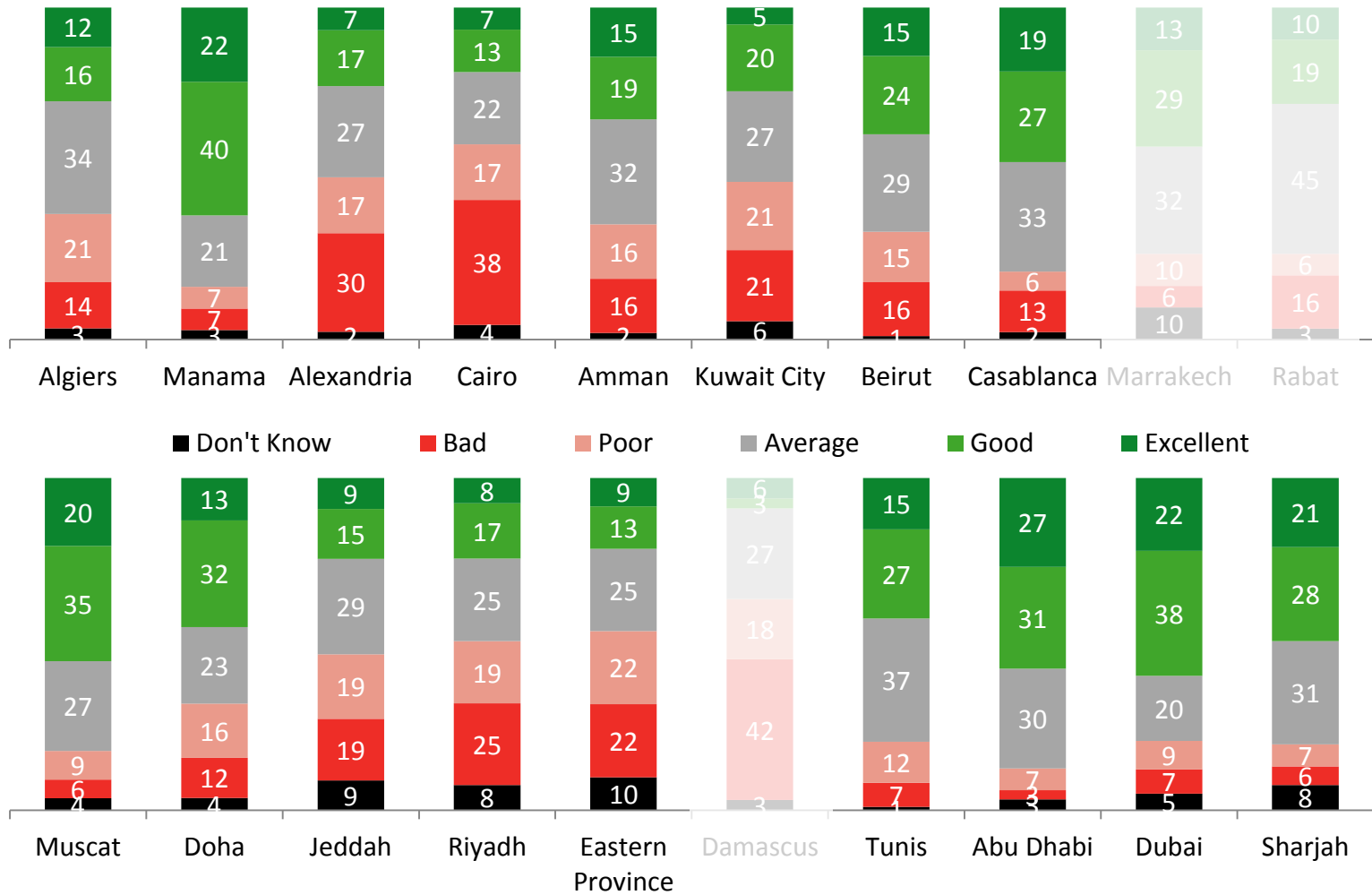


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Freedom of expression

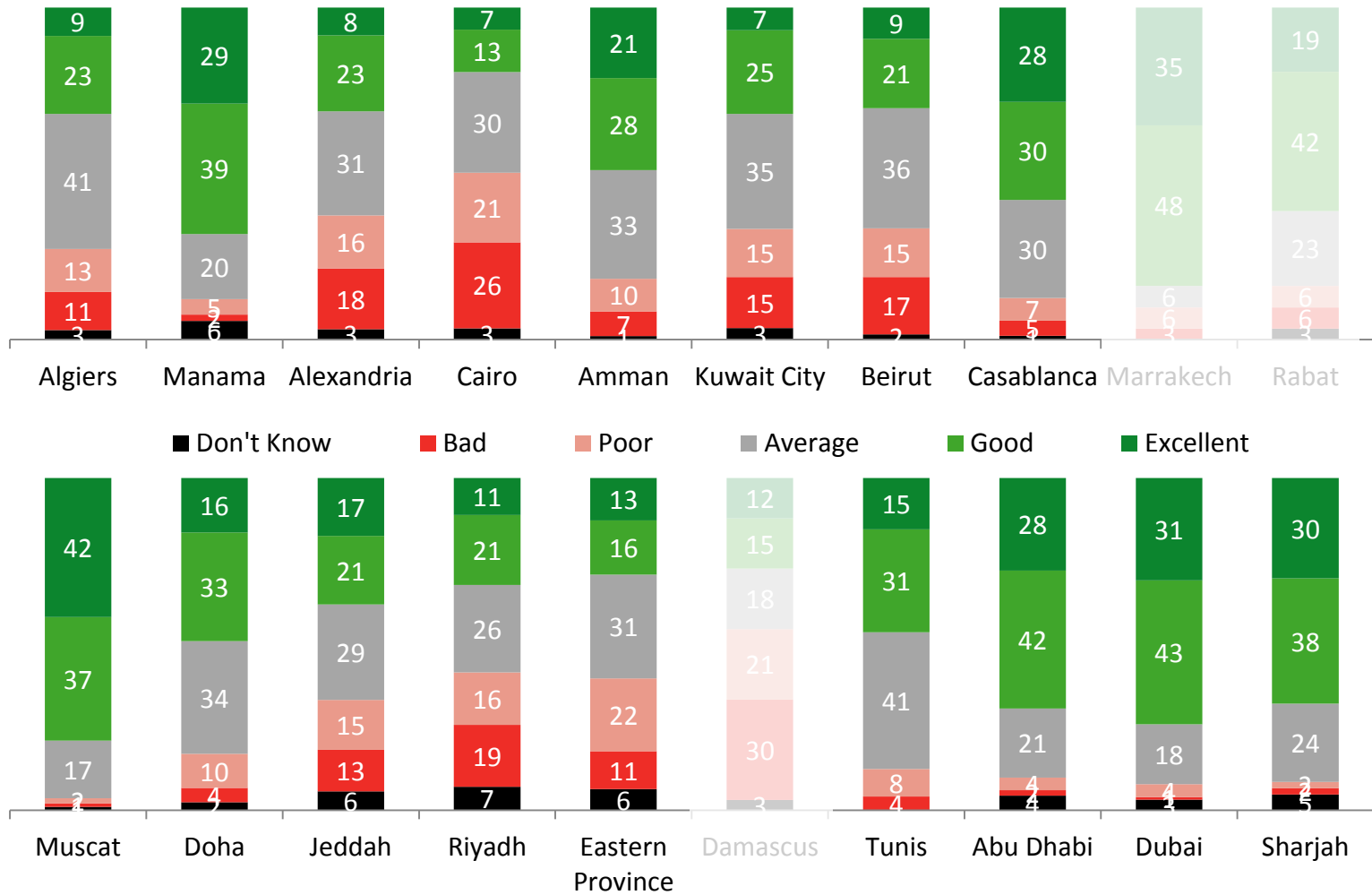


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Tolerance to different cultures and ideas



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Socio-Cultural Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

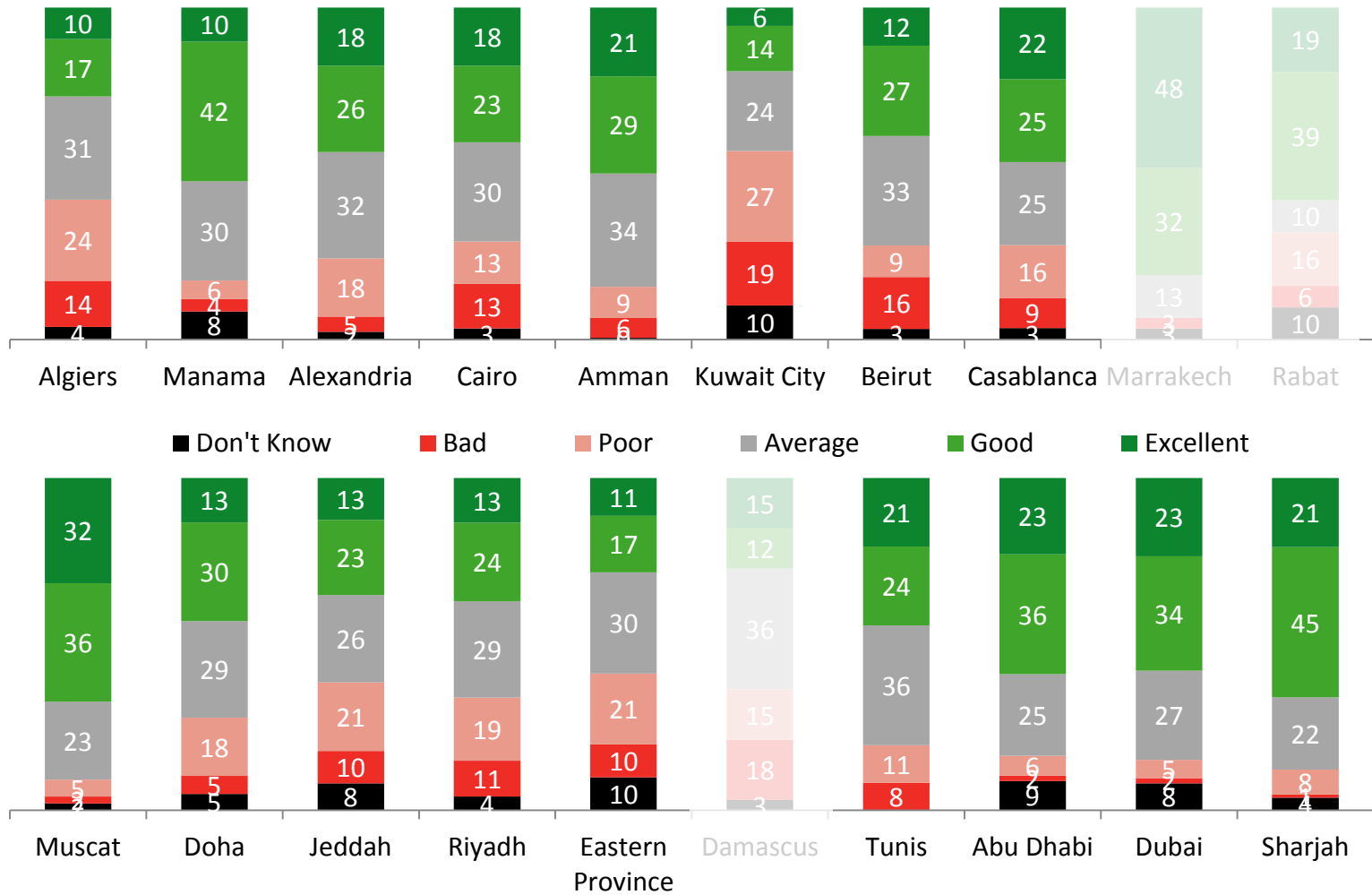


SPORTS, ARTS, CULTURE AND RECREATION FACTORS

Key results

- In terms of availability of world heritage sites/ preserved old towns, Muscat emerges best (67%) followed by Sharjah (66%).
- Muscat still takes the top spot in terms of availability of natural areas/ natural landscape with 78% giving it a positive rating in this aspect.
- Abu Dhabi and Dubai emerge as top cities in terms of availability of outdoor/ sports activities with positive ratings of 65% and 64% respectively.
- Dubai takes the top spot in terms of always having something going on/ the city that never sleeps (74%).
- Dubai still leads in terms of availability of family-friendly activities (72%); Abu Dhabi and Sharjah follow (62% and 61%, respectively).
- When it comes to culture and arts offerings, Dubai still leads with 70% positive ratings; Abu Dhabi and Sharjah again follow (61% and 59%, respectively).
- Dubai and Abu Dhabi emerge as top cities in terms of availability of relaxation options (79% and 70% respectively).

Availability of world heritage sites/ preserved old towns

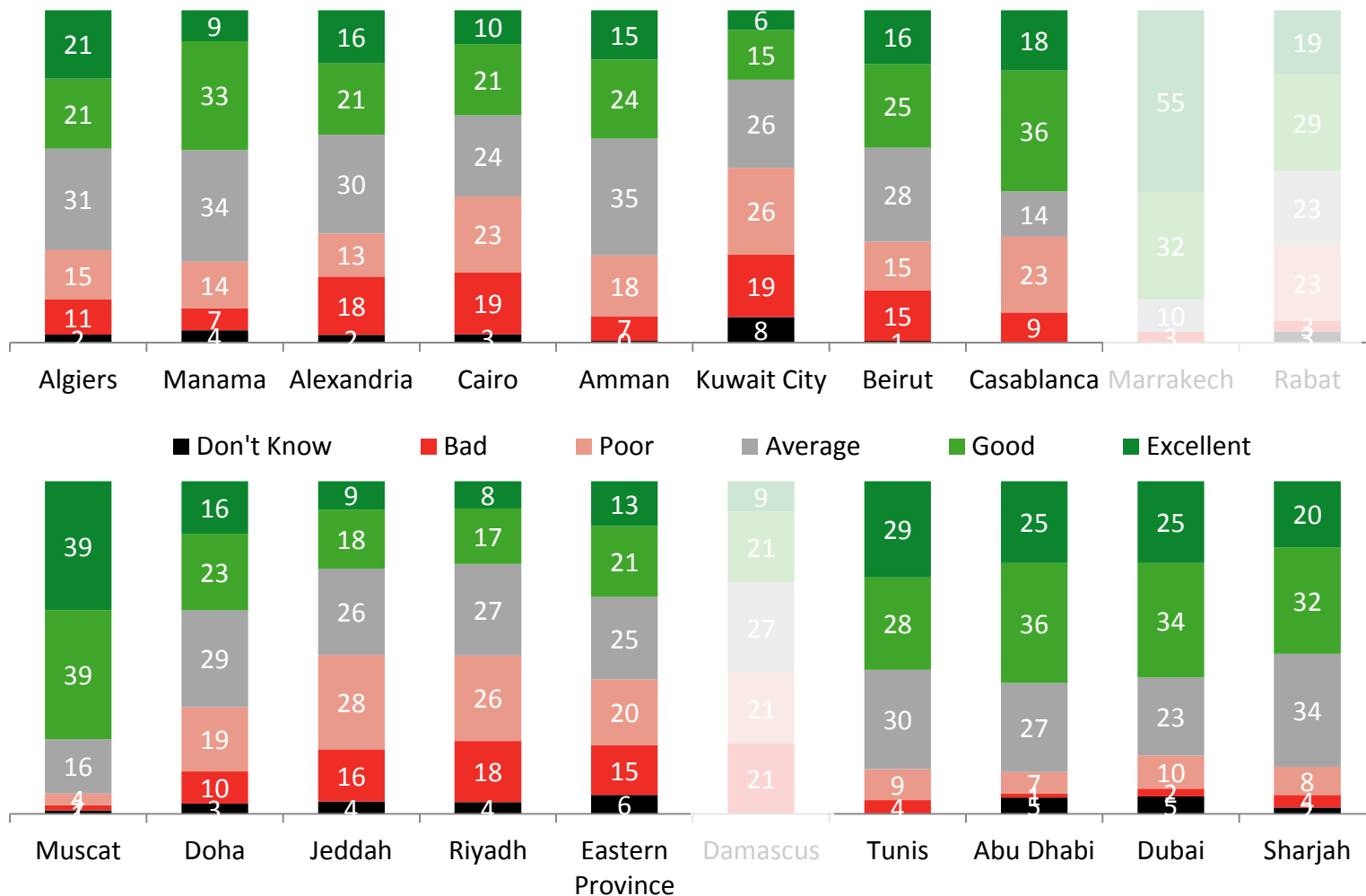


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of natural areas/ natural landscapes

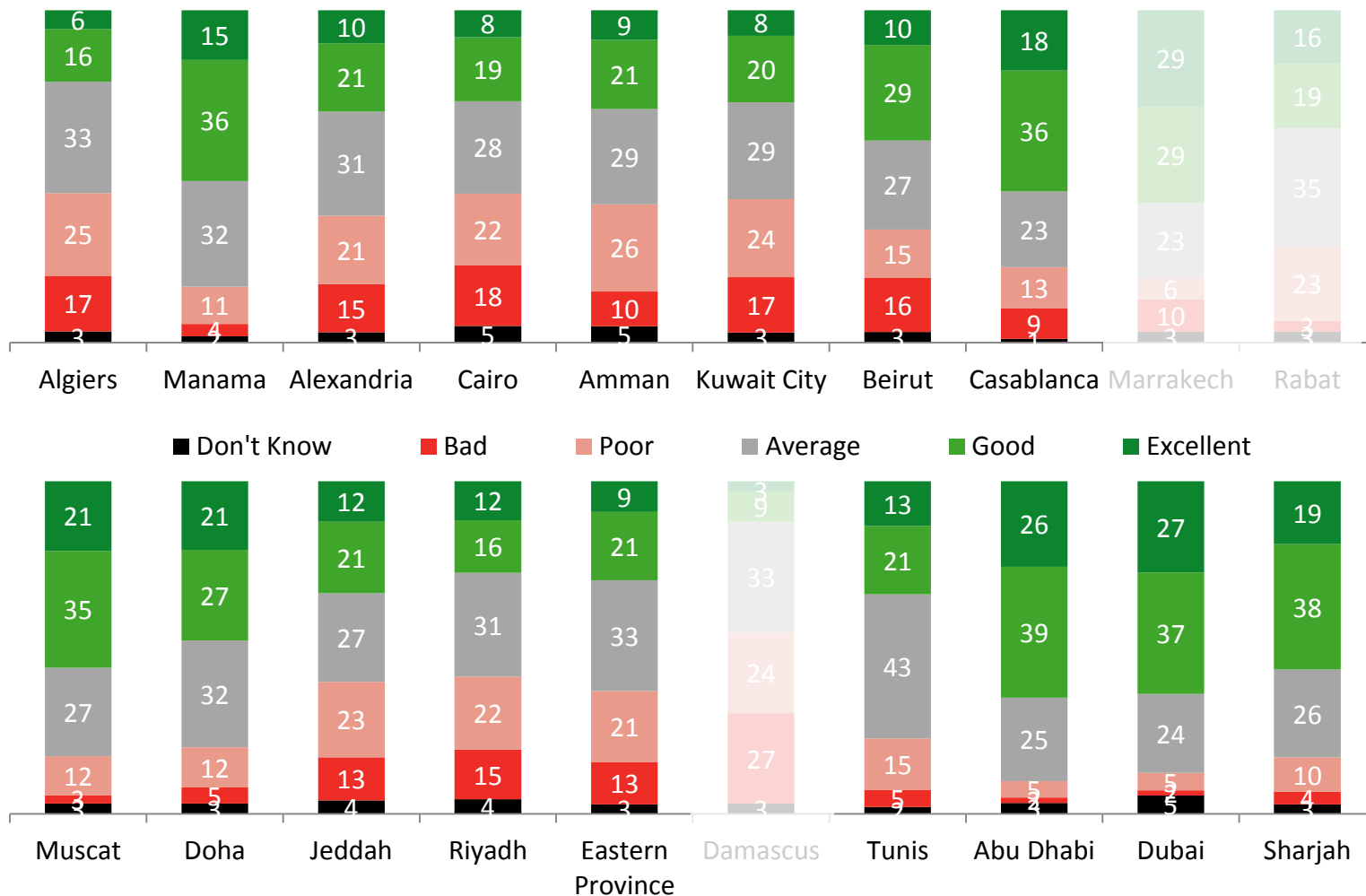


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of outdoor/ sports activities

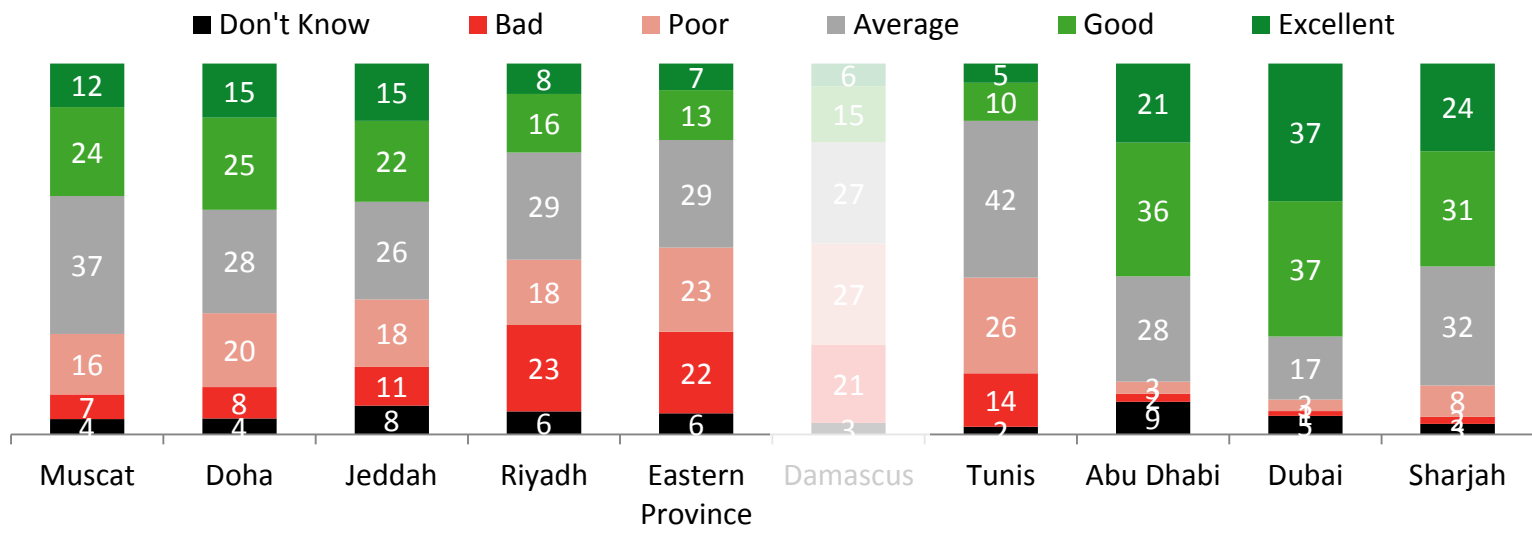
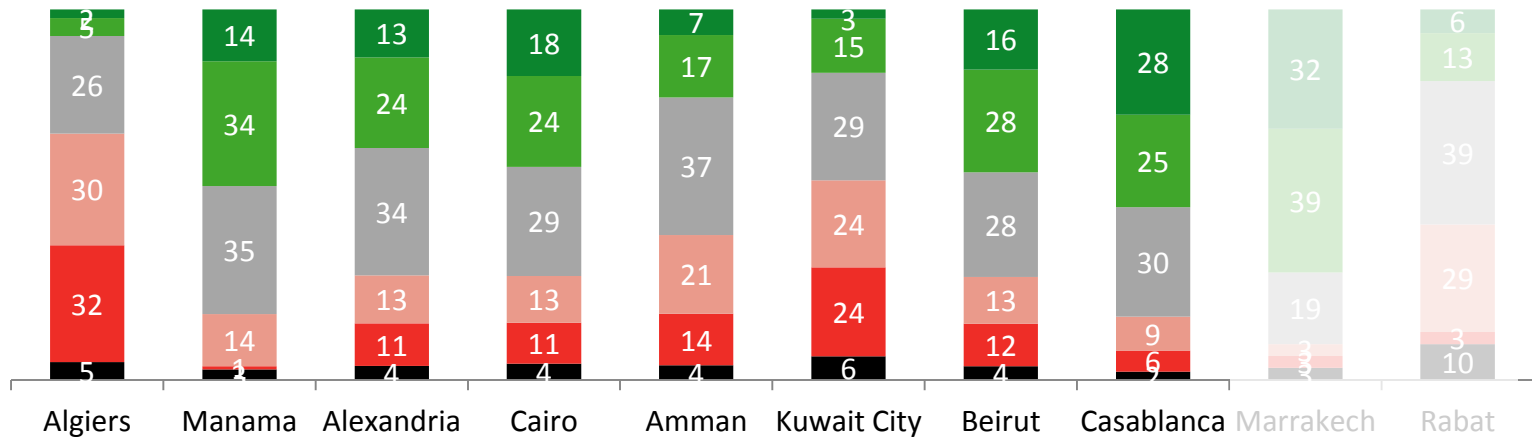


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Always has something going on/ the city that never sleeps

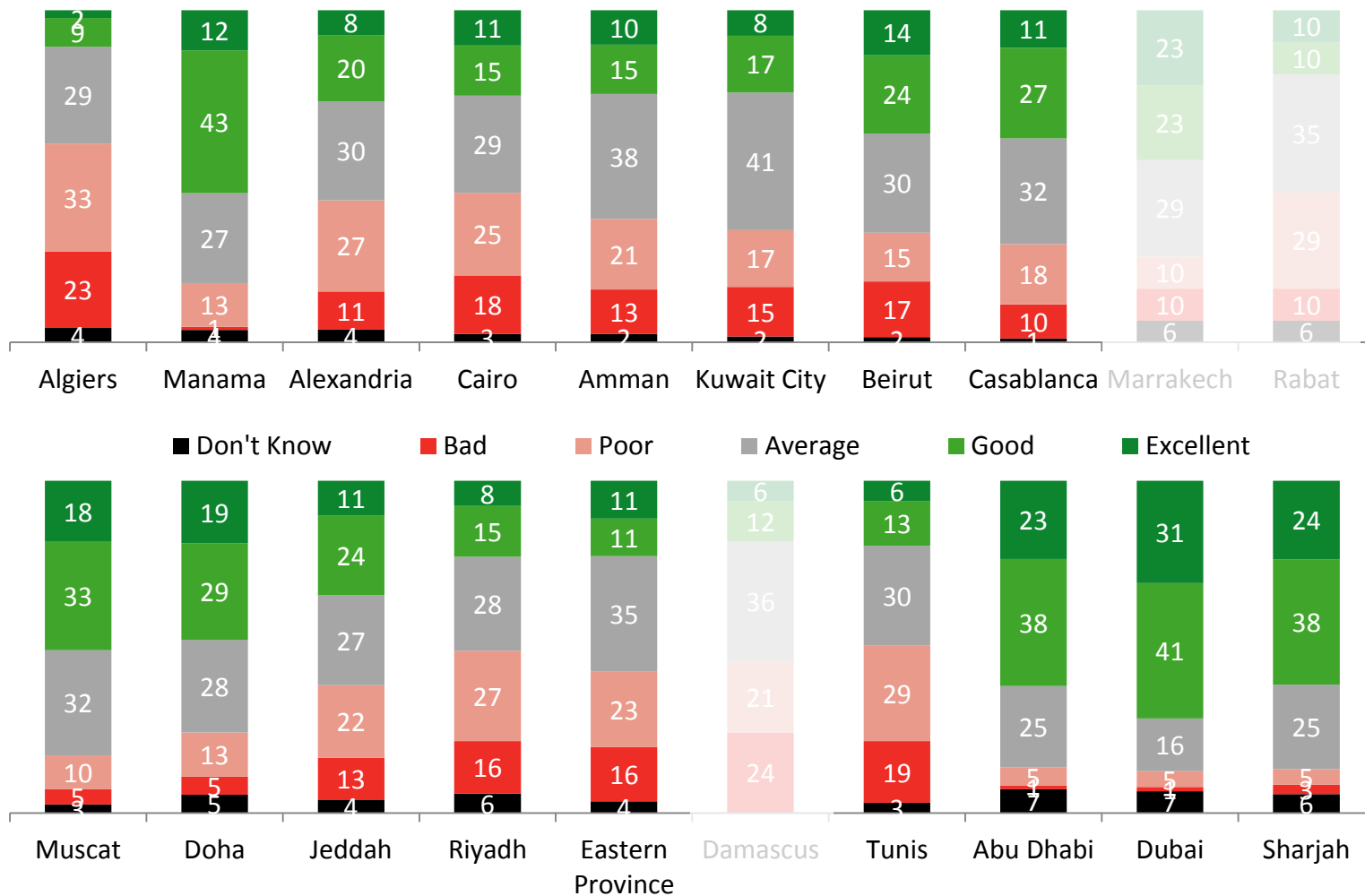


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of family-friendly activities

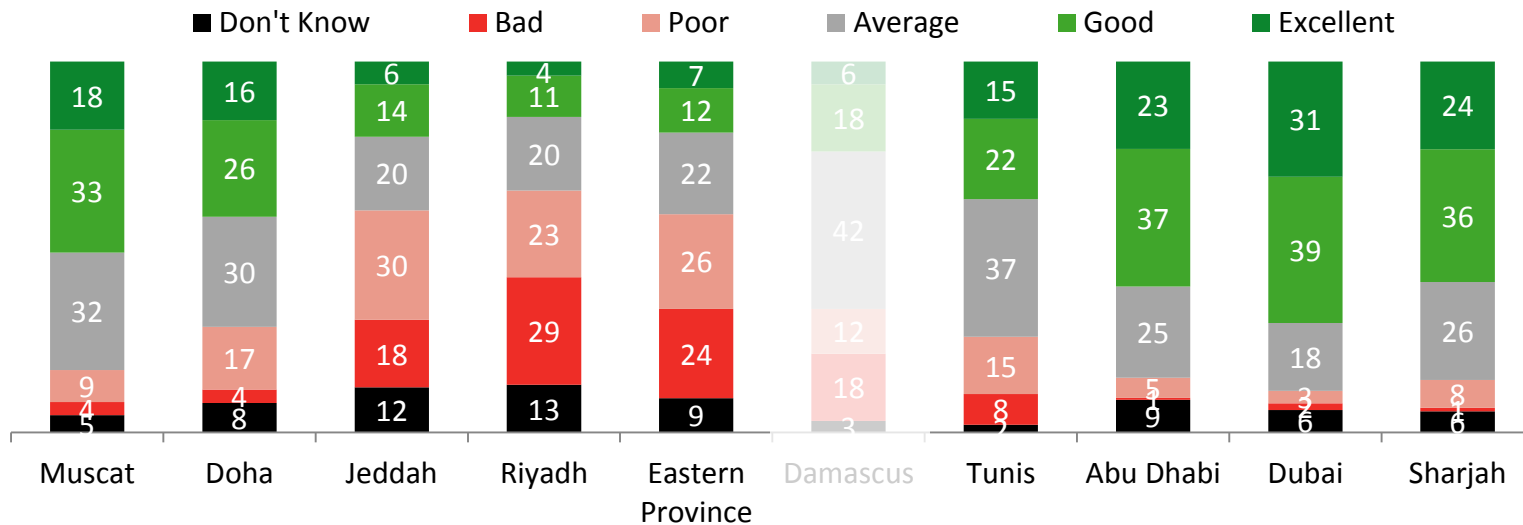
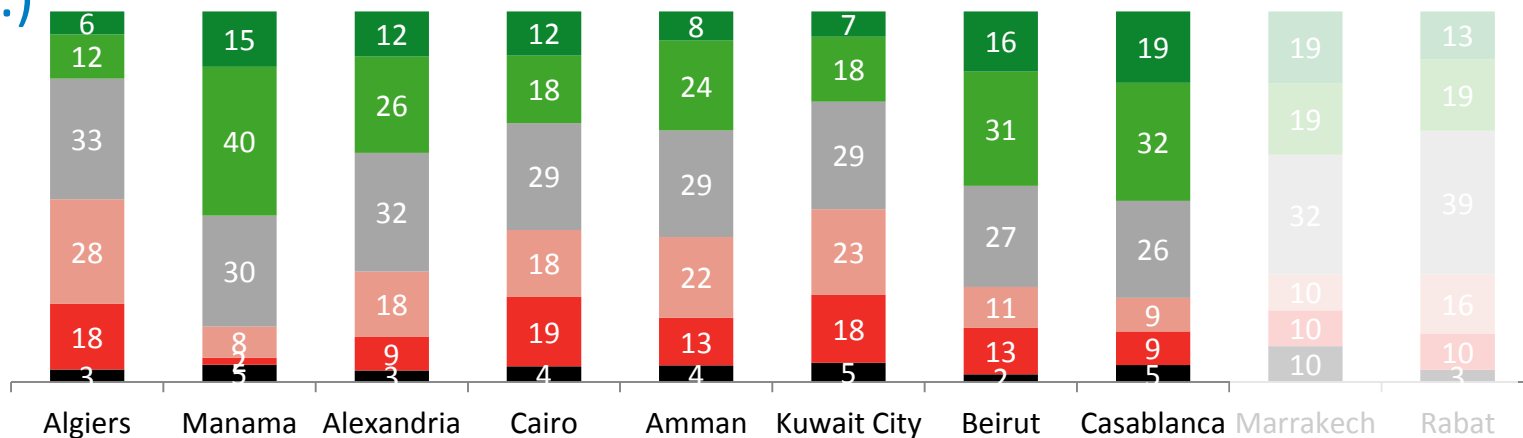


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Culture and arts offerings (music, theatre, visuals arts, literary arts, etc.)

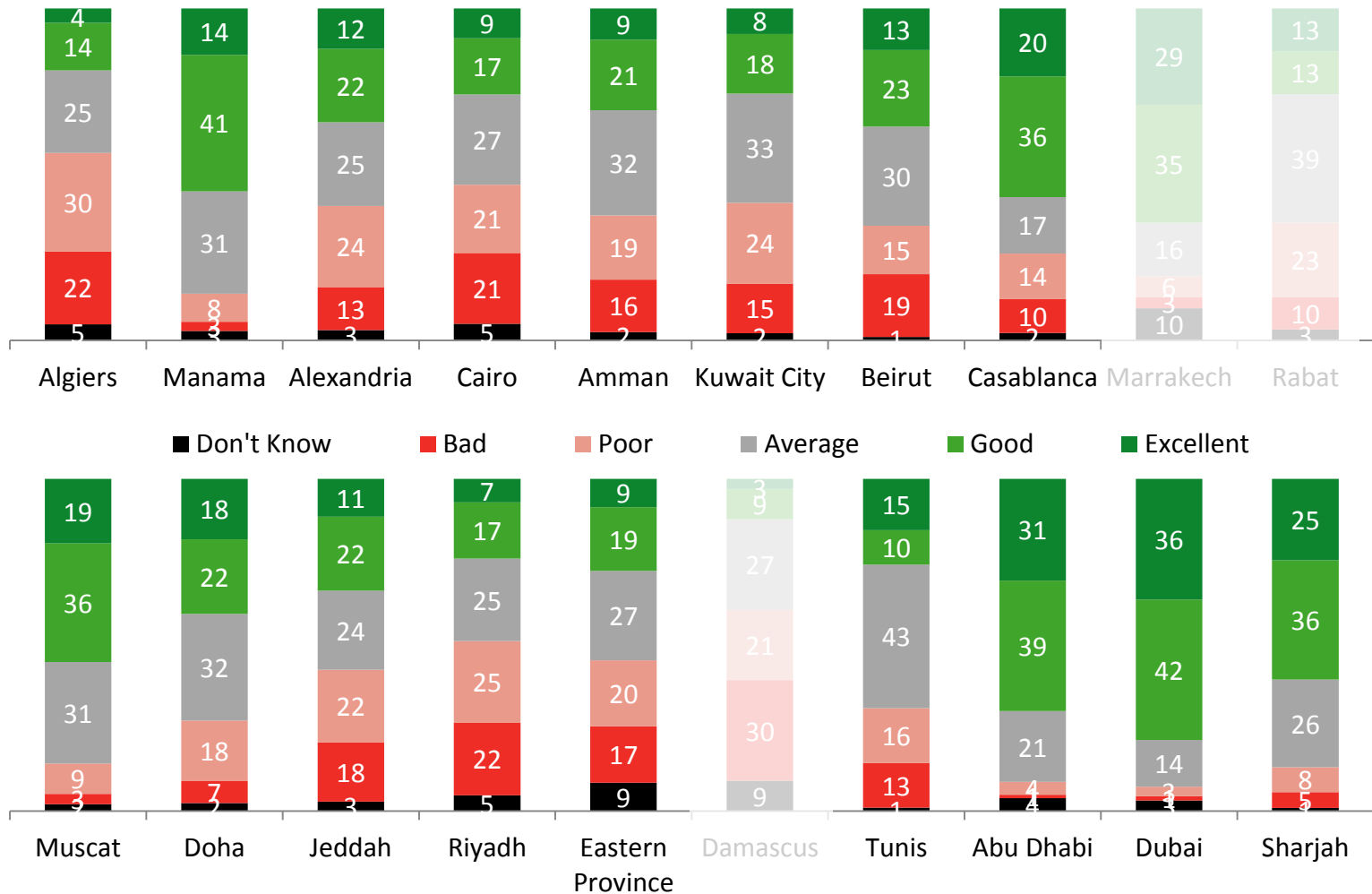


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Availability of relaxation options



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Sports, Arts, Culture and Recreation Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

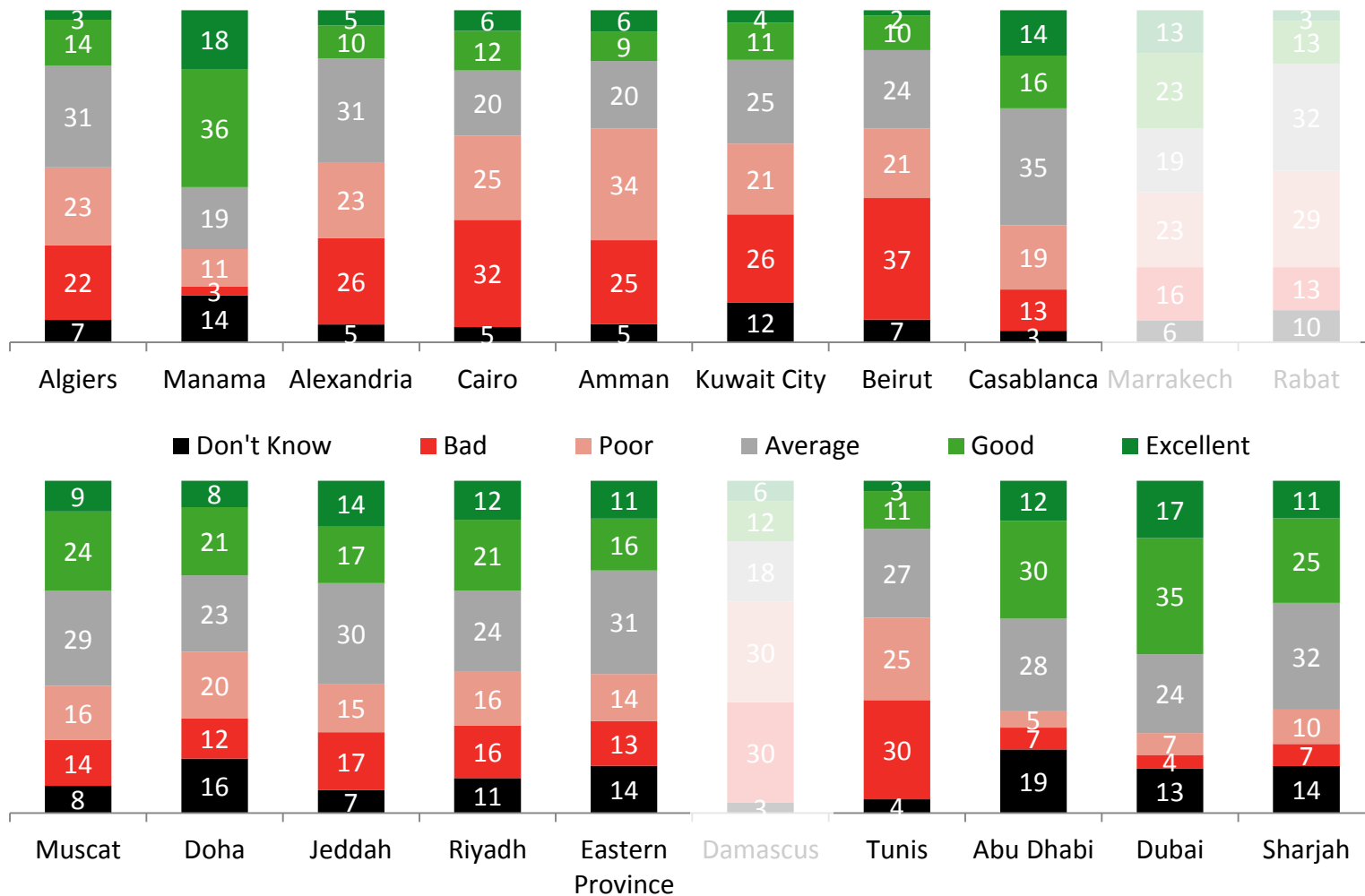


ENTREPRENEURSHIP FACTORS

Key results

- When it comes to ease of setting up a new business, Manama and Dubai get the highest rating at 53% and 52% respectively.
- Abu Dhabi, Dubai and Manama are the top cities when it comes to lack of bureaucracy in procedures and paperwork (54%, 52% and 49%, respectively). Sharjah is at 47%.
- In terms of ease of finding finances to start a business, half of Dubai respondents gave their city of residence a positive rating making it the best city in this aspect followed by Abu Dhabi (44%) and Manama (42%).
- Dubai takes the lead in terms of market willingness to accept new ideas and innovations (68%) followed by Abu Dhabi (56%) and Sharjah (51%).
- Dubai still leads when it comes to market saturation (56%) while Abu Dhabi (50%), Manama (43%) and Sharjah (42%).
- Dubai is still the top city in terms of ability to find local talent to employ (52%).
- Lastly, Manama takes the lead when it comes to affordability of taxes and fees (if any) followed by Muscat and Doha (59%, 54% and 53%, respectively).

Ease of starting up a new business



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Lack of bureaucracy in procedures and paperwork

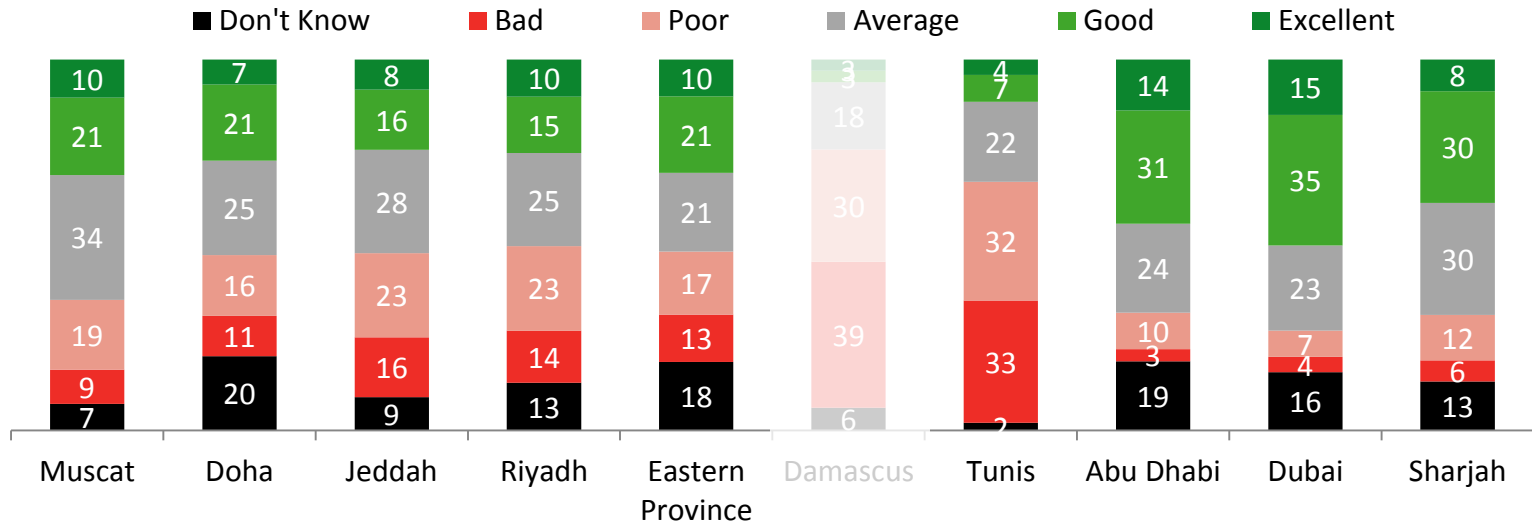
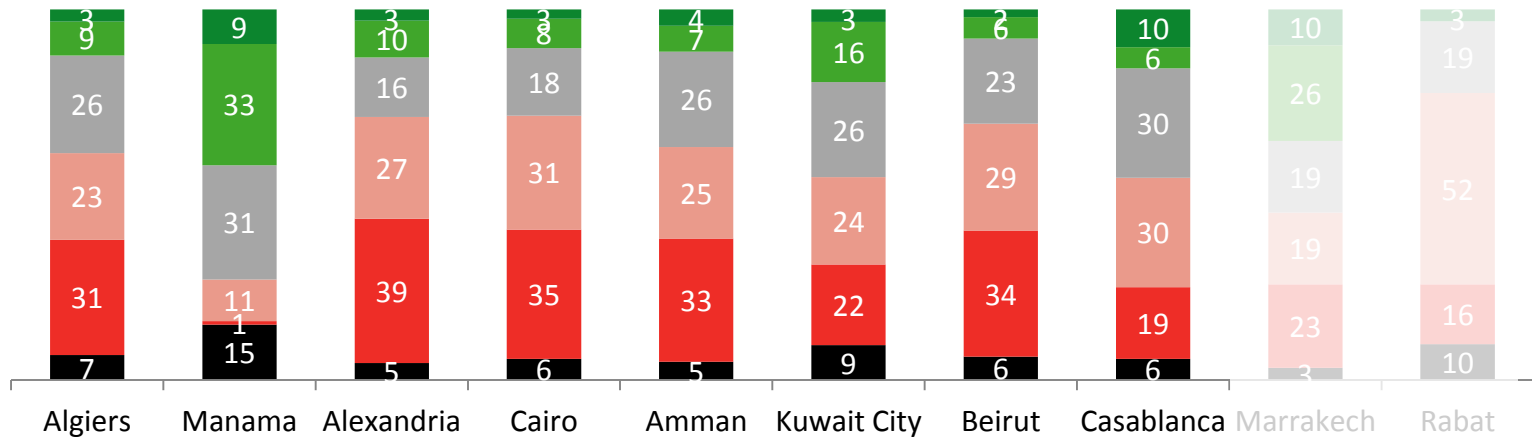


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Ease of finding finances to start a business

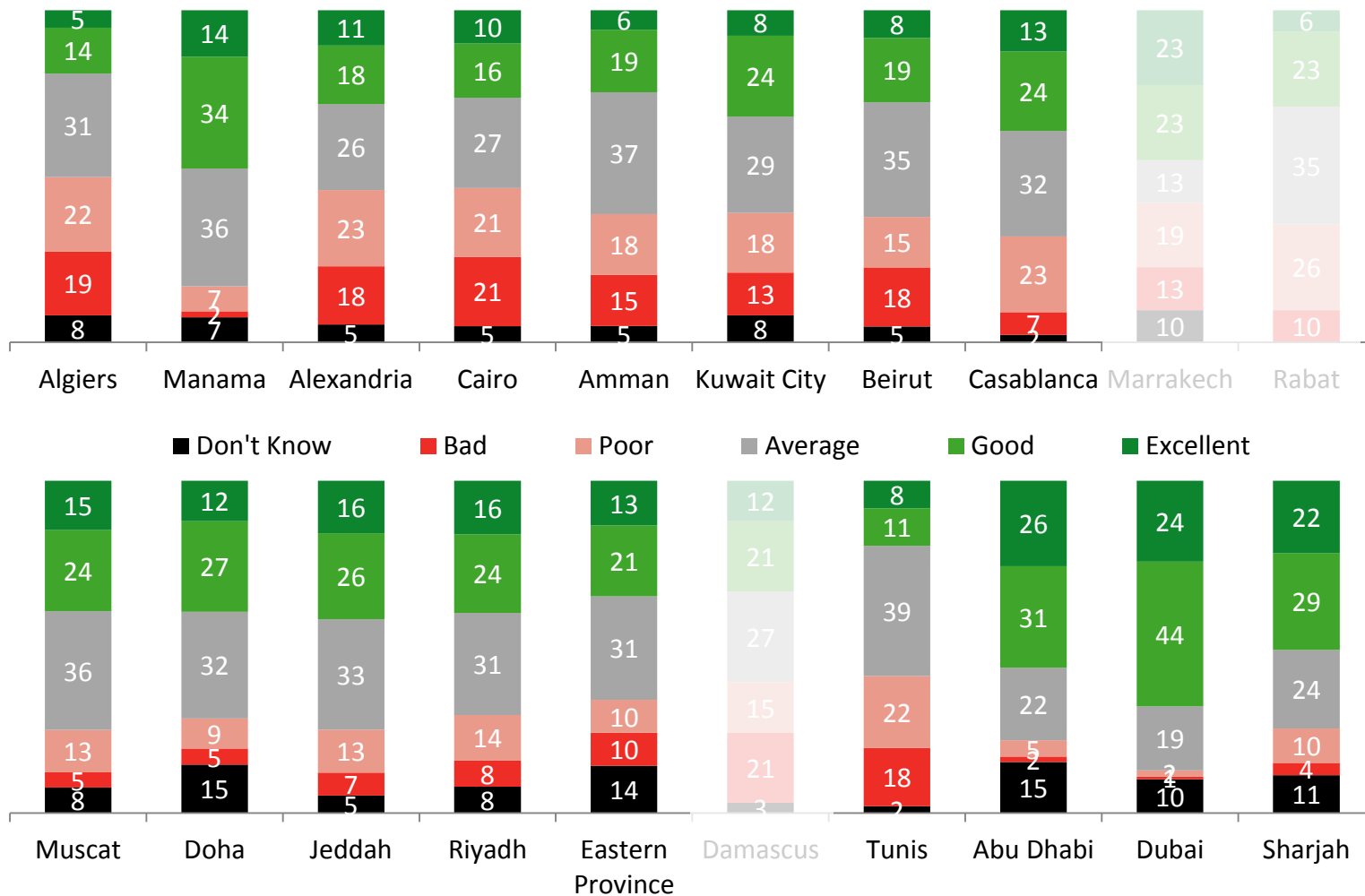


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Market willingness to accept new ideas and innovations

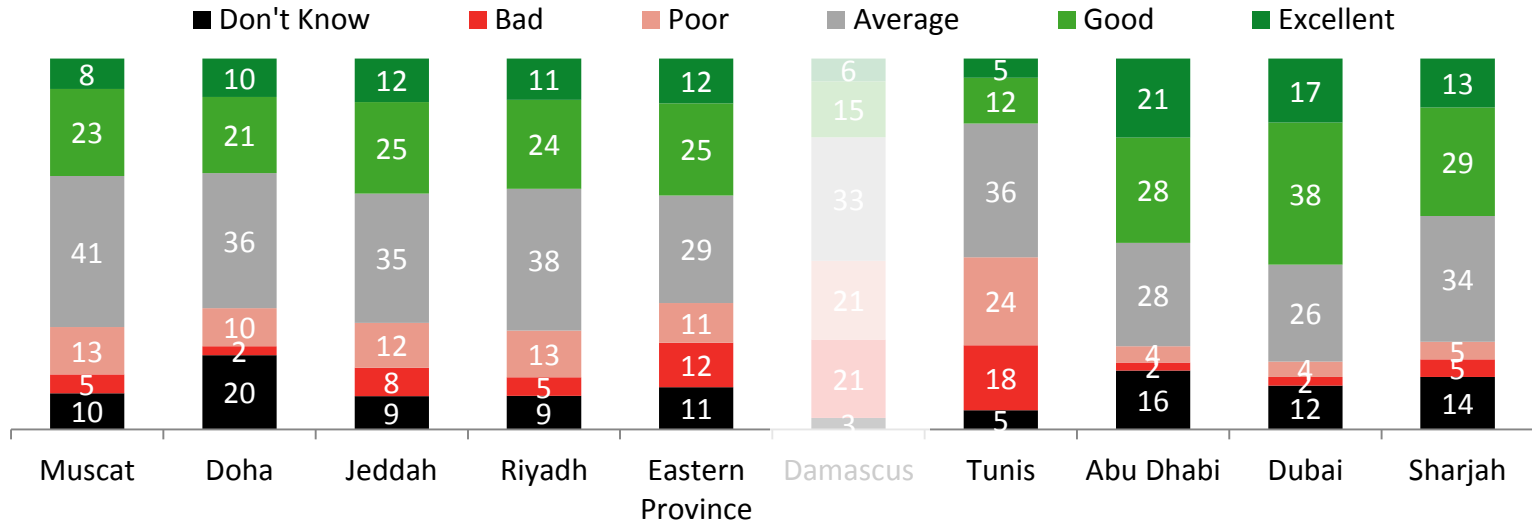
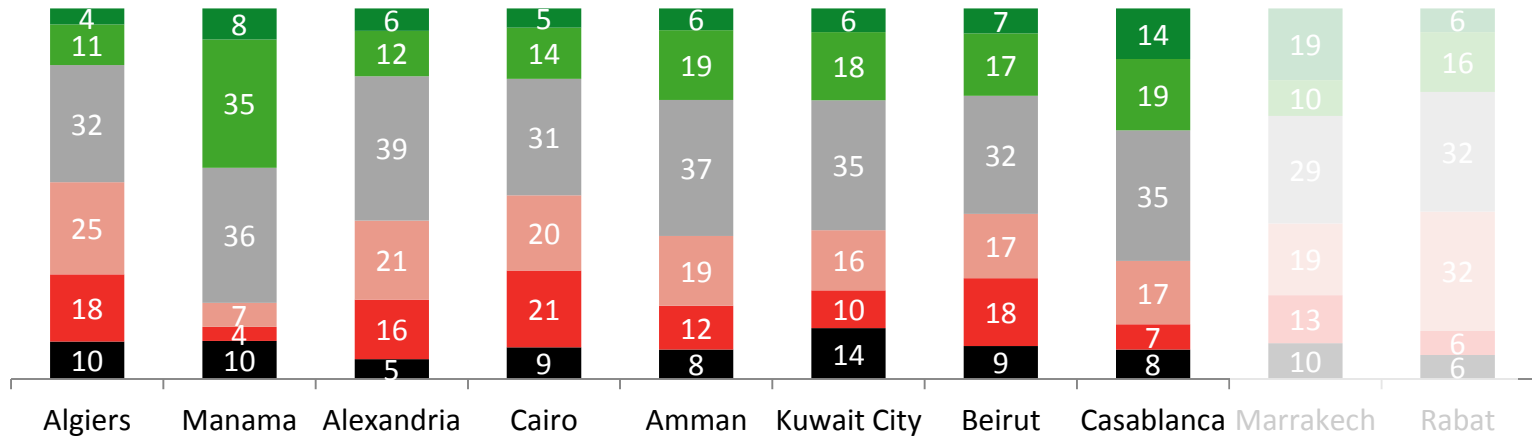


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Market saturation (oversupply of talent and/or companies)

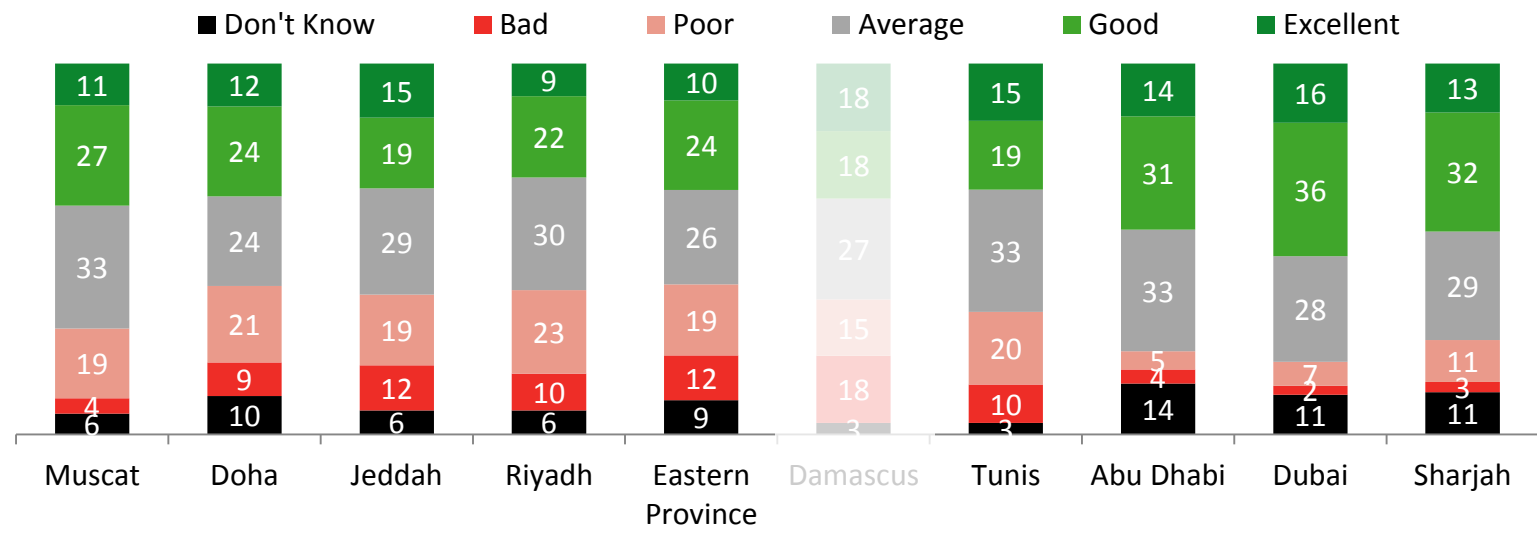
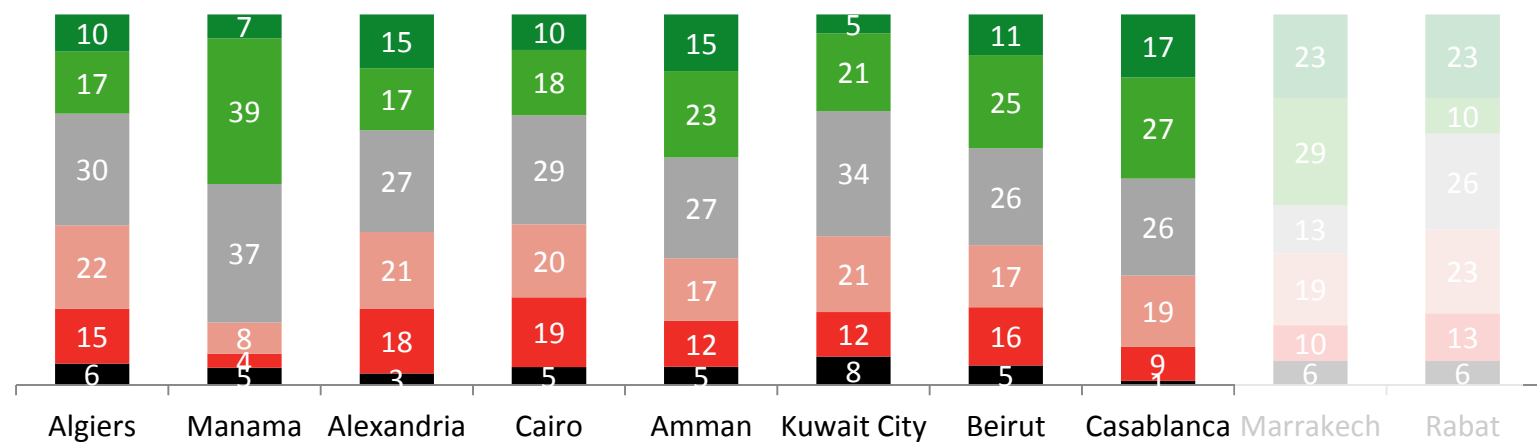


Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Ability to find local talent to employ



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.

Affordability of taxes and fees if any



Base: Algiers (n=209)/ Manama (n=107)/ Alexandria (n=131)/ Cairo (n=478)/ Amman (n=202)/ Kuwait City (n=234)/ Beirut (n=191)/ Casablanca (n=88*)/ Marrakech (n=31*)/ Rabat (n=31*)/ Muscat (n=196)/ Doha (n=165)/ Jeddah (n=247)/ Riyadh (n=342)/ Eastern province (n=141)/ Damascus (n=33*)/ Tunis (n=97*)/ Abu Dhabi (n=183)/ Dubai (n=383)/ Sharjah (n=106)

Q. Given below are some 'Entrepreneurship Factors' that affect one's daily life. Could you please use the scale below to rate the city you live in.

All figures are %'s (*)Low base: indicative results.



Thank you!